

2016 Summary of <u>Regional and County Topline Results</u> with Comparisons between Years

where applicable/ available

October, 2016



Metro Atlanta Speaks-Background

The Metro Atlanta Speaks (MAS) public opinion survey is in its fourth year.

The 2016 MAS was conducted by A.L. Burruss Institute of Public Service and Research at Kennesaw State University (KSU). The 2016 survey asked 27 questions of 5,416 residents in a 13-county area, with results significant down to the county-level, as well as for the City of Atlanta. The 2015 MAS, also done by KSU, asked 26 questions of 5,200 residents in a 13-county area, with results also significant down to the county-level. The 2014 MAS was conducted by The Schapiro Group, and asked 25 questions of 4,200 residents in a 10-county area, and was (as well) significant down to the county-level. The first survey—2013--- was also conducted by KSU, and asked 21 questions of 2,100 voting-age residents. The 2013 MAS was significant only at the regional (10-county level).

The goal in all years was gather opinions on how the 10 (or 13)-county Atlanta region rates in terms of key quality-of-life issues like transportation, education, the economy, the arts and aging in the Atlanta region. In 2014, the survey added questions on water, job training, starting a business, healthcare, and parks. In 2015, the survey added questions on civic involvement and engagement. In 2016, questions were added on financial resiliency, food insecurity, and challenges faced in accessing transportation.

While each year's survey provides a point-in-time understanding of how residents perceive the qualityof-life in metro Atlanta, the true value of the effort is understanding how perceptions do or don't change over time. ARC will seek to, with its community partners, continue this survey annually to build that "longitudinal" database.

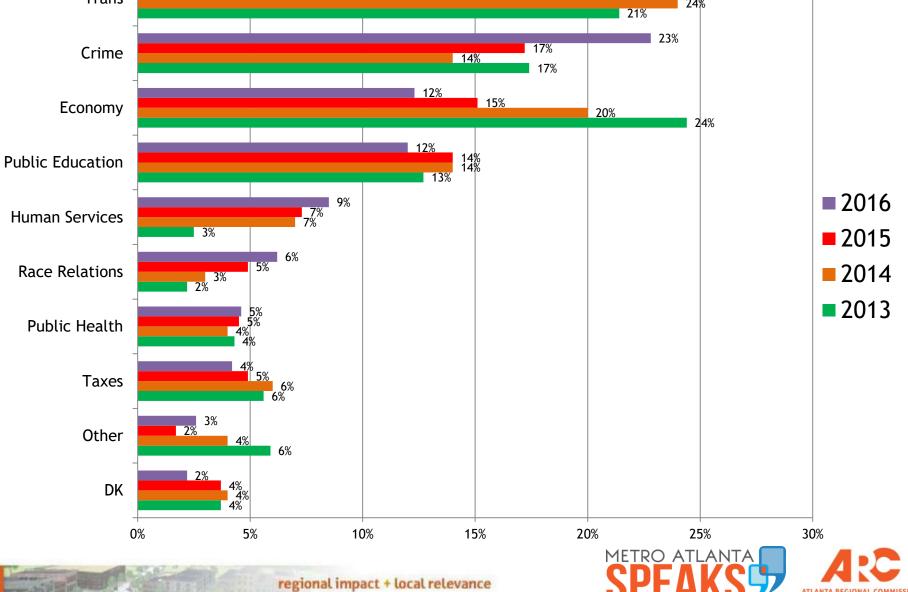
This summary focus on regional results and topline county data. Regional survey margin of error for the 2016 instrument is +_ 1.3% percentage points (from 1.7% in 2015 and 2.1% in 2014) at the 95 percent confidence level. County significance ranges from +- 4 to _+-7%. Data to come will detail county-level results by demographics.



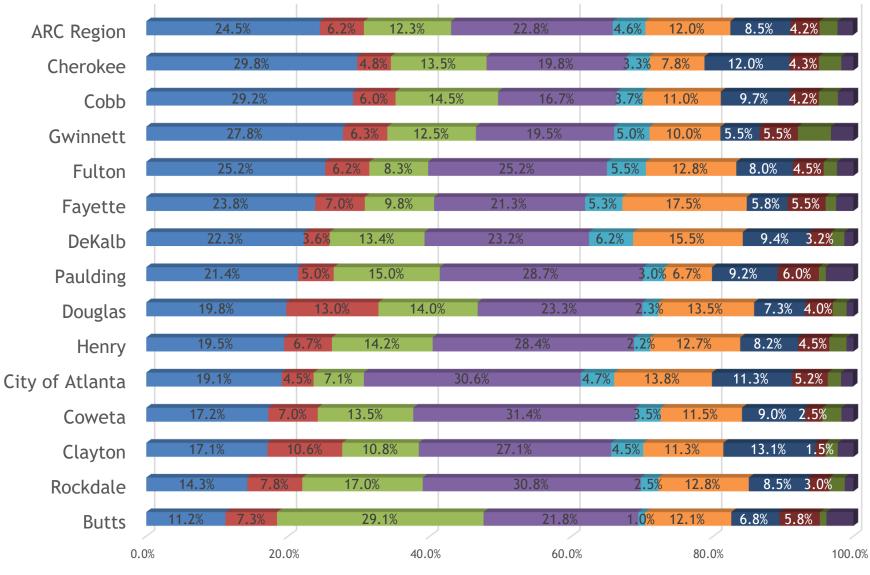
METRO ATLANTA "COMPARATIVE" QUESTIONS (2016, 2015, 2014, 2013)



Biggest Problem Facing Residents in Metro--MAS Response Comparison 2016/2015/2014/ 2013 25% 27% Trans 24% 21% 23% 17% Crime 14% 17% 12% 15% Economy 20% 24% 12% 14% 14% 13%



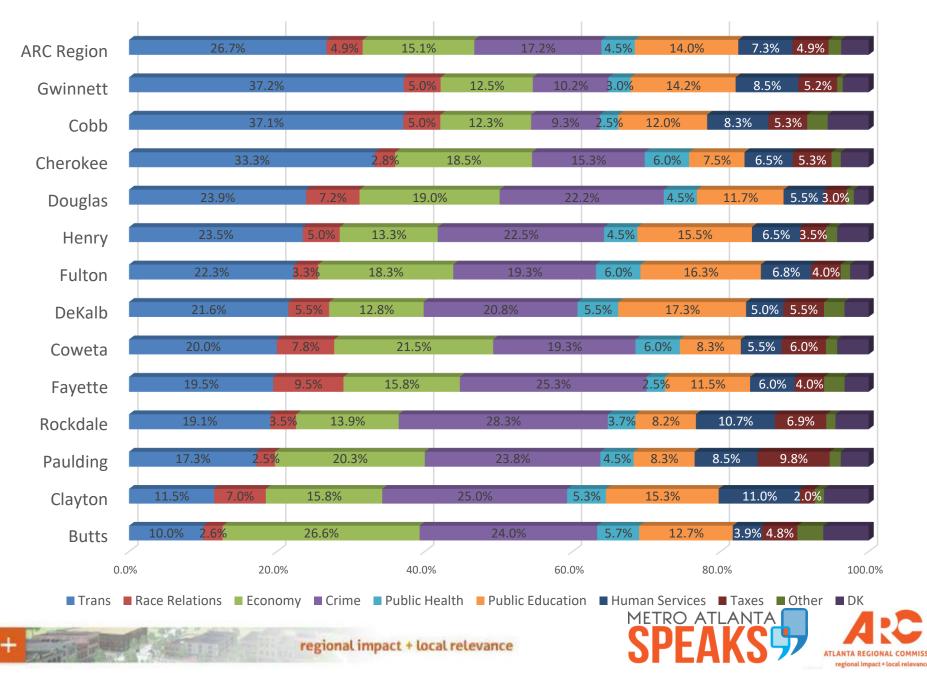
Biggest Problem for Metro Atlanta: MAS 2016



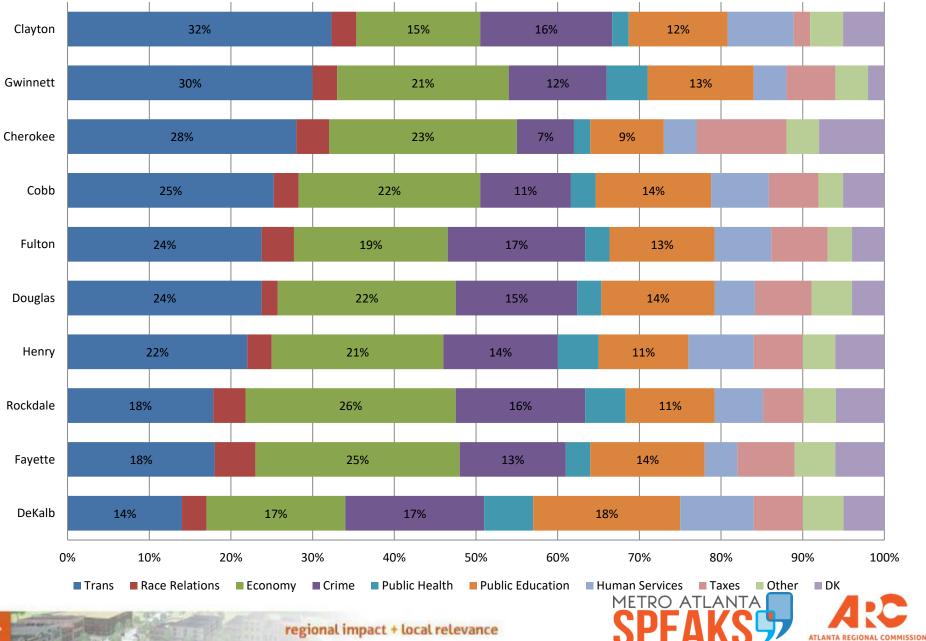
■ Traffic ■ Race Relations ■ Economy ■ Crime ■ Public Health ■ Public Education ■ Human Services ■ Taxes ■ Other ■ DK

METRO ATLANTA

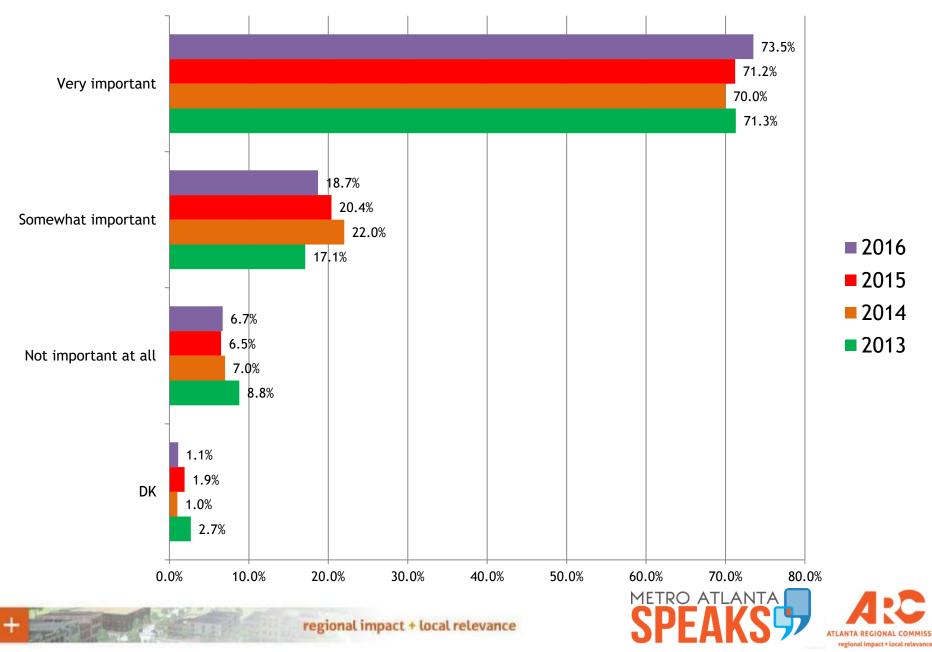
Biggest Problem for Metro Atlanta: MAS 2015



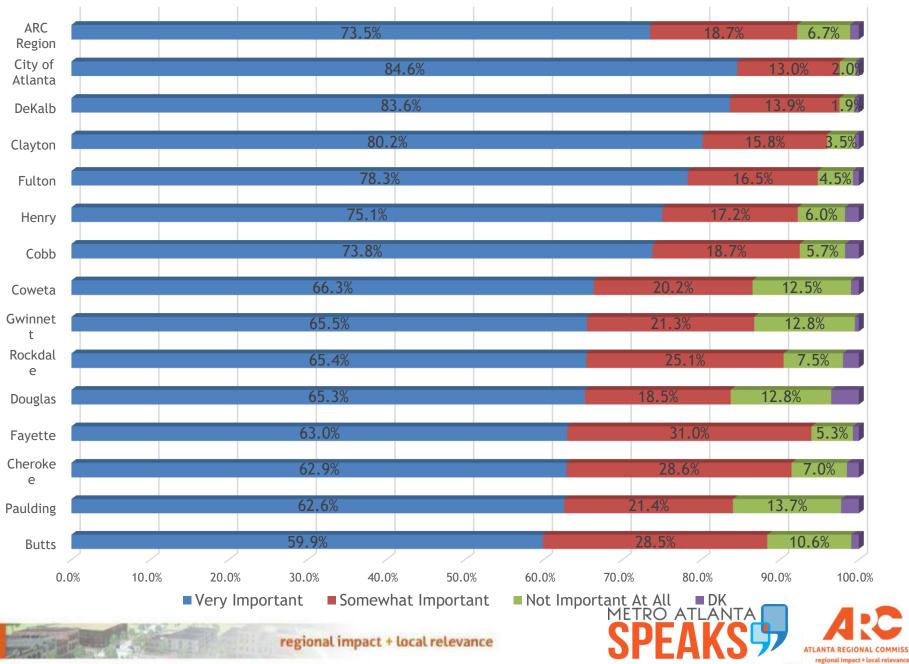
Biggest Problem by County: MAS 2014



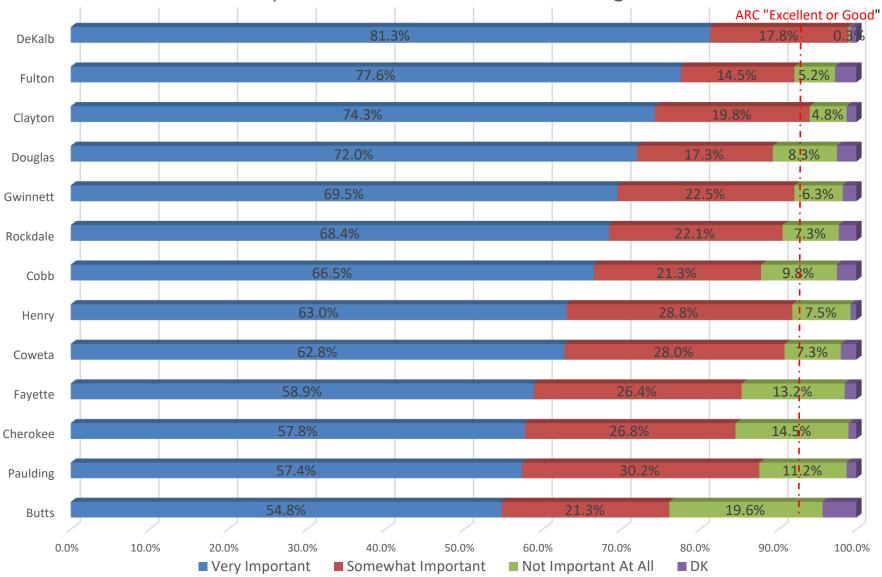
Importance of Public Transit--MAS Response Comparison 2016/2015/2014/2013



Importance of Public Transit to the Region: MAS 2016

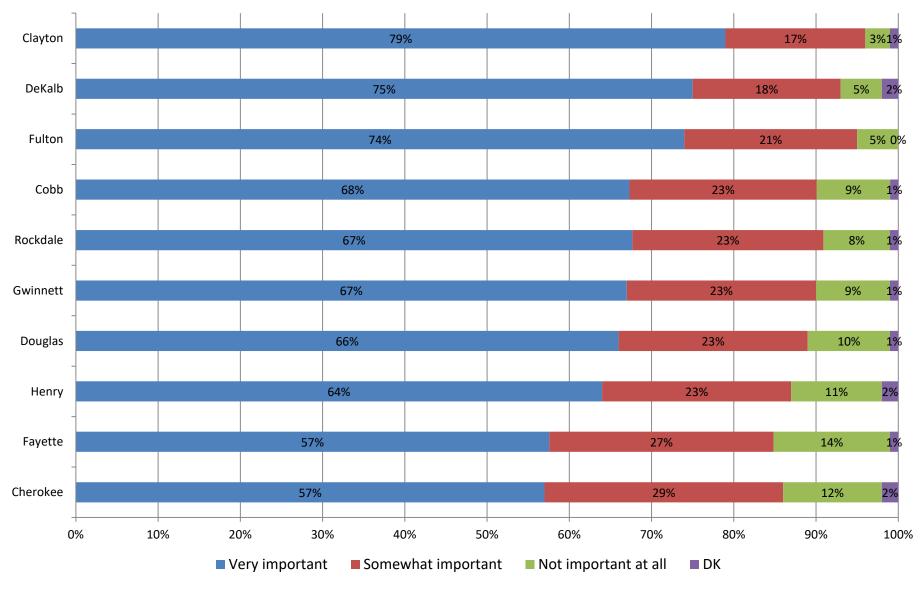


Importance of Public Transit to the Region: MAS 2015



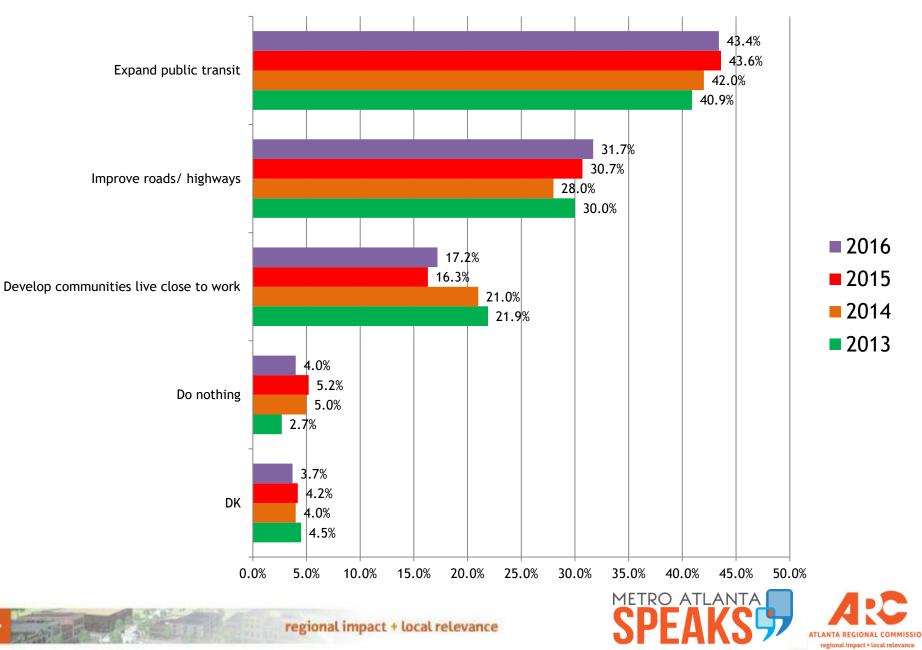


Importance of Public Transit (Buses/ Trains): By County- MAS 2014

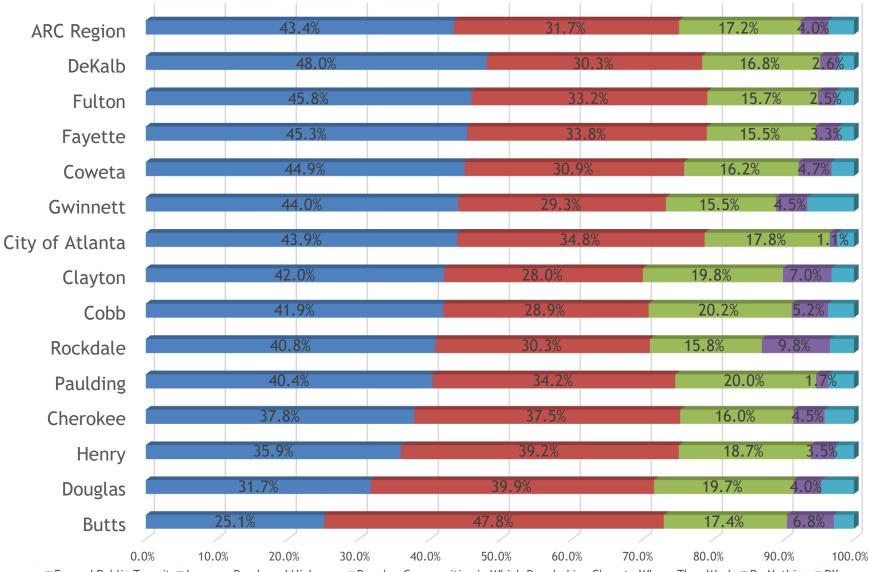




Best Way to Fix Traffic?--MAS Response Comparison 2016/2015/2014/2013



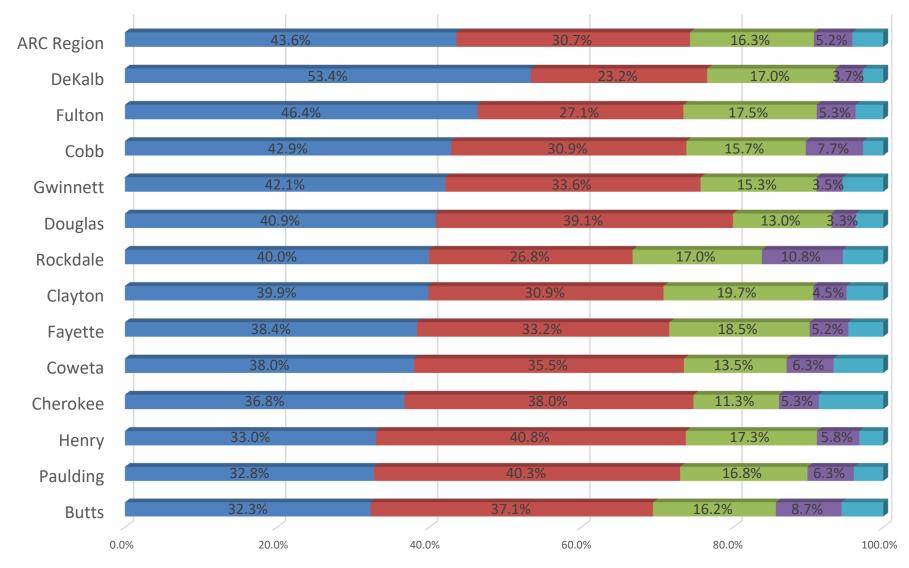
Best Long-Term Solution to Traffic?: MAS 2016



Expand Public Transit Improve Roads and Highways Develop Communities in Which People Live Close to Where They Work Do Nothing DK



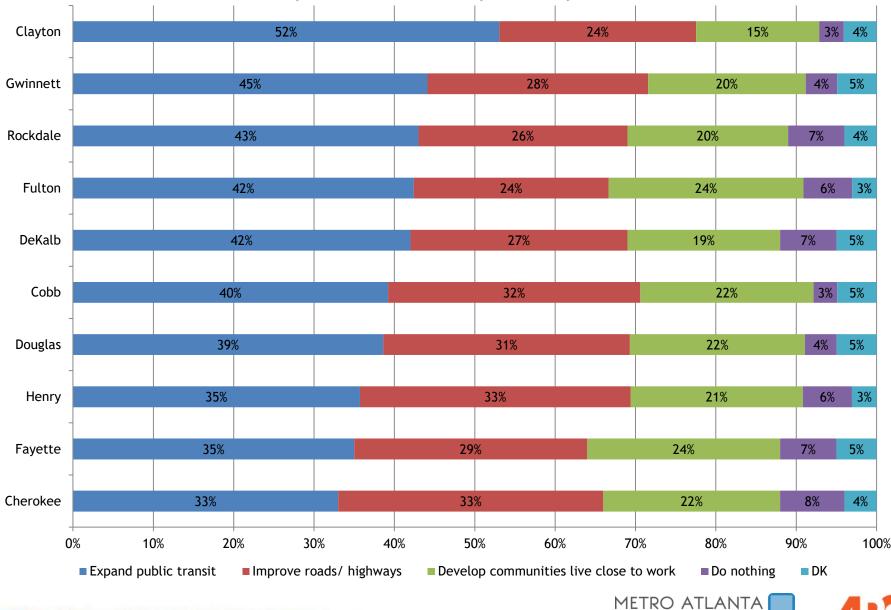
Best Long-Term Solution to Traffic?: MAS 2015



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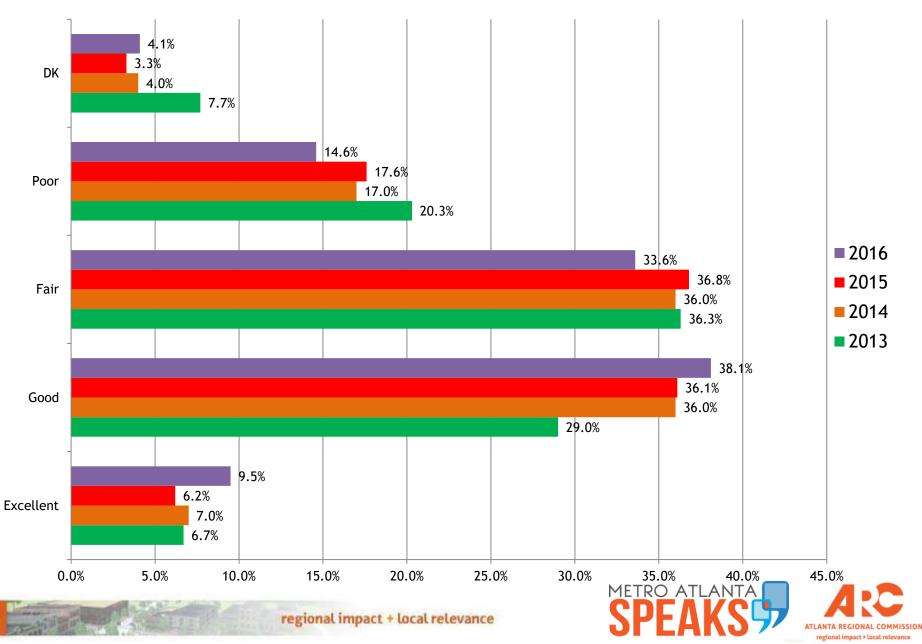


Best Way to Fix Traffic by County: MAS 2014



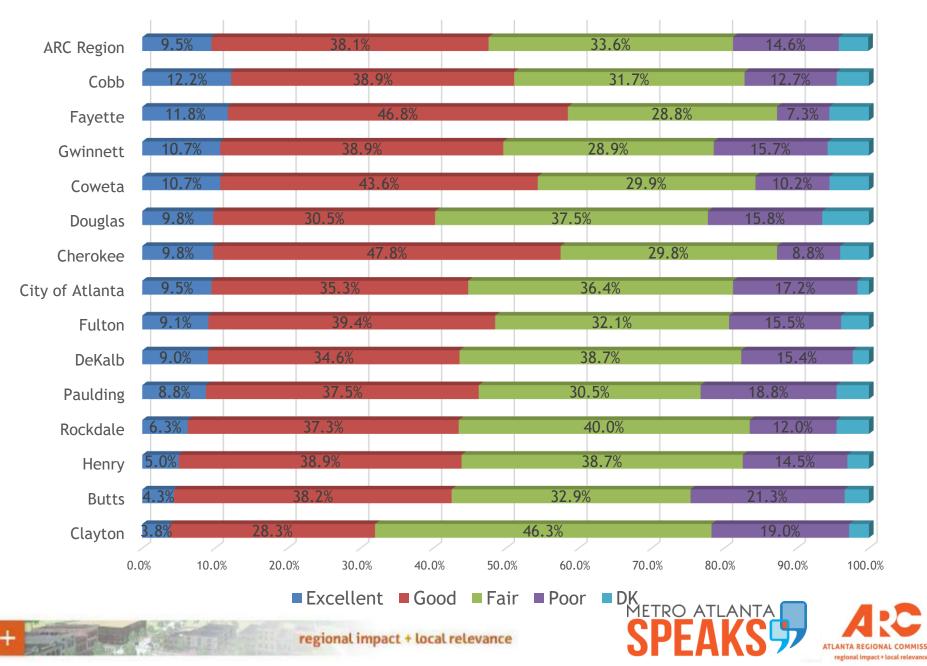


Rate Metro Job Opportunities: MAS Response Comparison 2016/2015/2014/2013

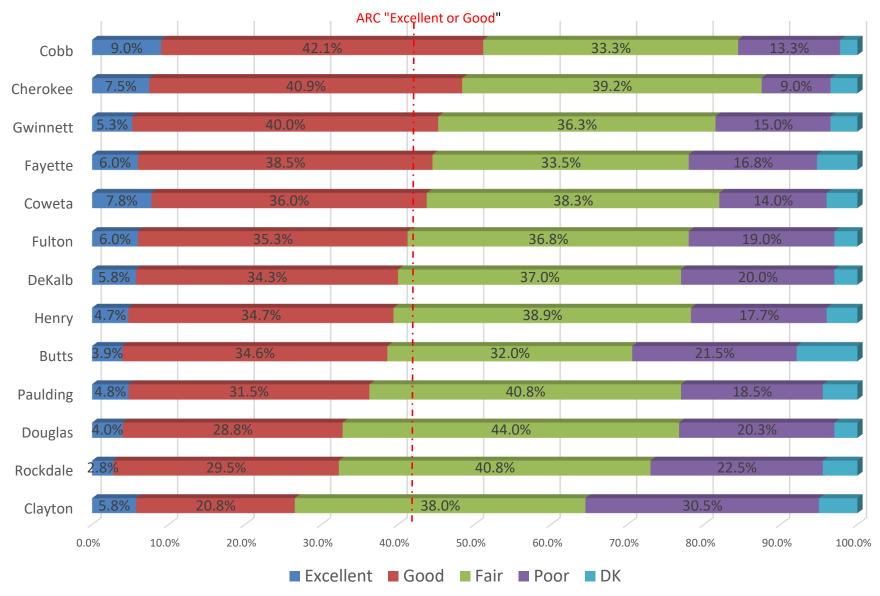


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Rate Job Opportunities Metro Atlanta: MAS 2016



Rate Job Opportunities Metro Atlanta: MAS 2015

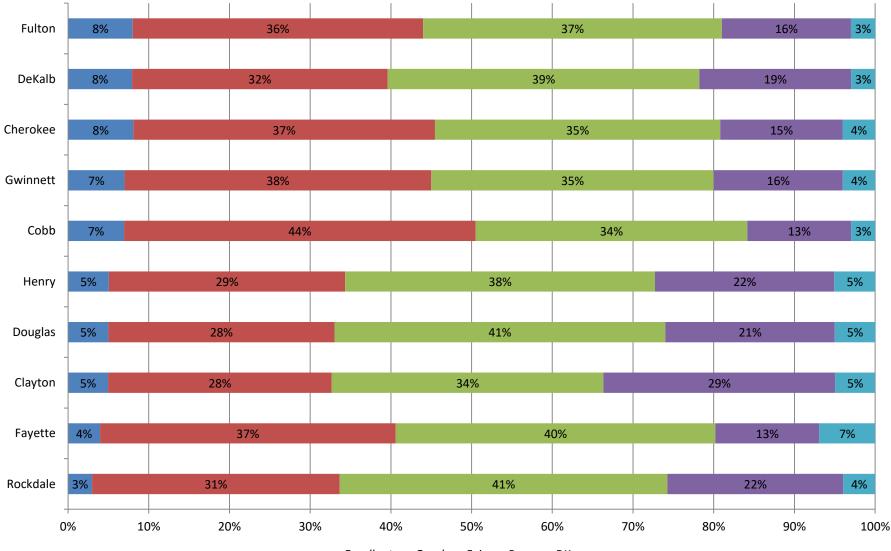




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ATLANTA REGIONAL COMMISSION regional impact + local relevance

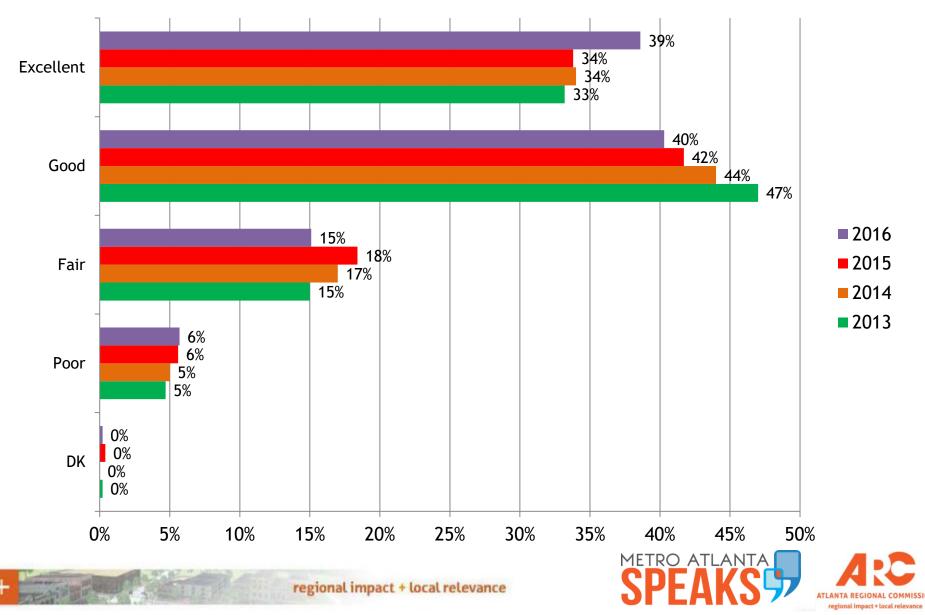
Rating Job Opportunities in Metro Atlanta MAS 2014



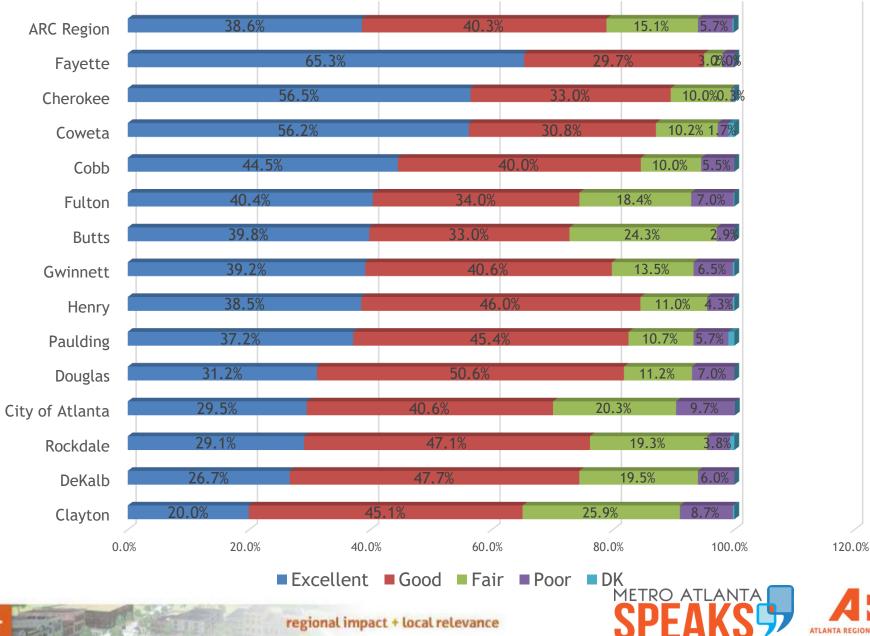
■ Excellent ■ Good ■ Fair ■ Poor ■ DK



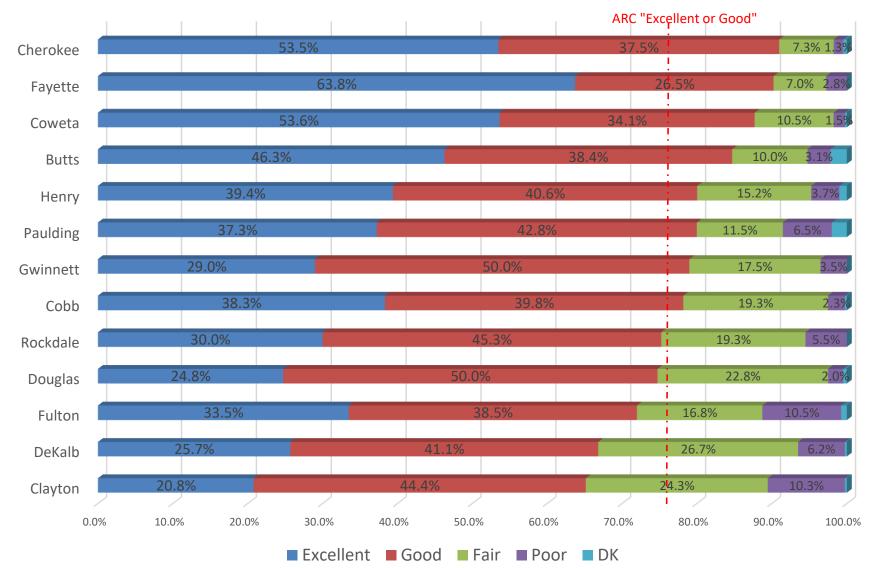
Rating Neighborhood as a Place to Live: MAS Response Comparison 2016/2015/2014/ 2013



Rate Your Neighborhood as a Place to Live: MAS 2016

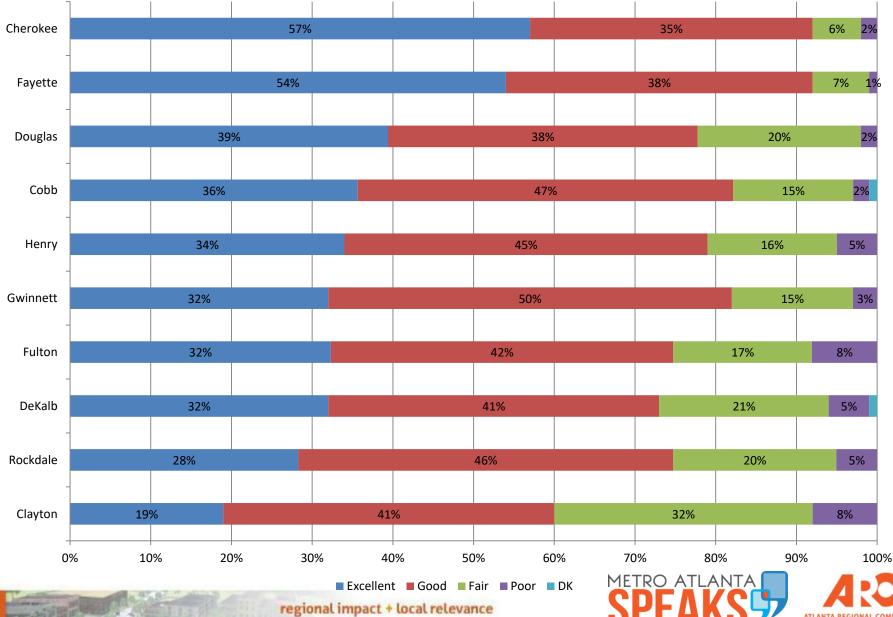


Rate Your Neighborhood as a Place to Live: MAS 2015





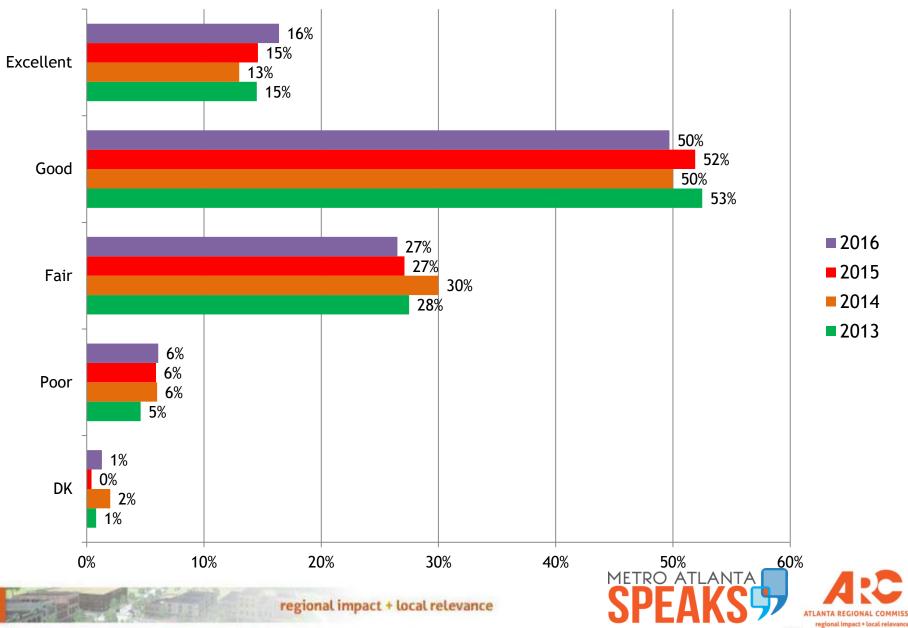
Rating Your Neighborhood as a Place to Live: By County MAS 2014



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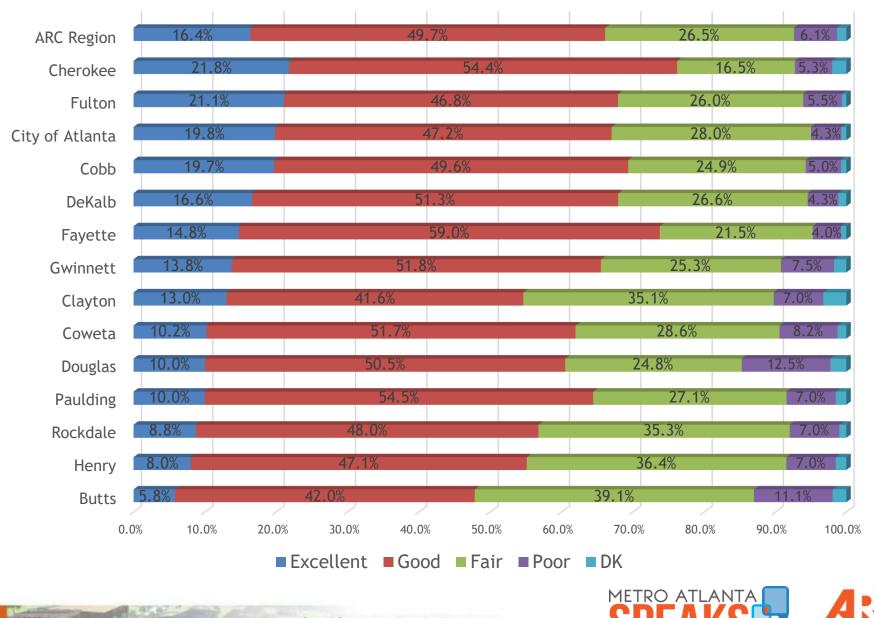
NTA REGIONAL COMMISSION regional impact + local relevance

Metro as a Place to Live-MAS Response Comparison 2016/2015/2014/2013



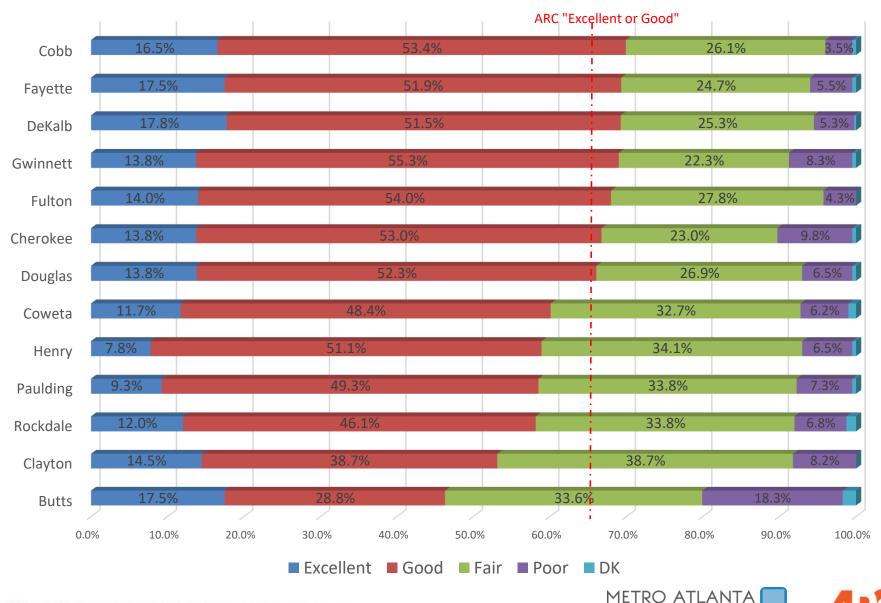
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Rate Metro Atlanta as a Place to Live: MAS 2016



regional impact + local relevance

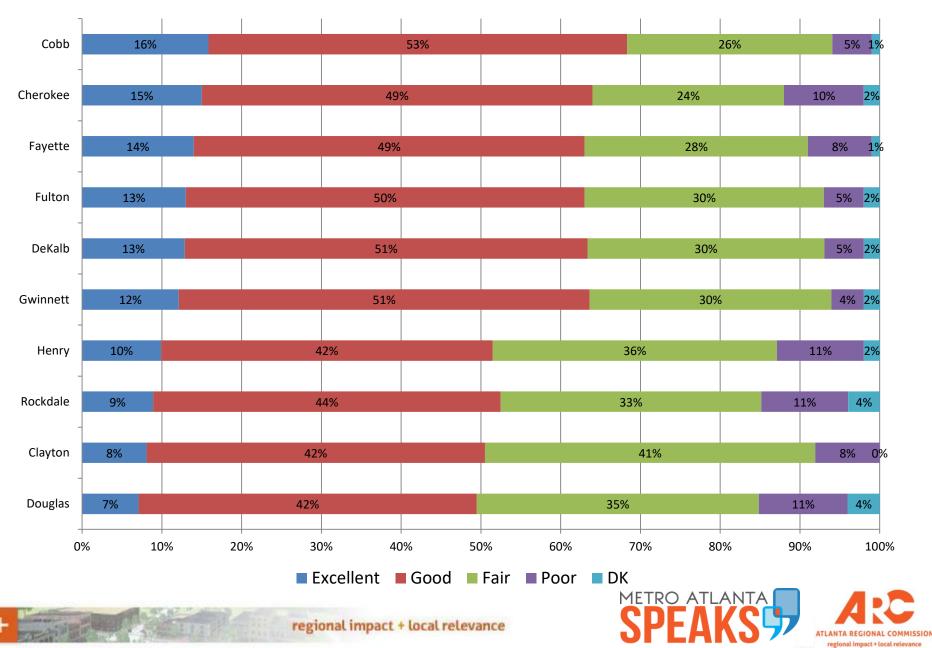
Rate Metro Atlanta as a Place to Live: MAS 2015



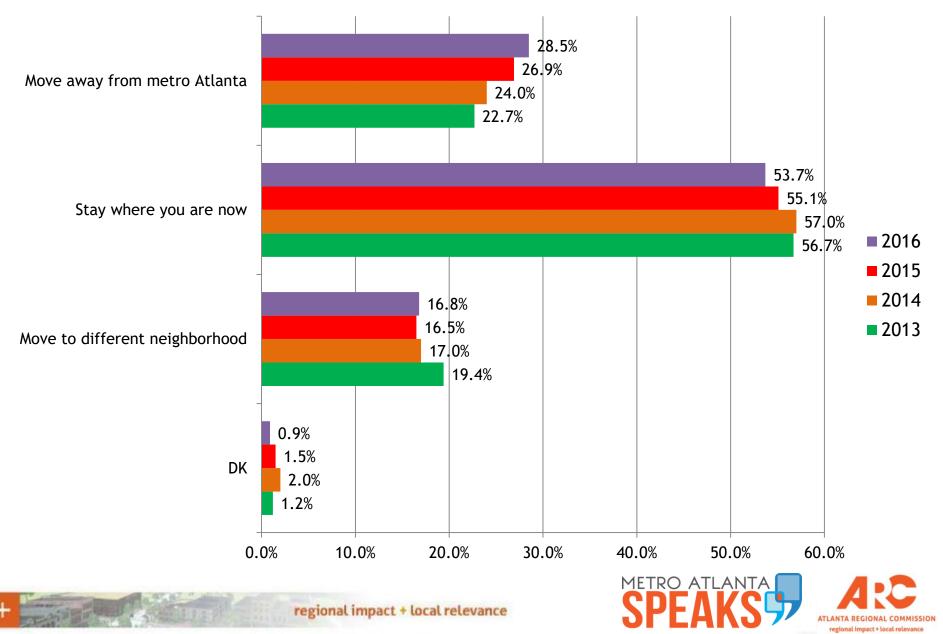
regional impact + local relevance

ATLANTA REGIONAL COMMISSIO regional impact + local relevance

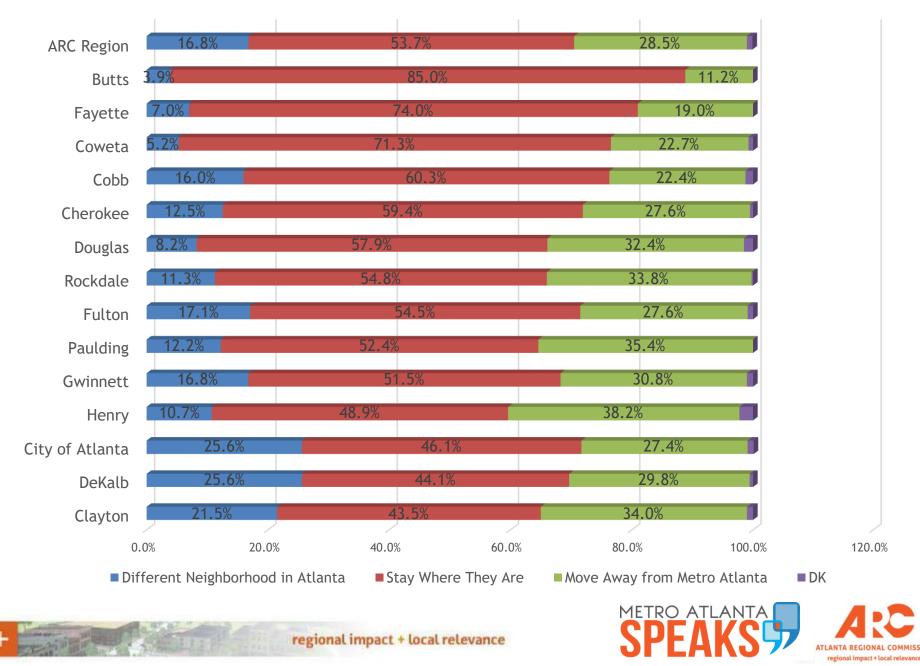
Rating Metro as a Place to Live (County): MAS 2014



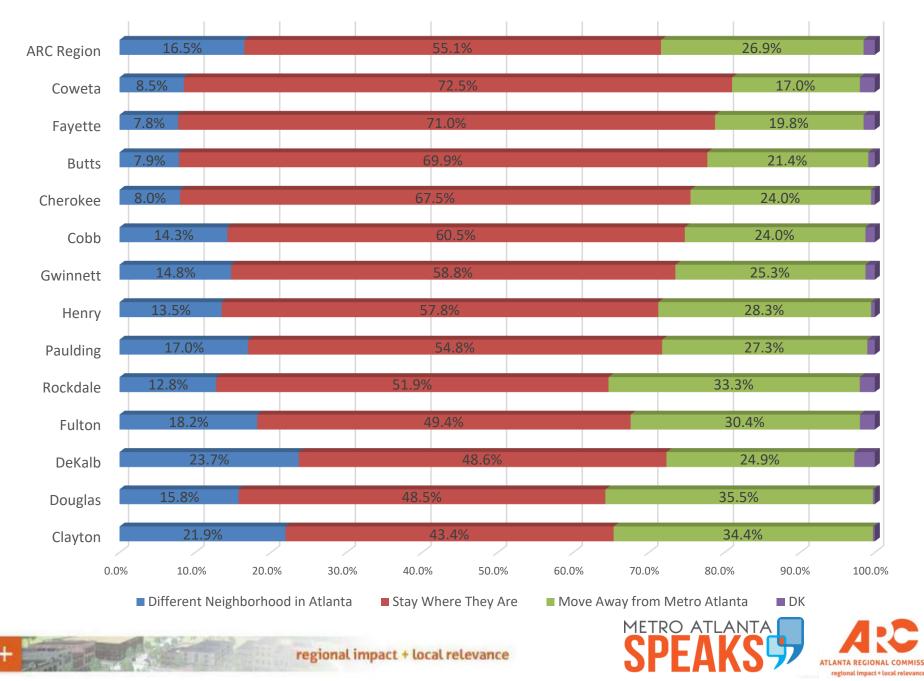
If You Could Move, Where Would You Move?: MAS Response Comparison: 2016/2015/2014/2013



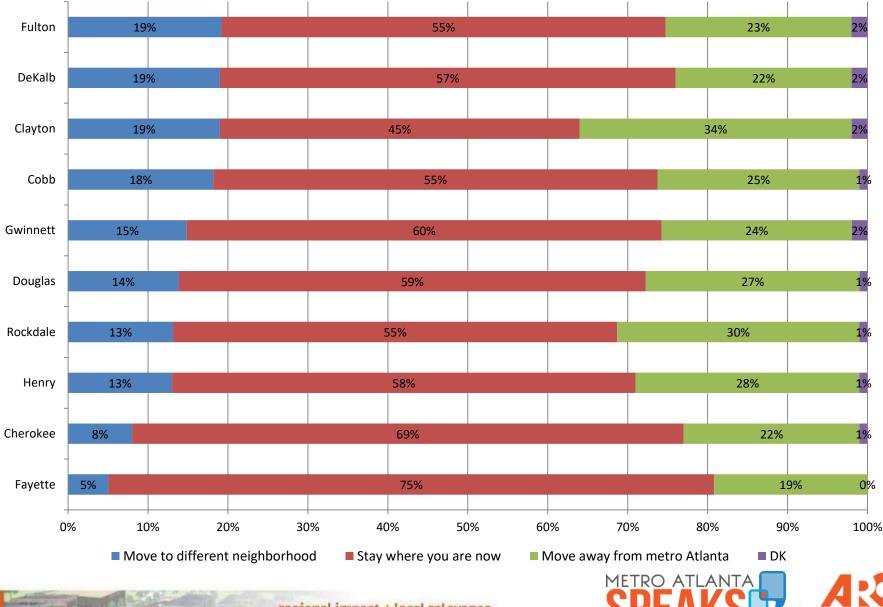
If You Could, Would Move?, and Where?: MAS 2016



If You Could, Would Move?, and Where?: MAS 2015

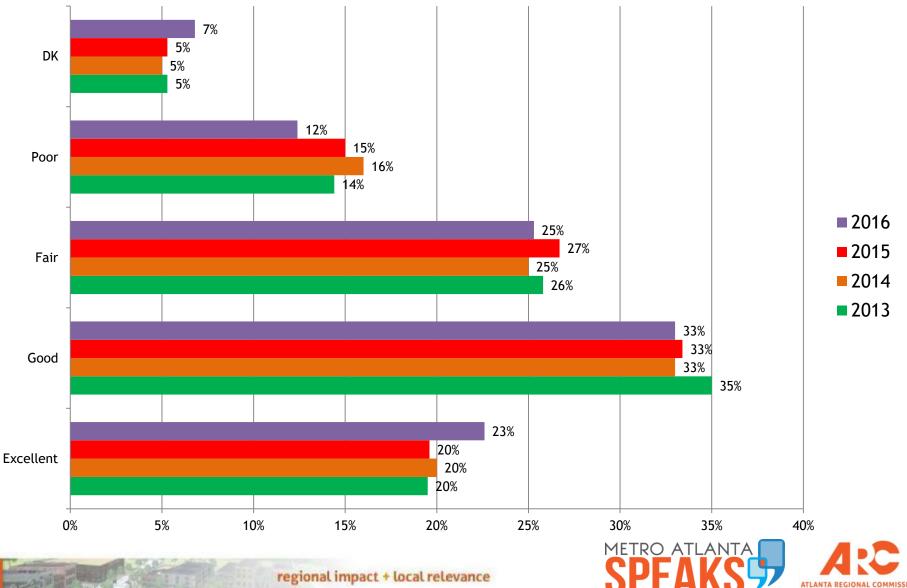


If You Could, Would you Move and If So, Where? By County MAS 2014

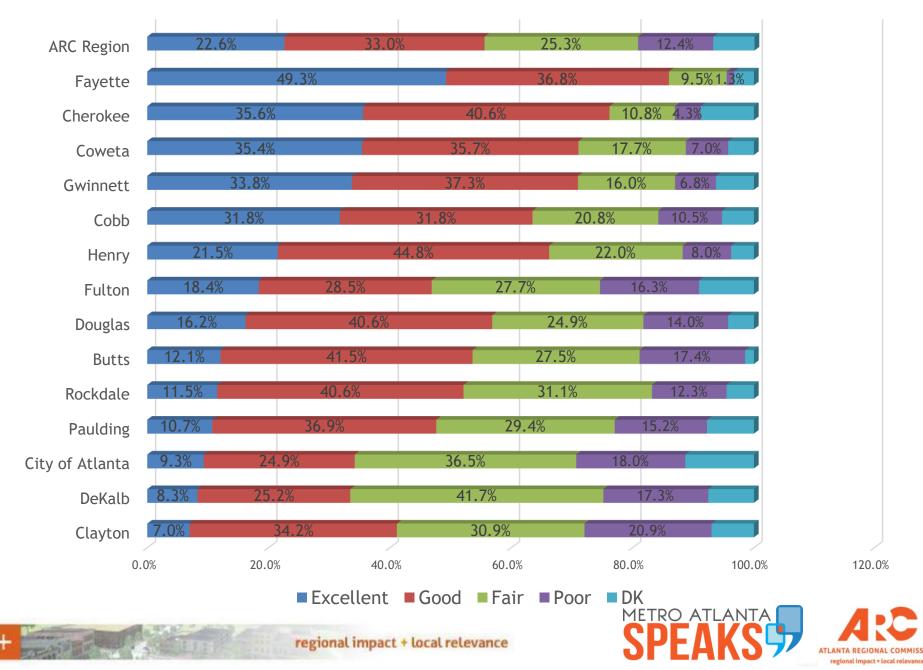


regional impact + local relevance

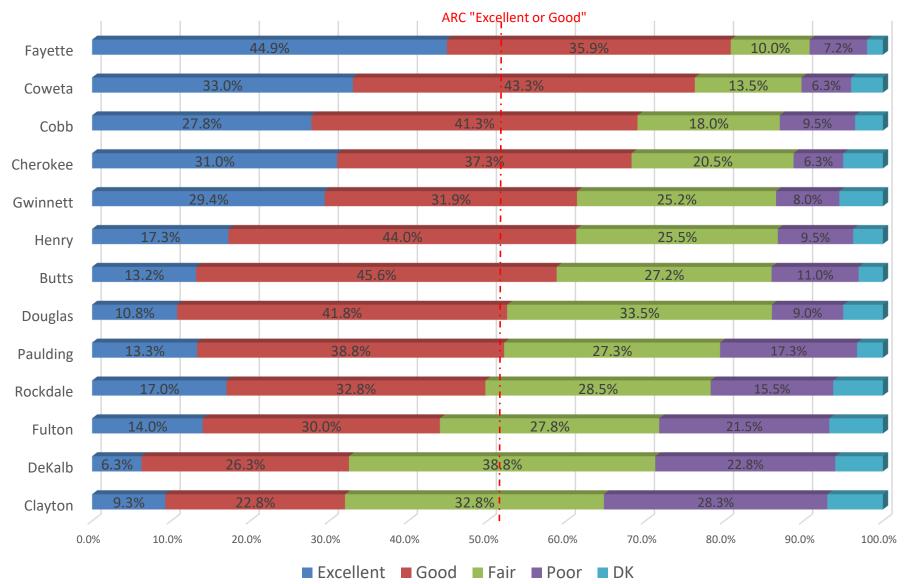
Rate Public Education in District Where You Live: **MAS Response Comparison** 2016/2015/ 2014/2013



Rate Public Education in District Where You Live: MAS 2016

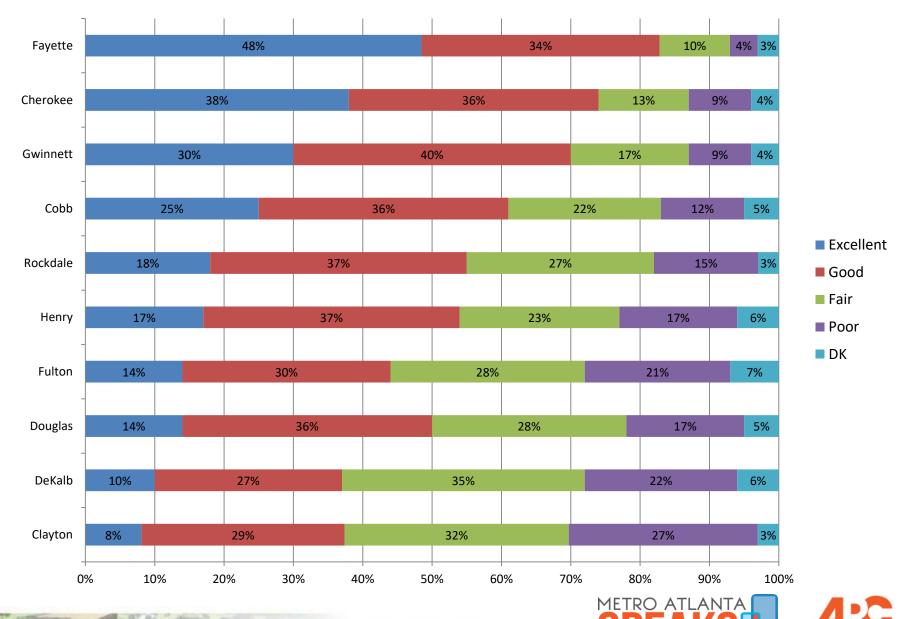


Rate Public Education in District Where You Live: MAS 2015



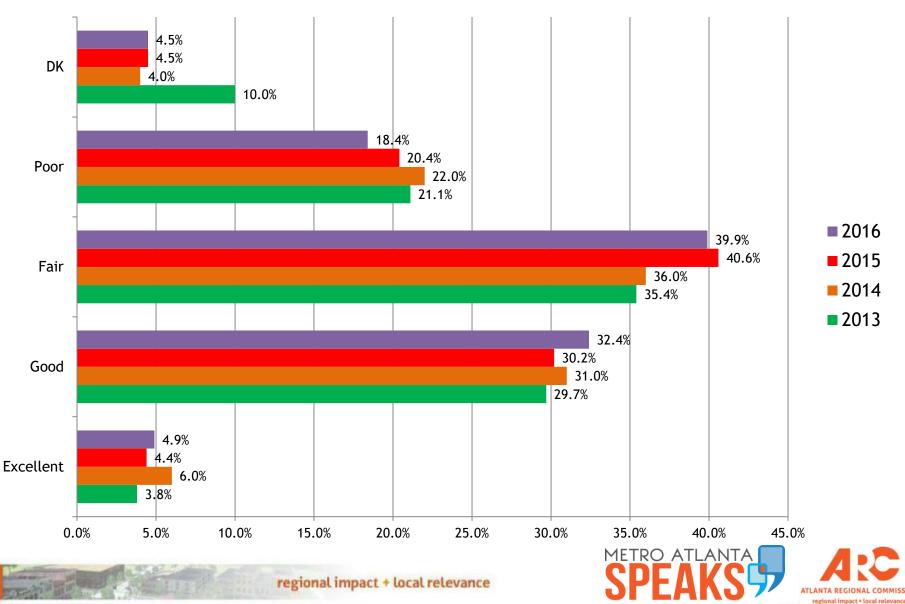


Rate Local Public Education by County: MAS 2014

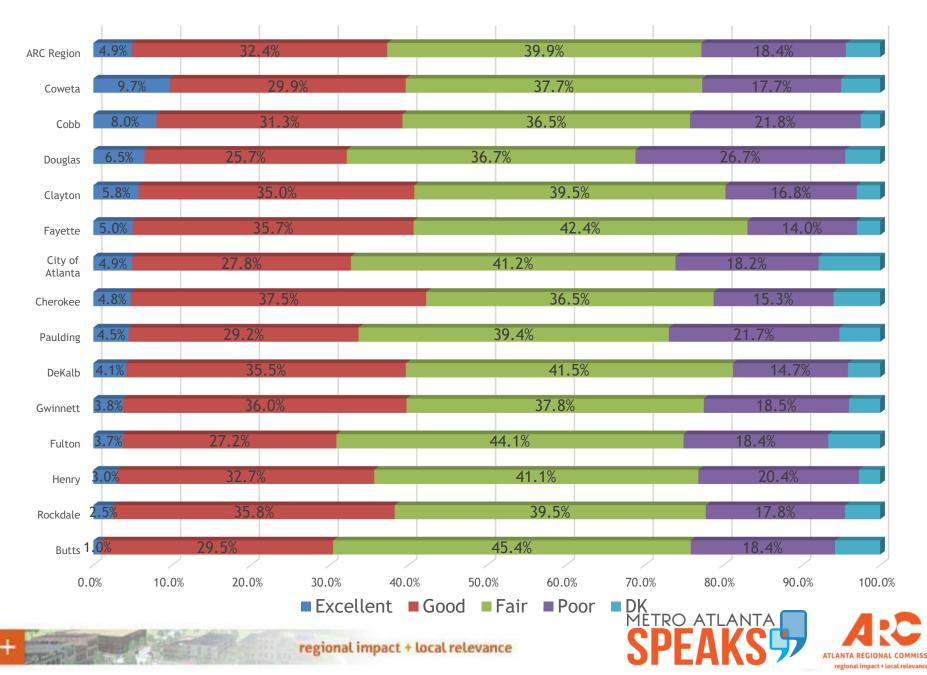


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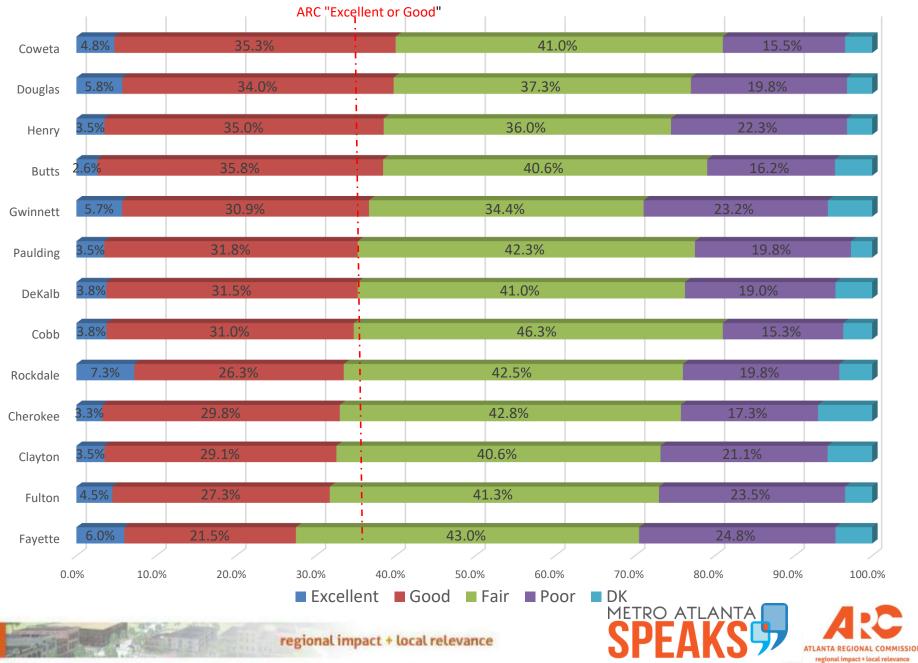
Rate Public Education in Region as a Whole: MAS Response Comparisons 2016/2015/2014/2013



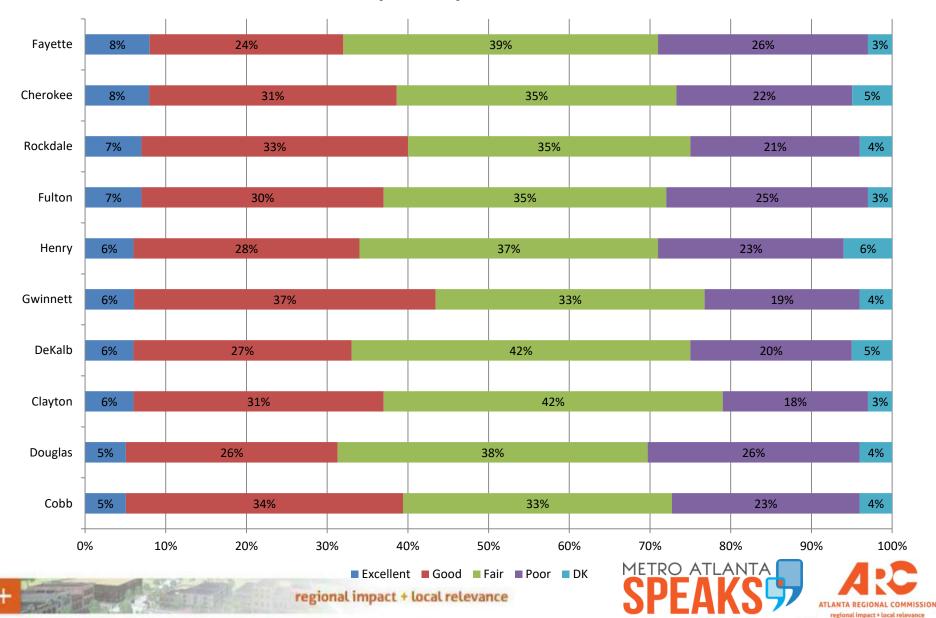
Rate Public Education in Metro Area as a Whole: MAS 2016



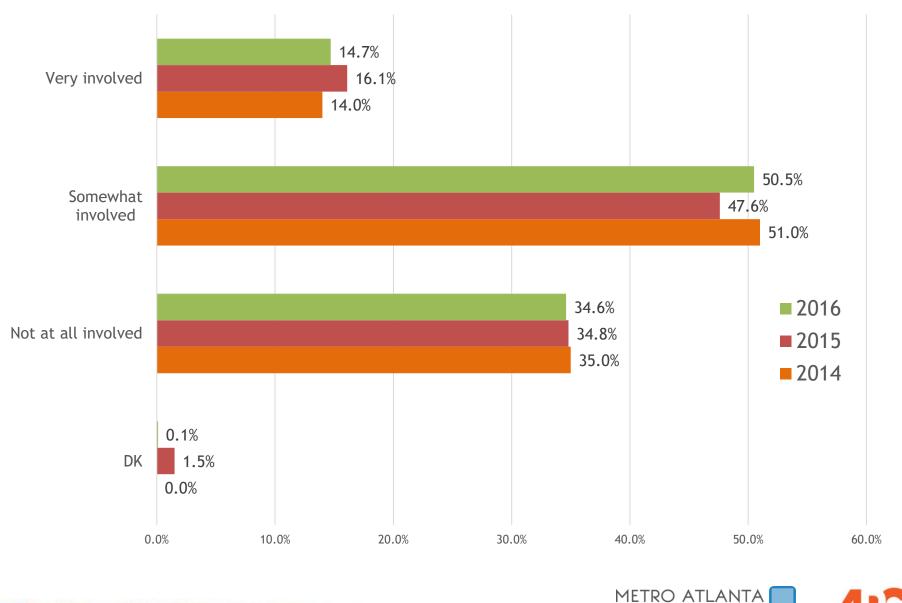
Rate Public Education in Metro Area as a Whole: MAS 2015



Rate Public Education in Metro Atlanta as a Whole: By County MAS 2014



How Involved Are You in Your Community?: MAS 2016/2015/2014

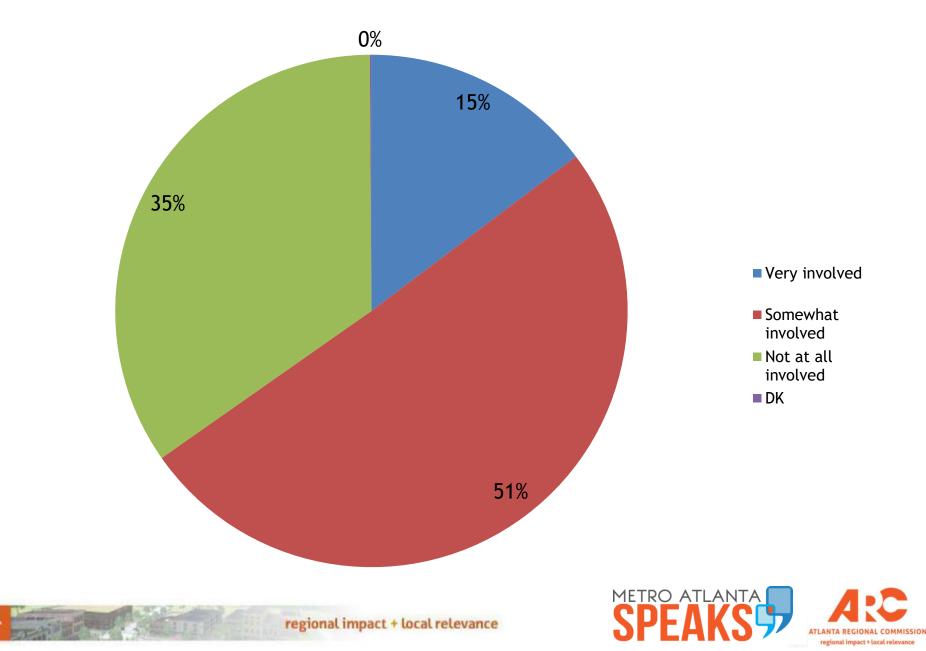




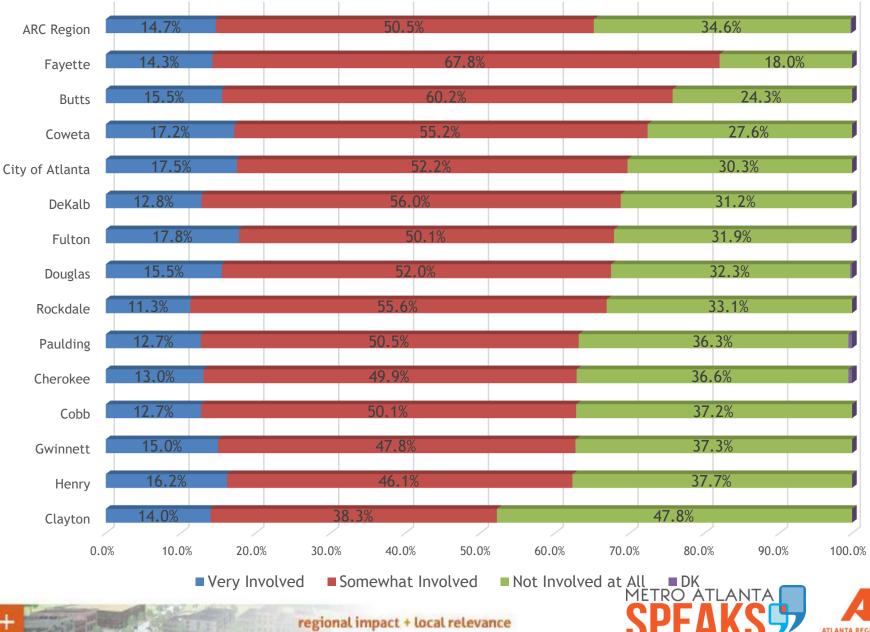
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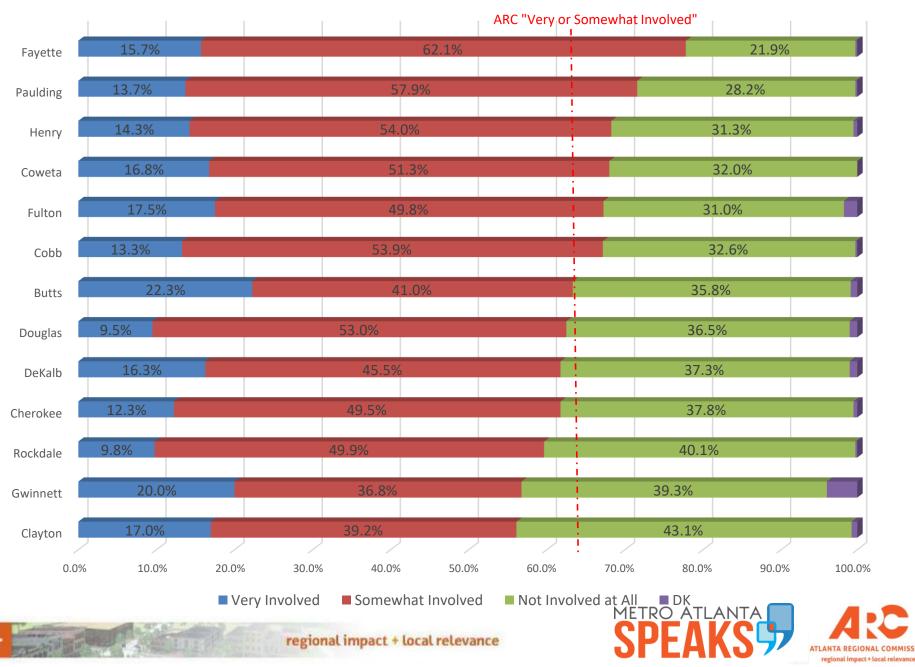
Self-Assessment of Community Involvement: MAS 2016



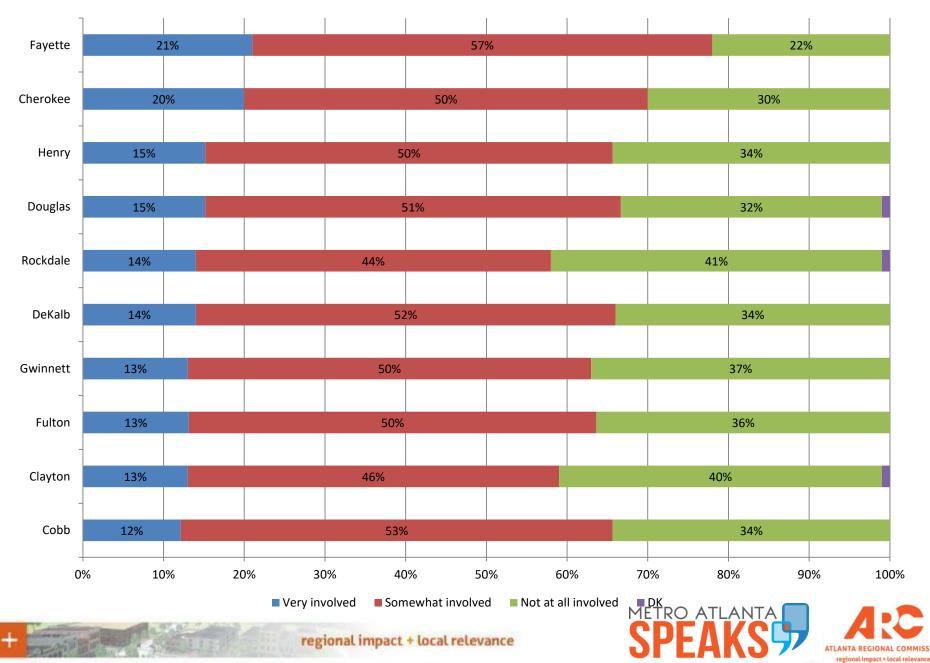
How Involved in Community? (by County): MAS 2016



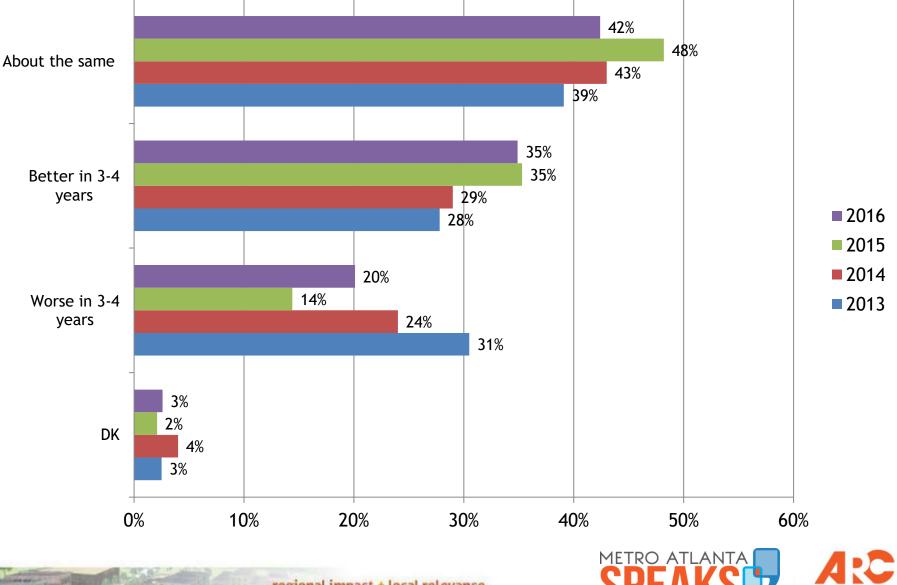
How Involved in Community? (by County): MAS 2015



How Involved are You in Your Community? MAS 2014

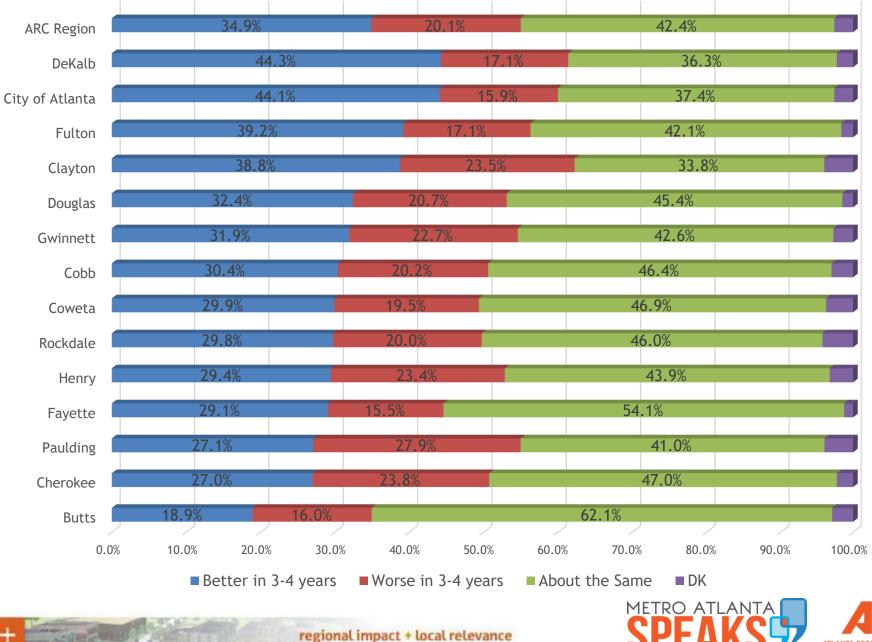


Future Assessment of Living Conditions: MAS Response Comparison 2016/2015/2014/2013

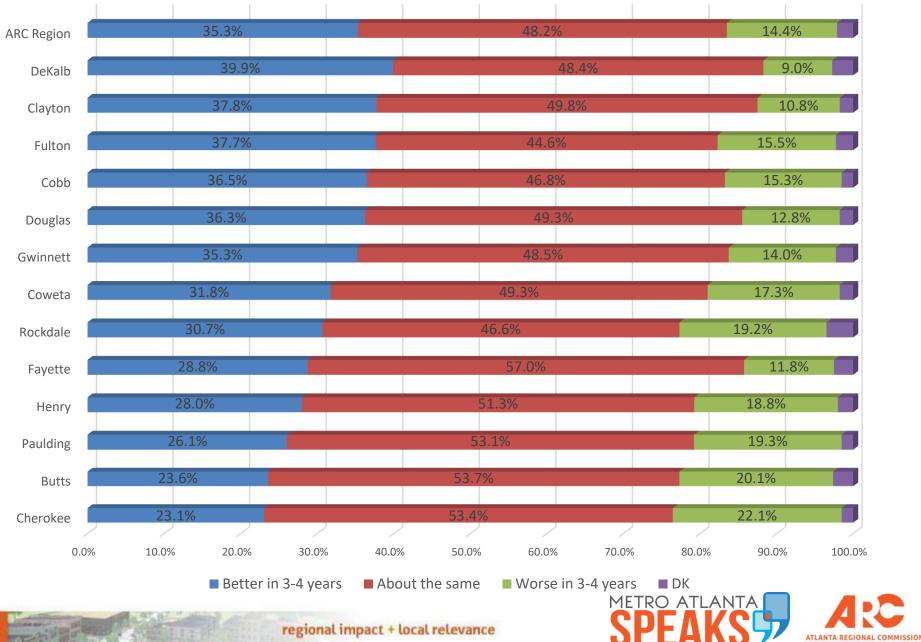


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Things in the Future Will Be (by County): MAS 2016



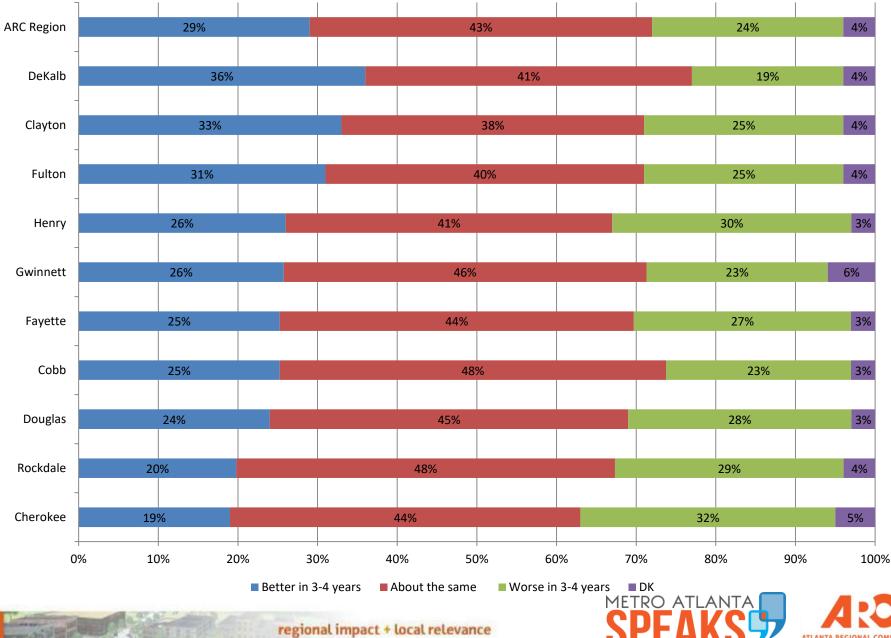
Things in the Future Will Be (by County): MAS 2015



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Things in the Future will be... (by County): MAS 2014



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NEW QUESTIONS (IN 2016)

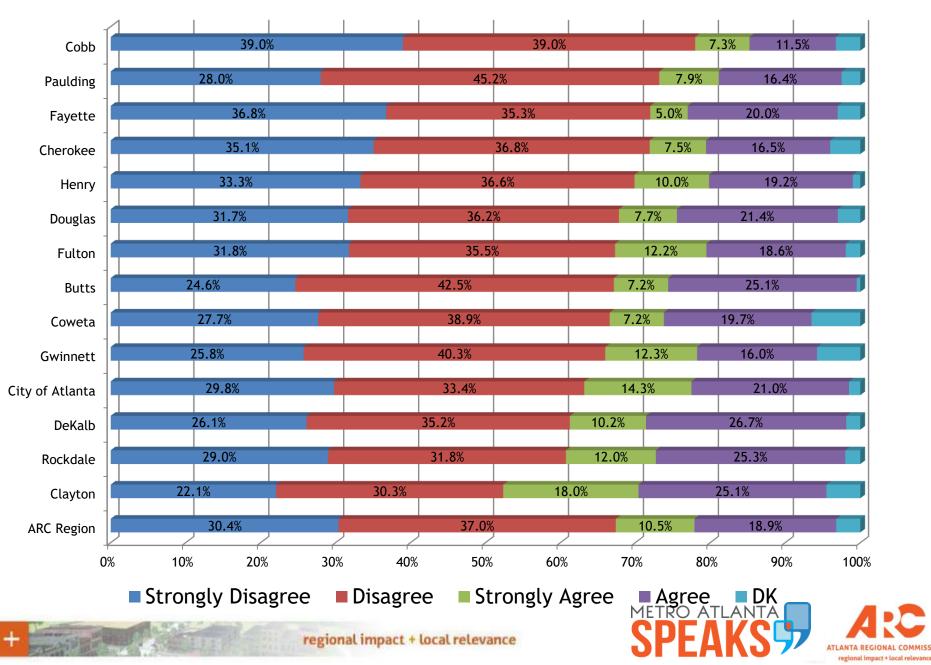


Go..." 100.0% 90.0% Strongly Disagree, 30.4% 80.0% 70.0% -60.0% Disagree, 37.0% 50.0% 40.0% 30.0% Agree, 18.9% 20.0% 10.0% Strongly Agree, 10.5% DK, 3.2% 0.0% SPE

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MAS 2016: "I Frequently Lack Transportation to Get to Places I Need to

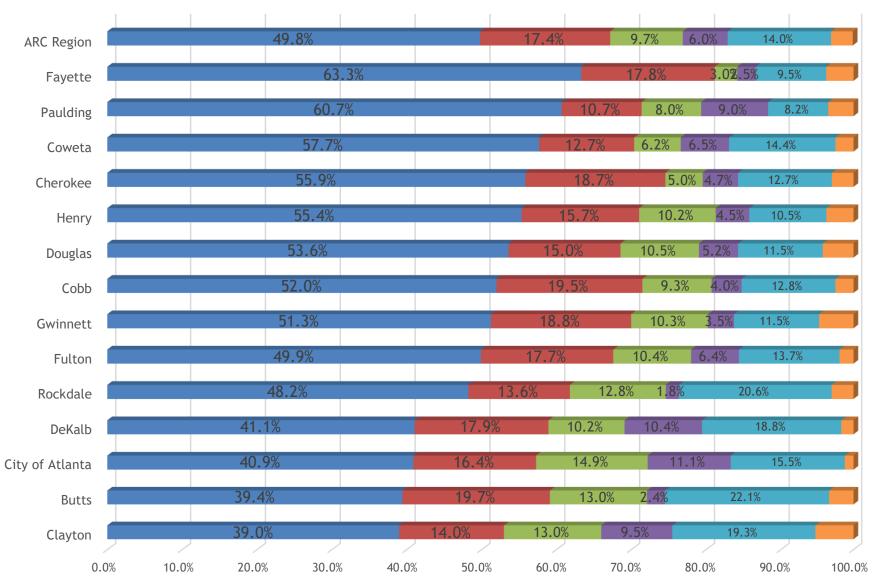
Frequently Lack Transportation by County MAS 2016



MAS 2016: Methods of Paying	for a \$400 Financial Emergency	+
	Pay with Credit Card, 17.4%	Would Not Be Able to Pay Now, 14.0%
Pay with Cash, Check or Debit, 49.8%		Would Sell or Pawn Something, 6.0% Don't Know, 3.0%
+ regional impact + local relevance METRO ATLANTA A REGIONAL COMMISSION Regional impact + local relevance		

regional impact + local relevance

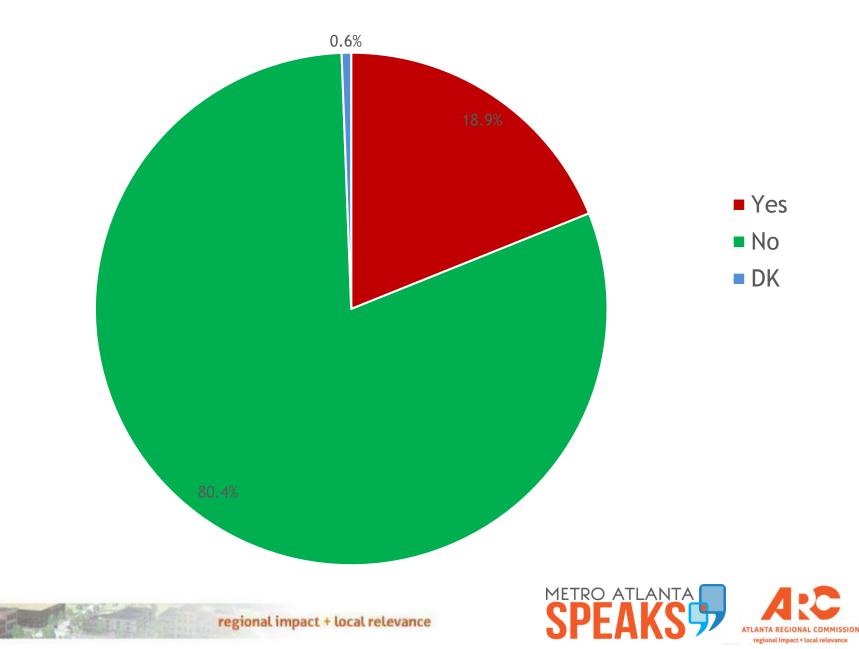
Addressing \$400 Financial Emergency by County: MAS 2016



■ Pay with Cash, Check or Debit ■ Pay with Credit Card ■ Would Borrow Money ■ Would Sell or Pawn Something ■ Would Not Be Able to Pay Now ■ DK

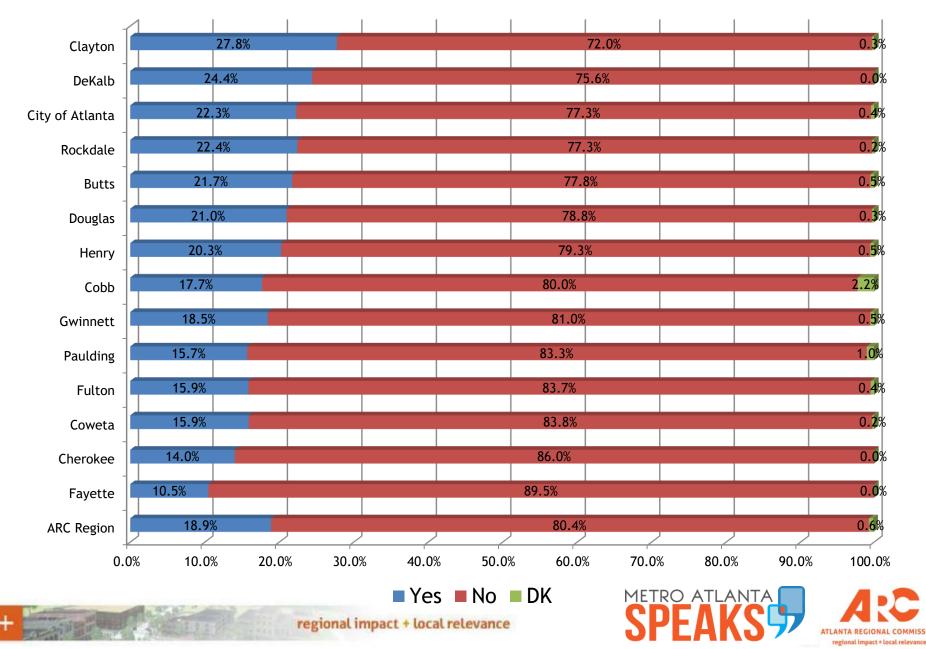


MAS 2016: Skipped Meals or Reduced Portions re: Lack of Money

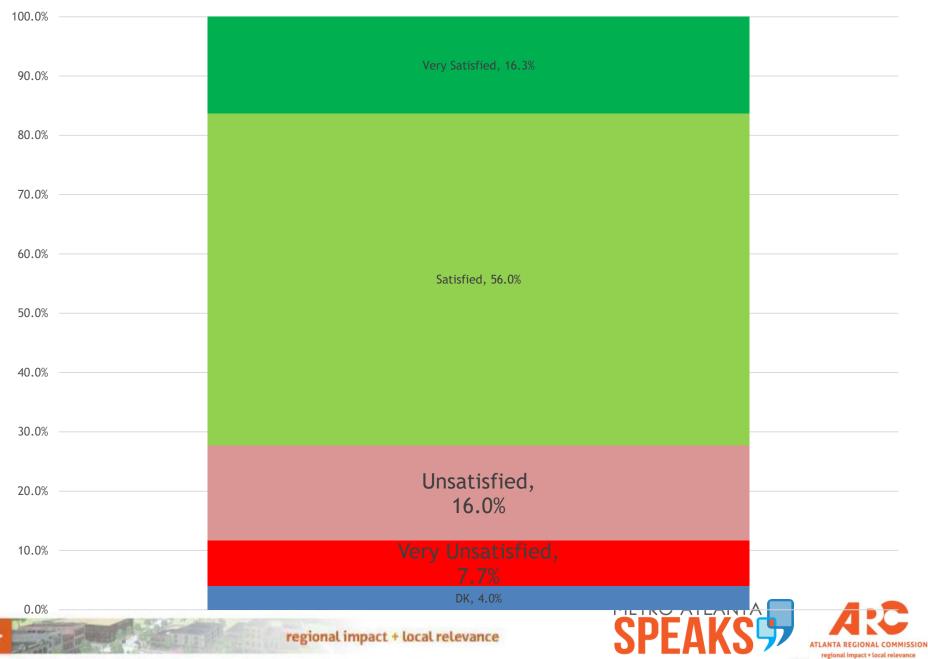


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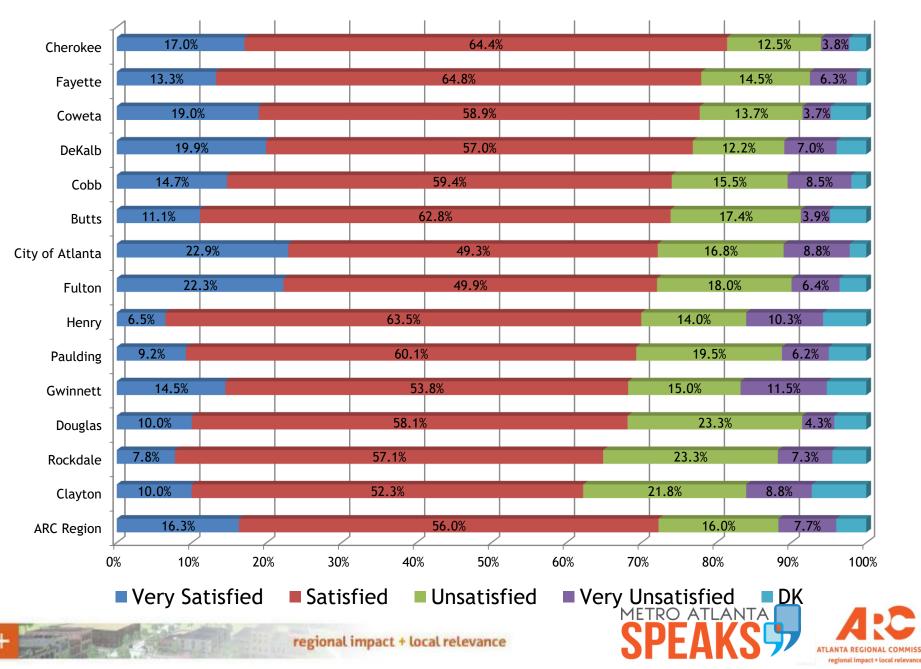
Skipped Meals or Reduced Portions by County MAS 2016



MAS 2016: "Satisfaction with Arts and Culture..."



Satisfaction with Arts and Culture by County MAS 2016

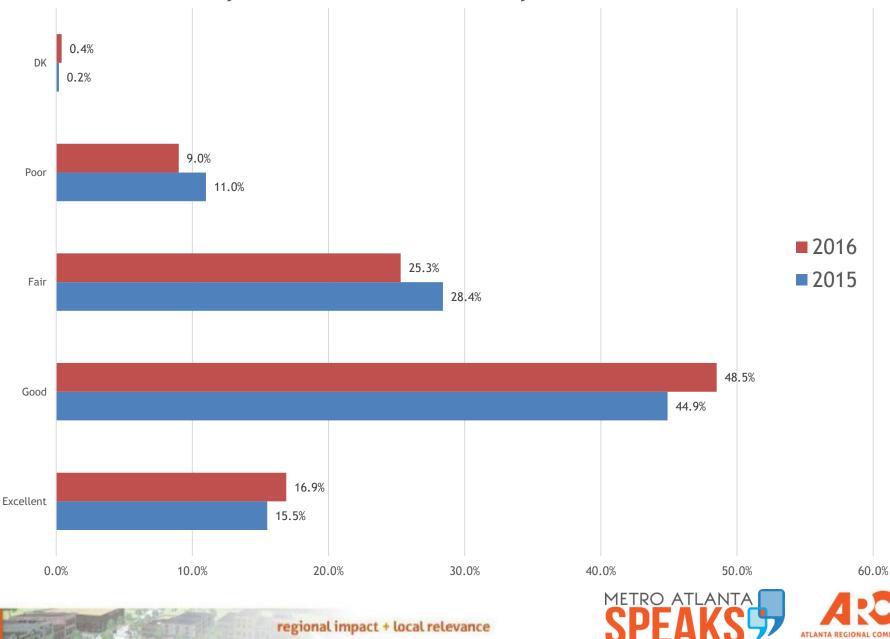




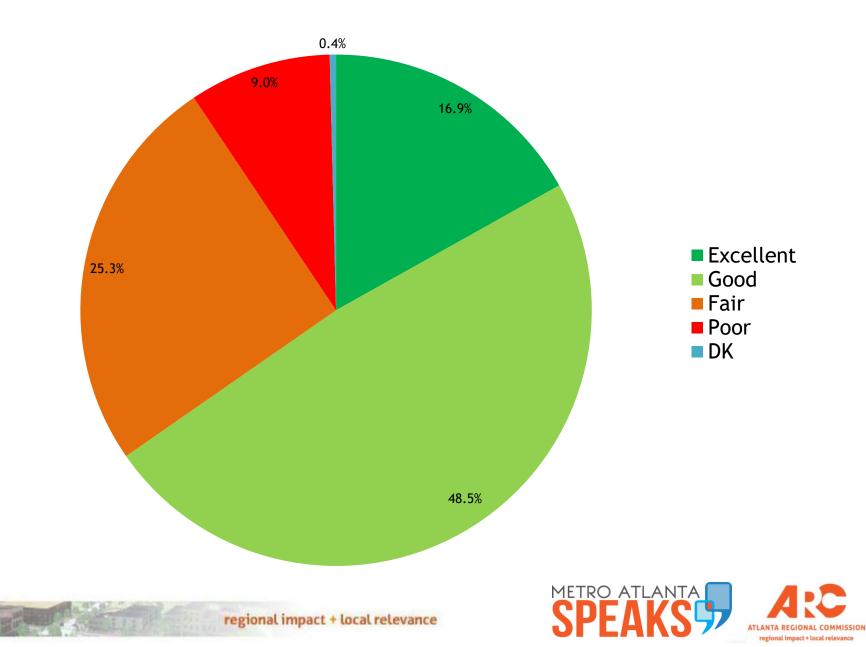
2016 REPEATS OF 2015



Safety of Residents in Community: MAS: 2016/ 2015

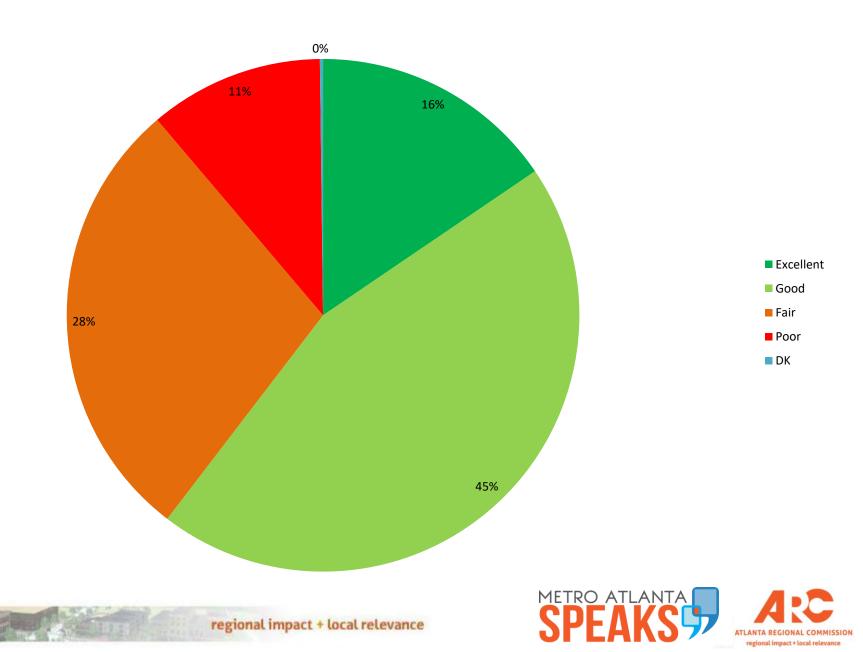


Safety of Residents in Community?: MAS 2016



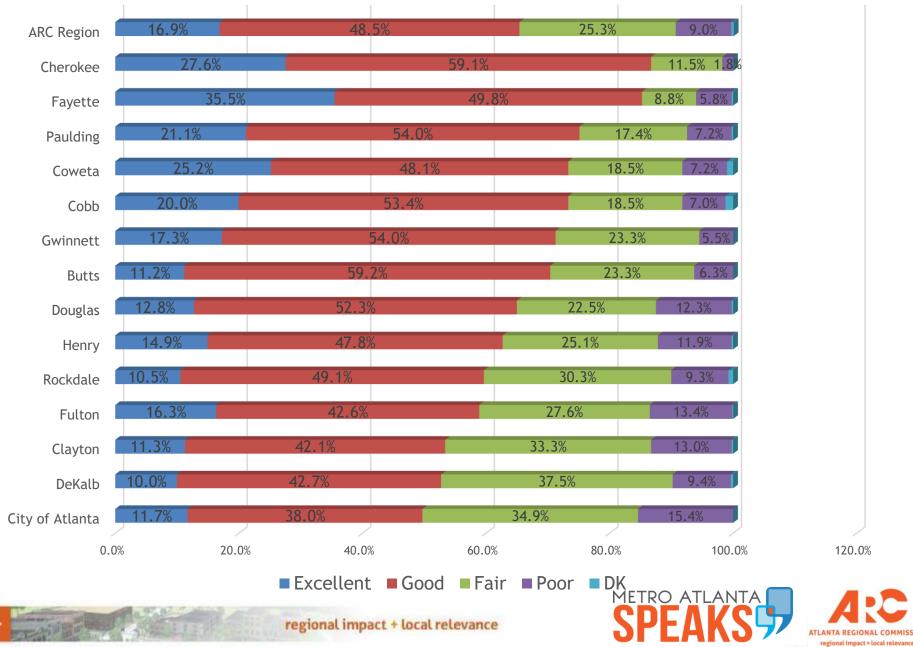
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Safety of Residents in Community?: MAS 2015



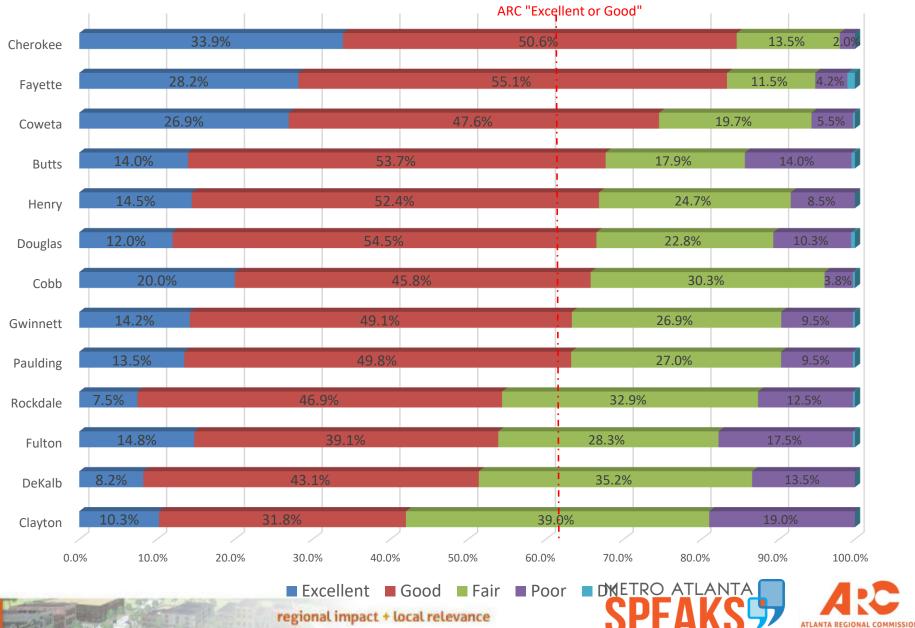
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Rate Resident Safety in your Community: MAS 2016



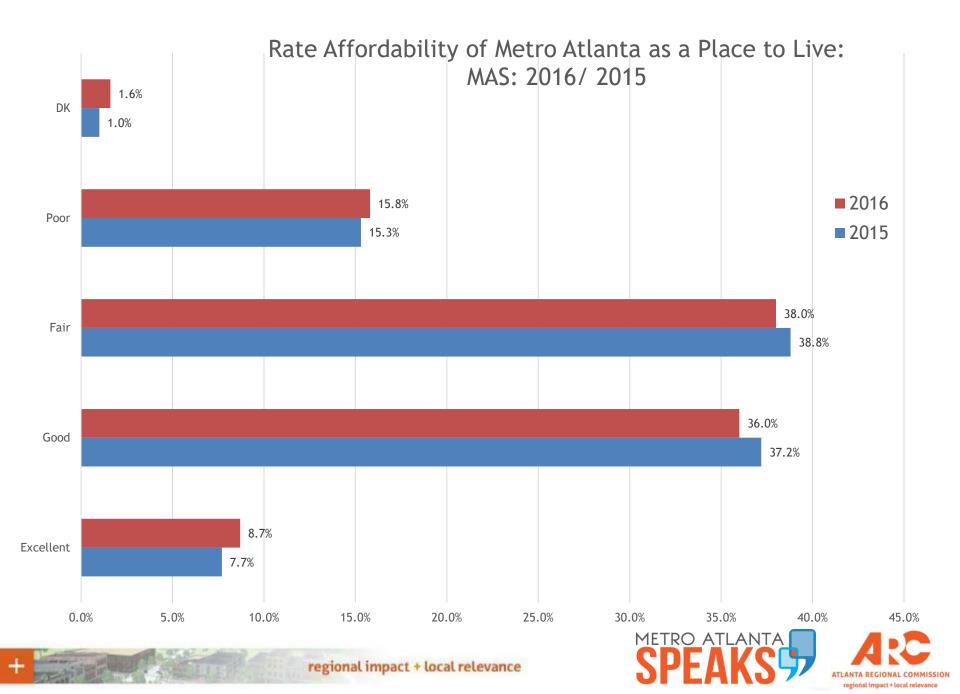
120.0%

Rate Resident Safety in your Community: MAS 2015

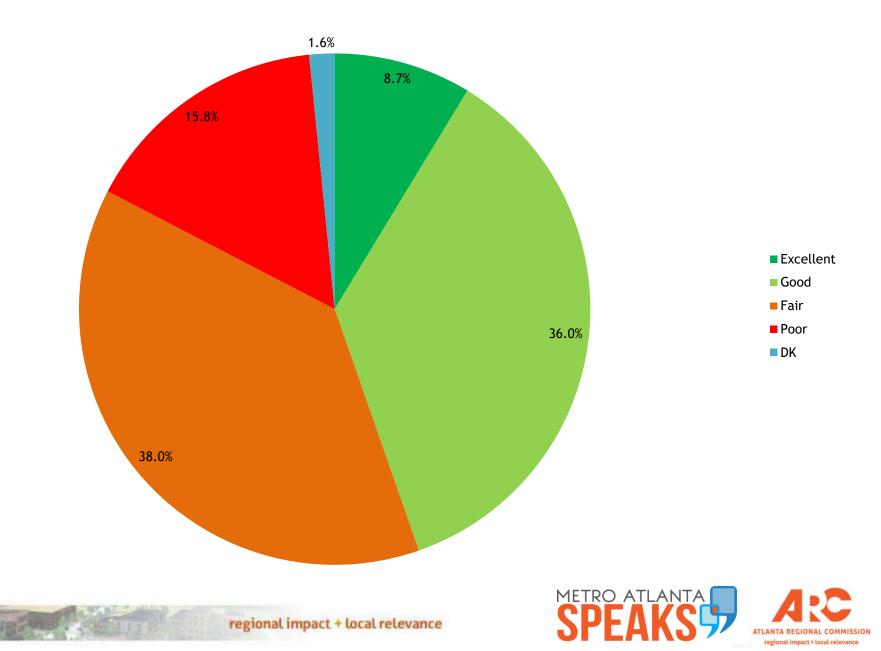


regional impact + local relevance

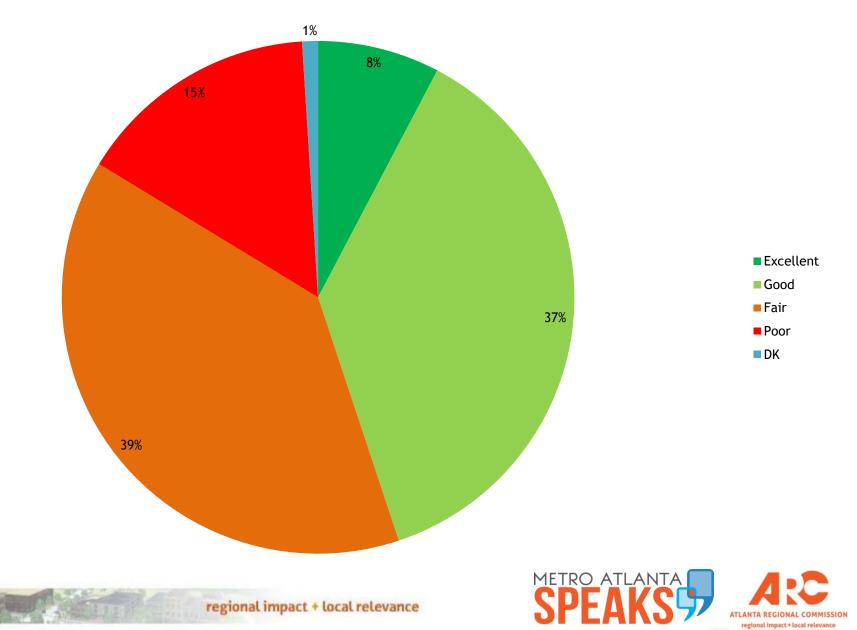
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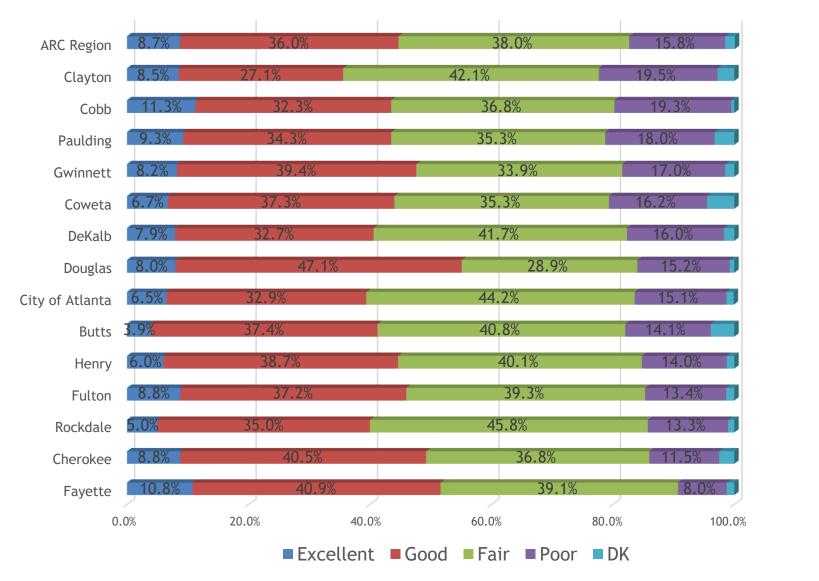
Rate Affordability of Metro Atlanta as a Place to Live: MAS 2016



Rate Affordability of Metro Atlanta as a Place to Live?: MAS 2015



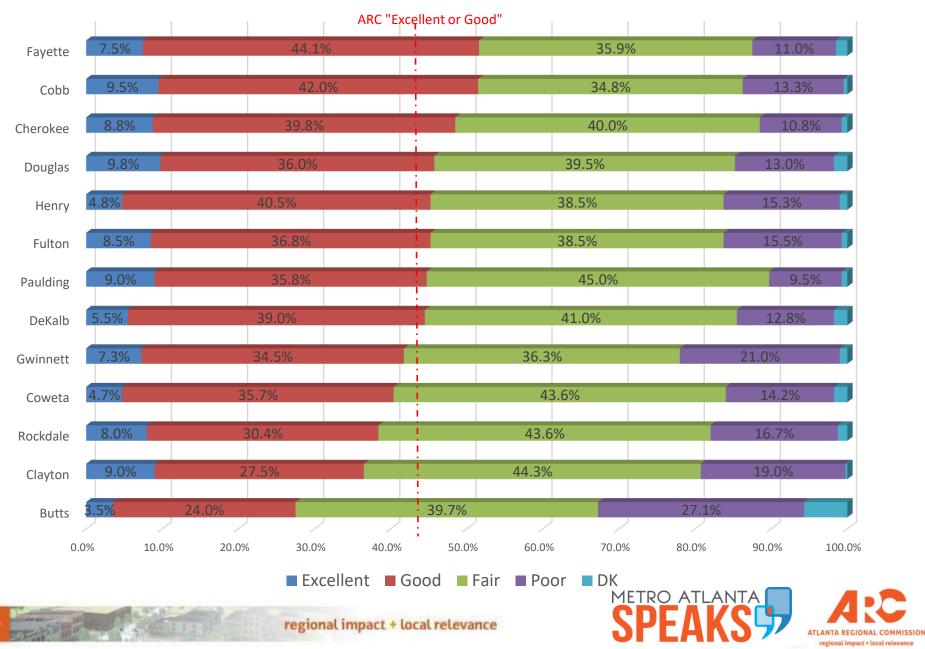
Rate Affordability of Metro as Place to Live: MAS 2016

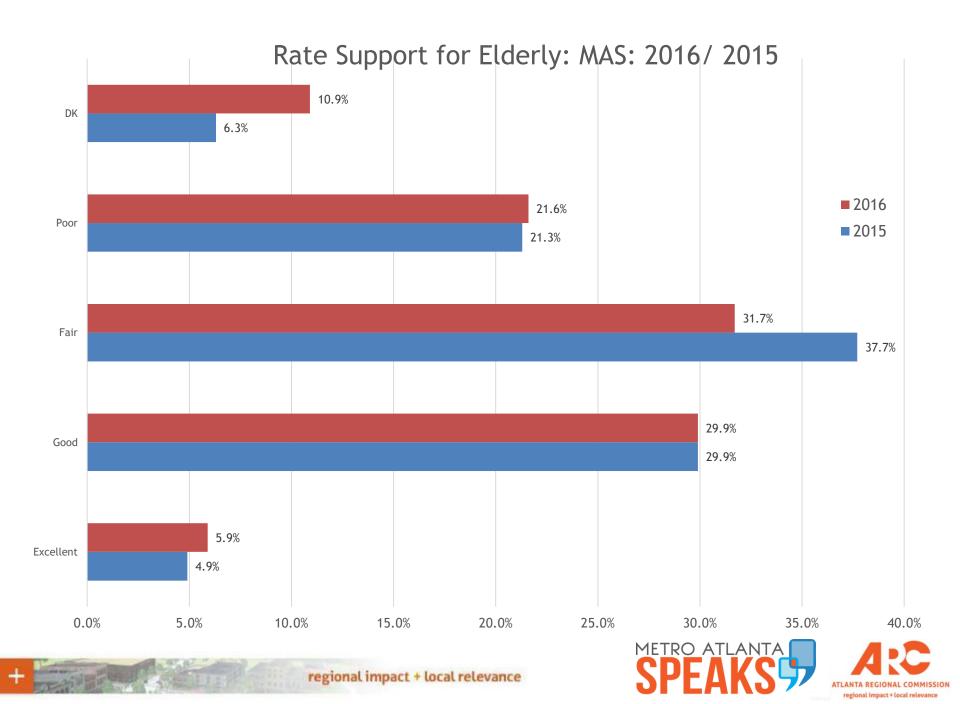




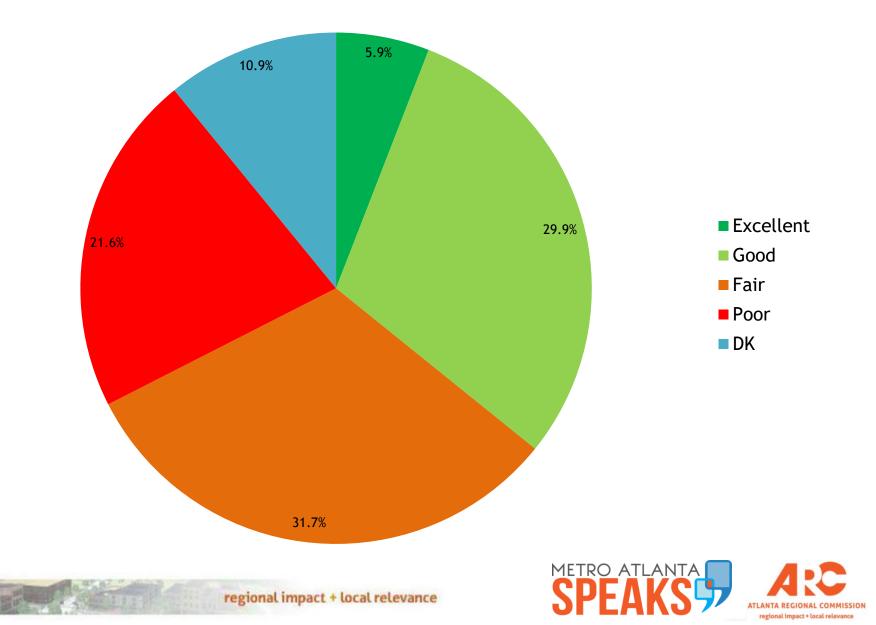
120.0%

Rate Affordability of Metro as Place to Live: MAS 2015

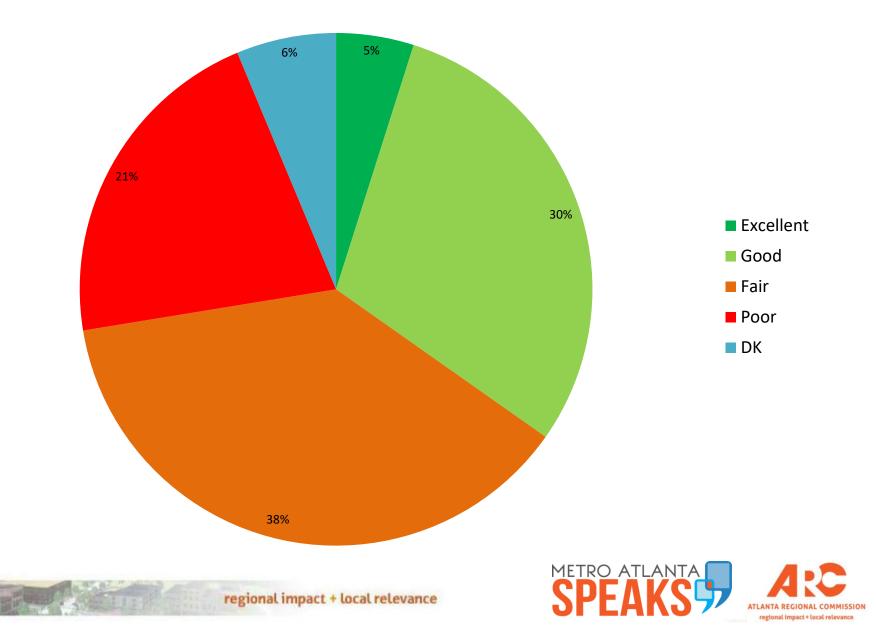




Rate Support for Elderly in Metro Atlanta?: MAS 2016

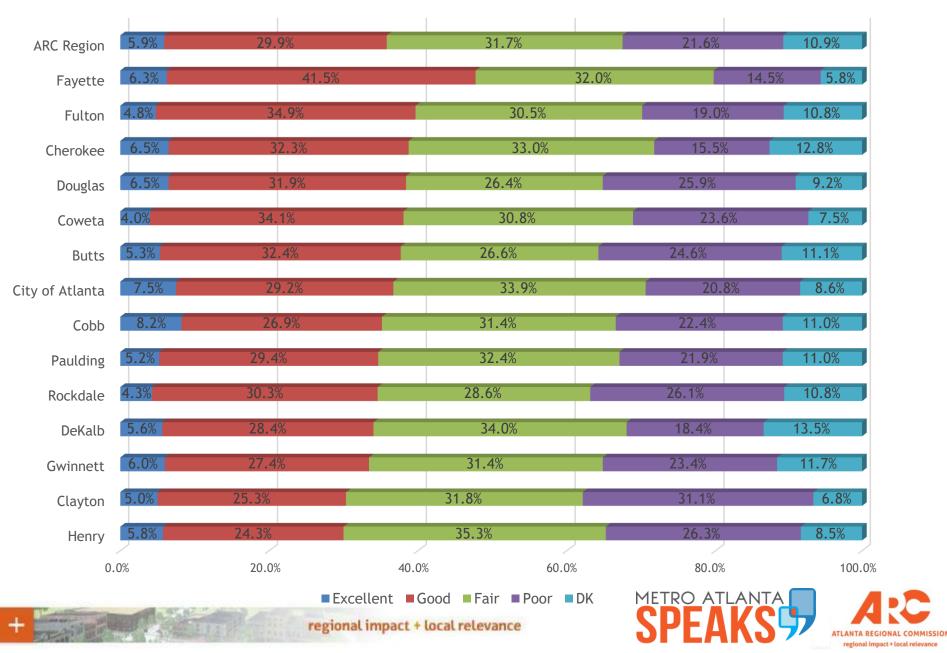


Rate Support for Elderly in Metro Atlanta?: MAS 2015

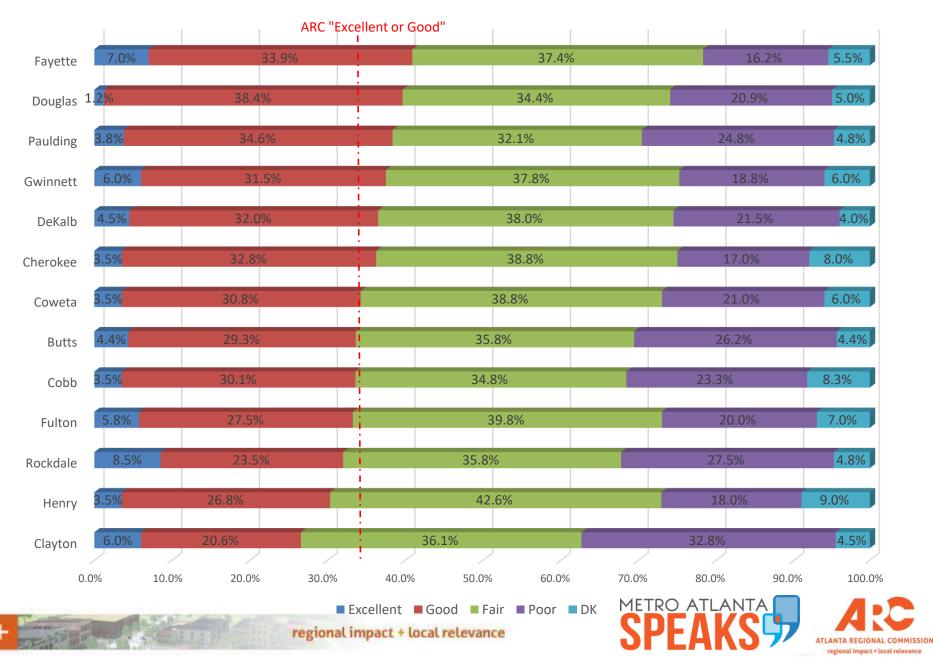


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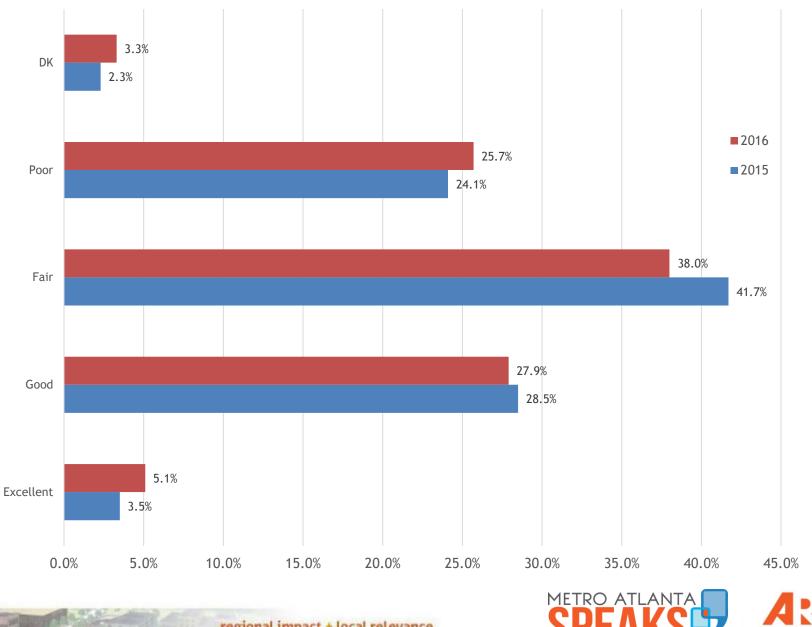
Rating Support for Elderly by County: MAS 2016



Rating Support for Elderly by County: MAS 2015

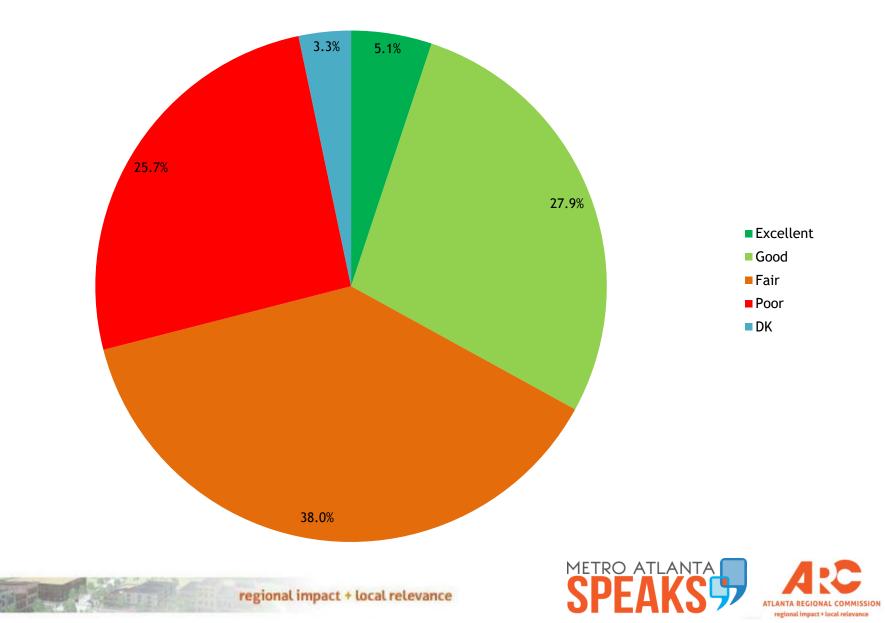




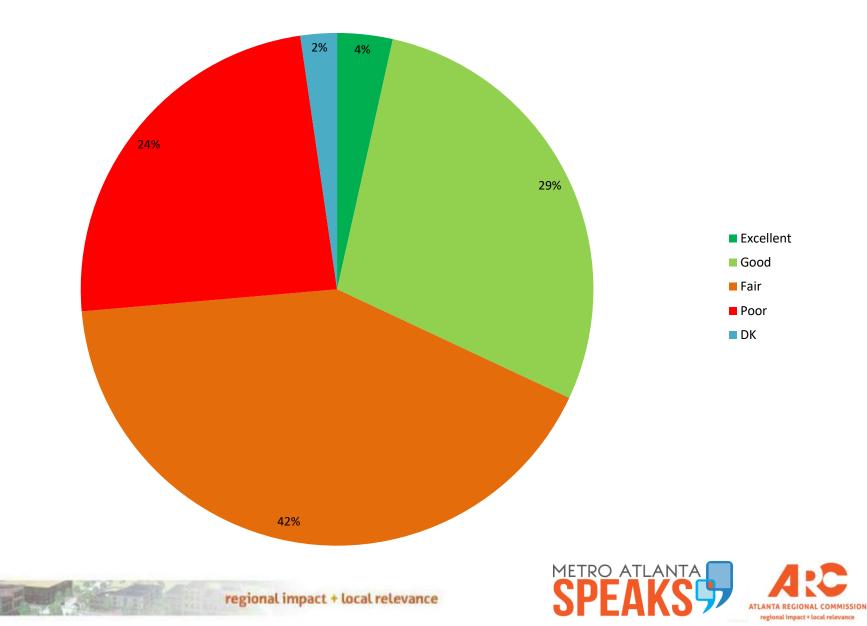


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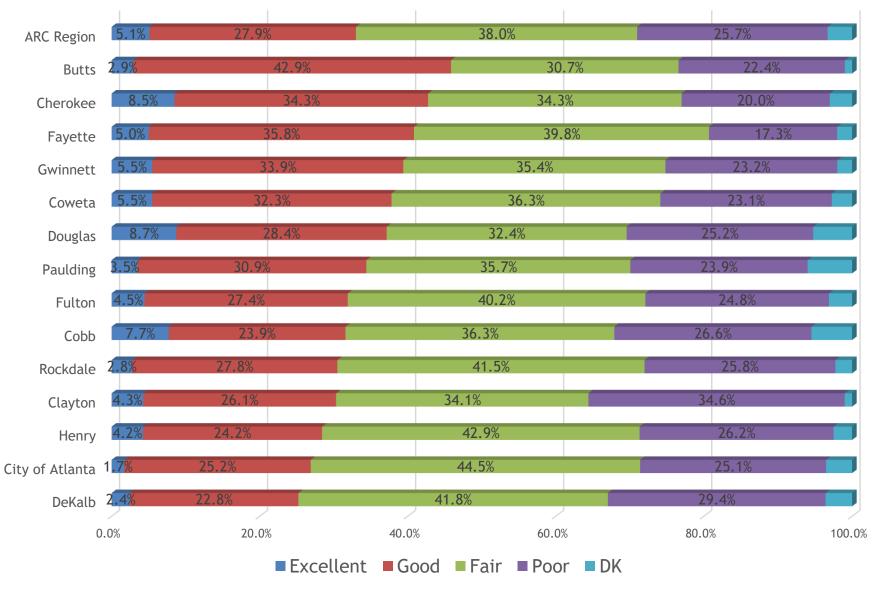
Responsiveness of Local Government to Needs?: MAS 2016



Responsiveness of Local Government to Needs?: MAS 2015

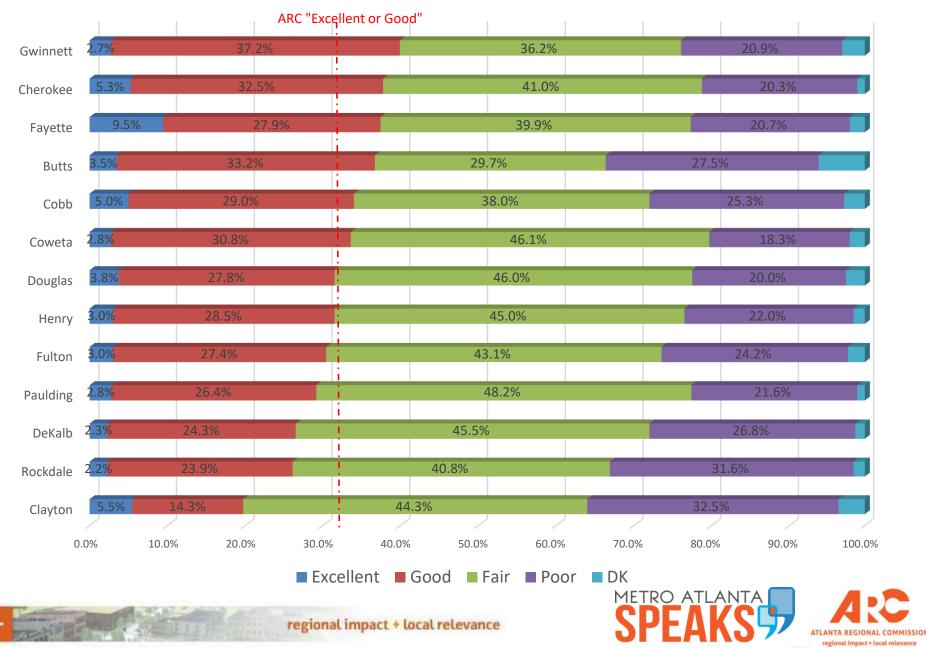


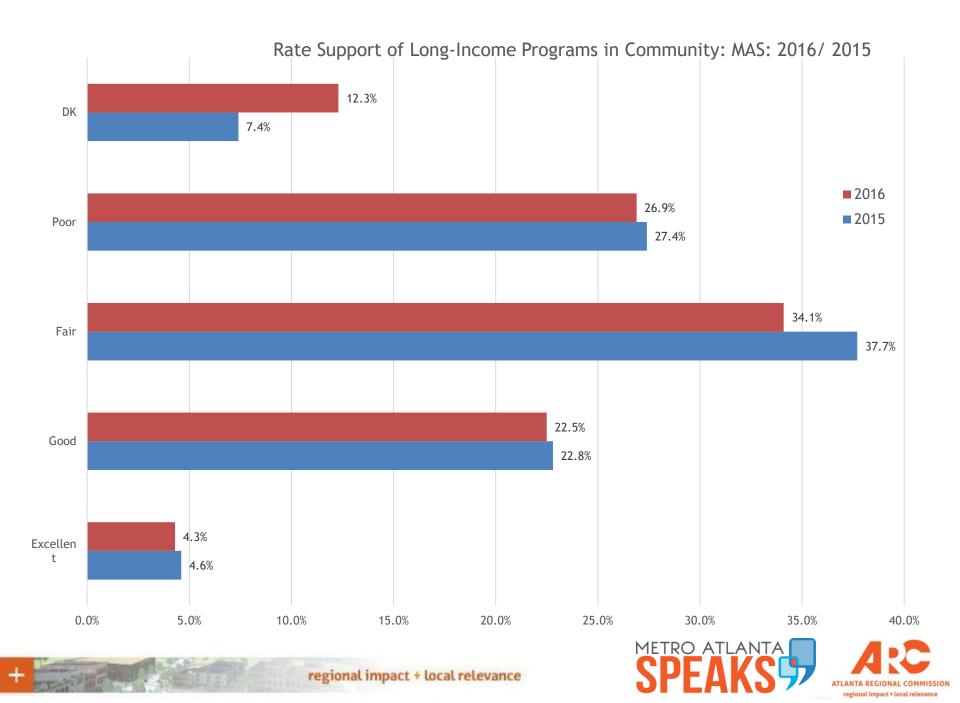
Responsiveness of Local Gov't to Citizen Needs by County: MAS 2016



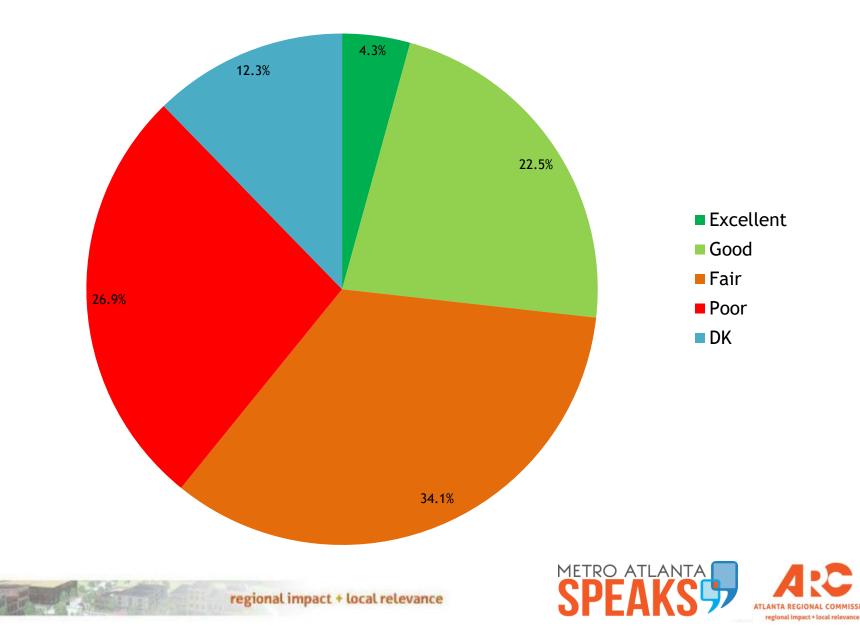


Responsiveness of Local Gov't to Citizen Needs: MAS 2015



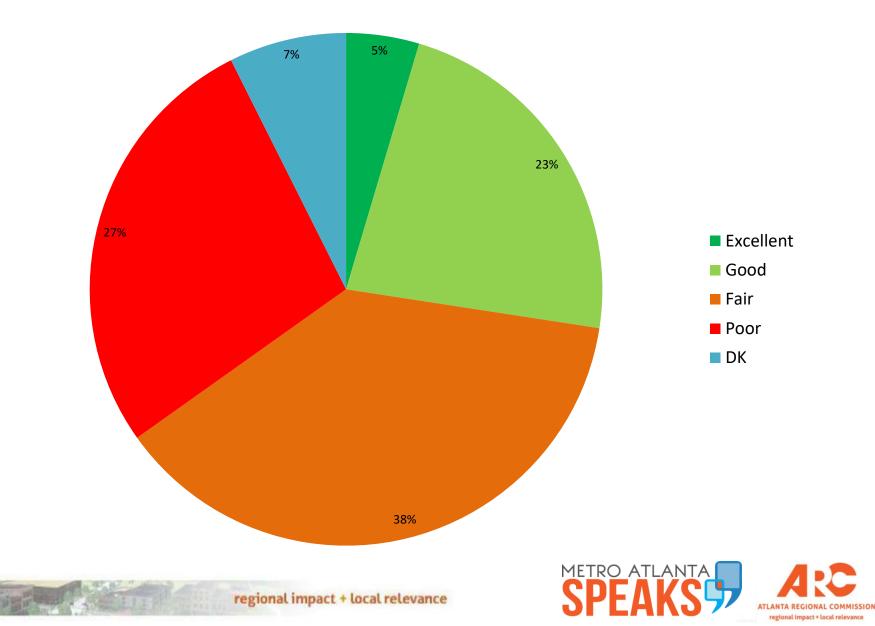


Availability of Programs for Low-Income in Metro Atlanta?: MAS 2016



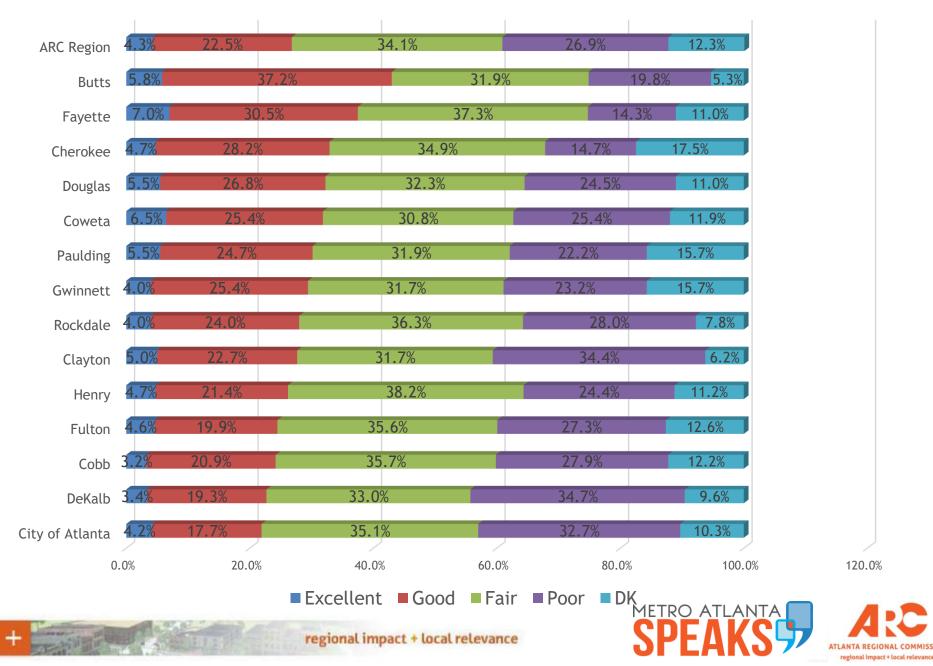
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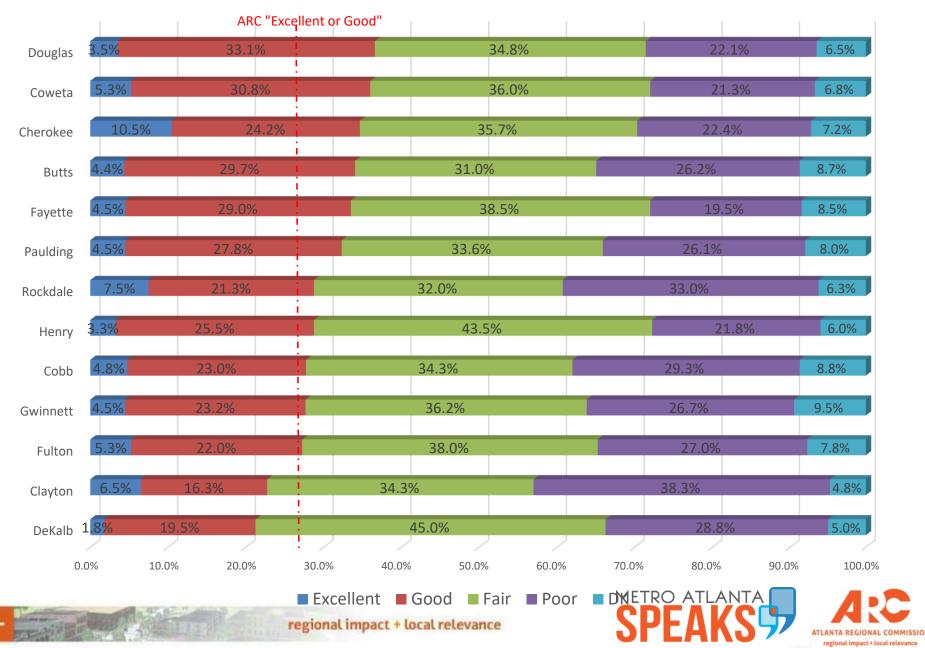


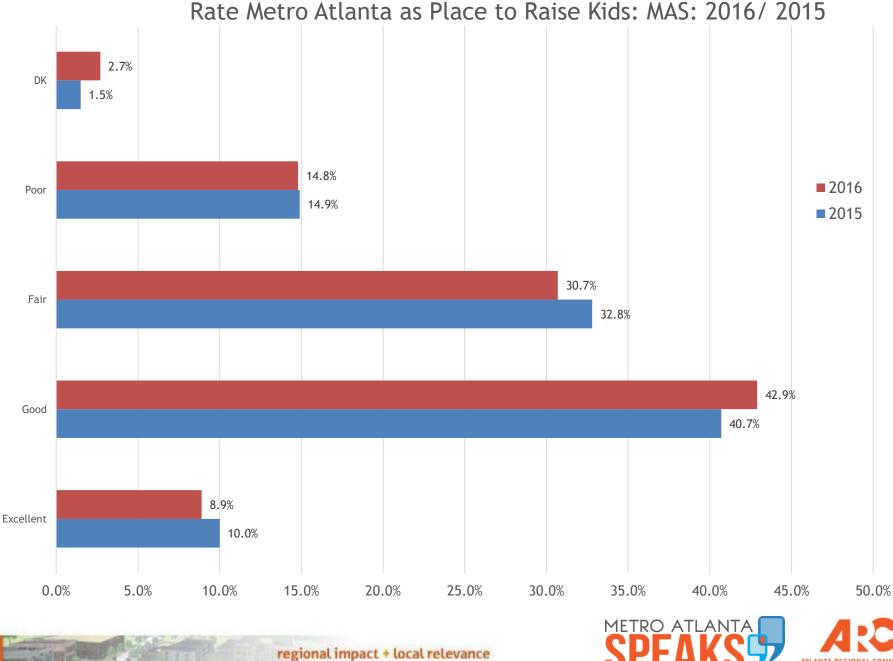
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Rate Availability of Programs to Low-Income by County: MAS 2016



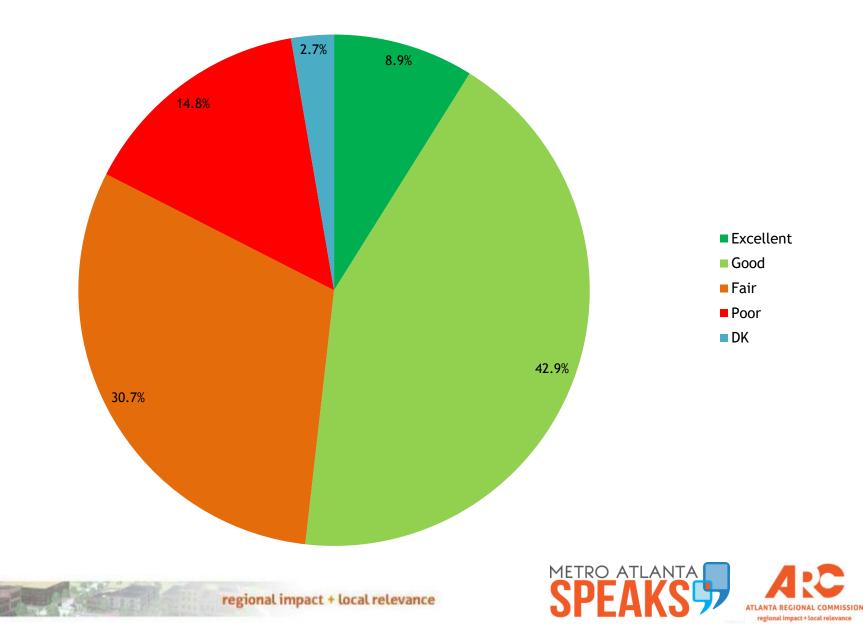
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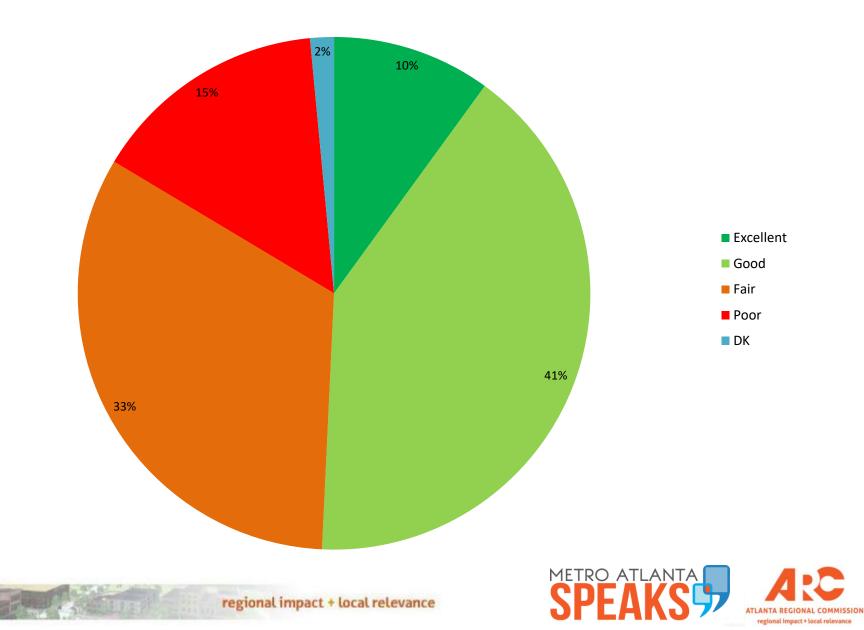
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Rate Metro Atlanta as Place to Raise Kids: MAS 2016



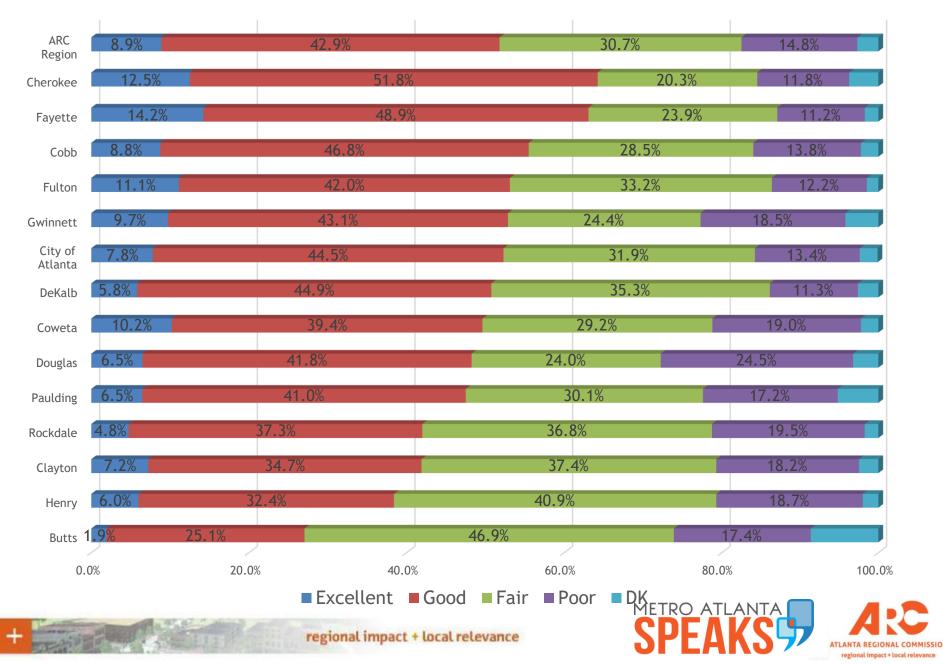
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Rate Metro Atlanta as Place to Raise Kids: MAS 2015

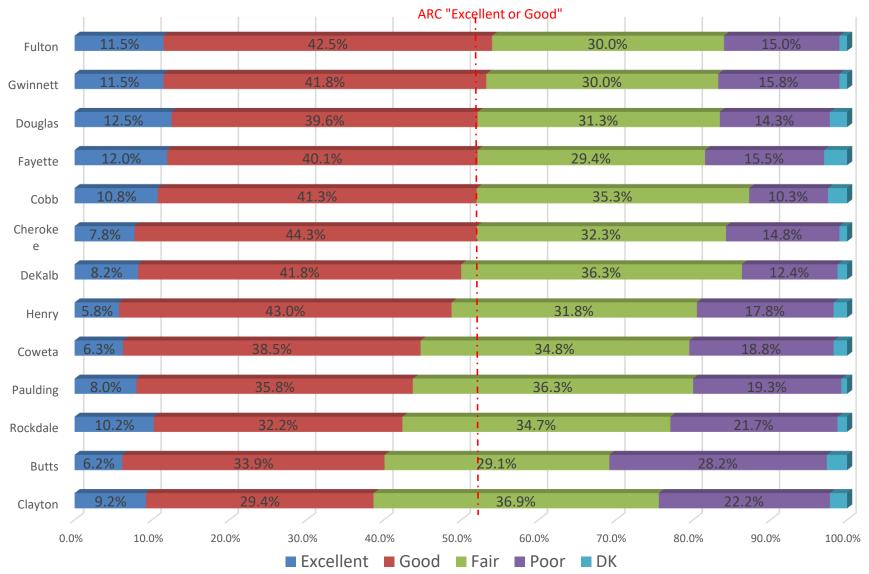


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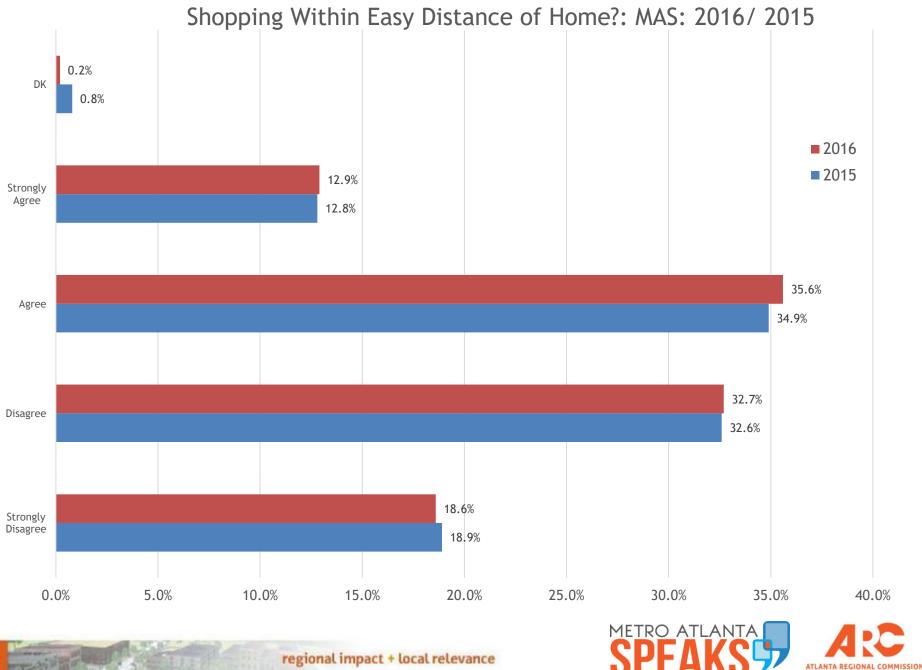
Rate Metro Atlanta as Place to Raise Kids by County: MAS 2016



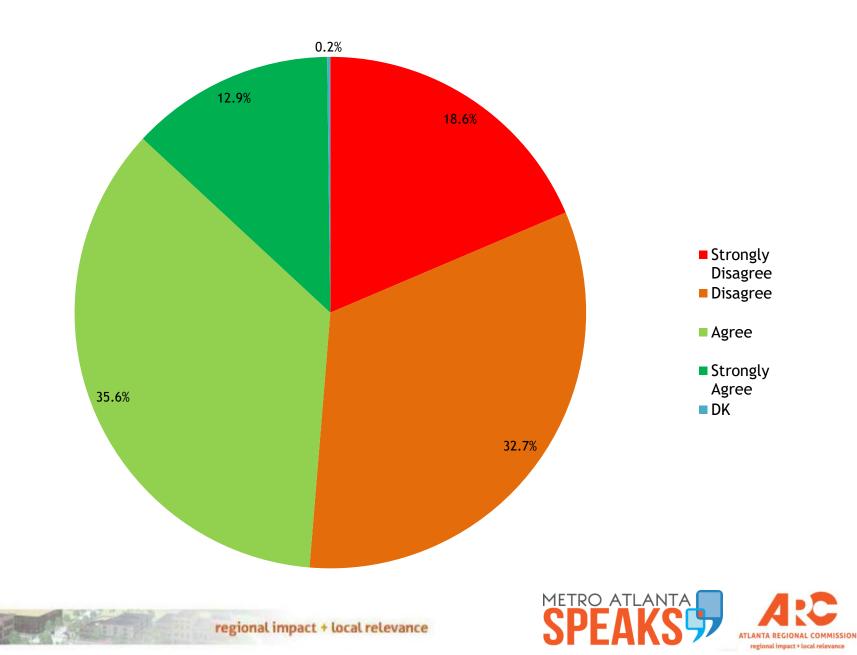
Rate Metro Atlanta as Place to Raise Kids by County: MAS 2015





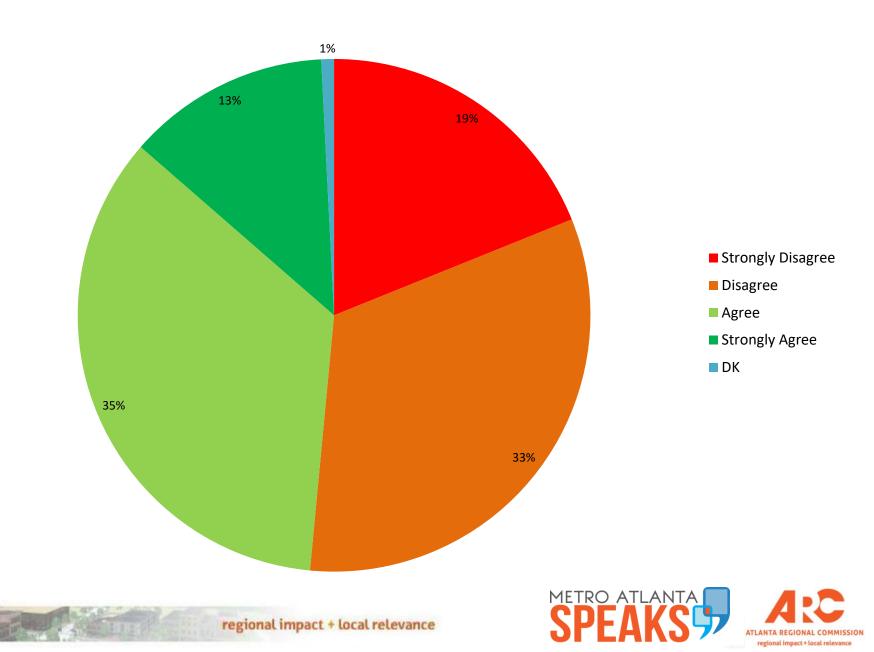


Shopping Within Easy Distance of Home?: MAS 2016

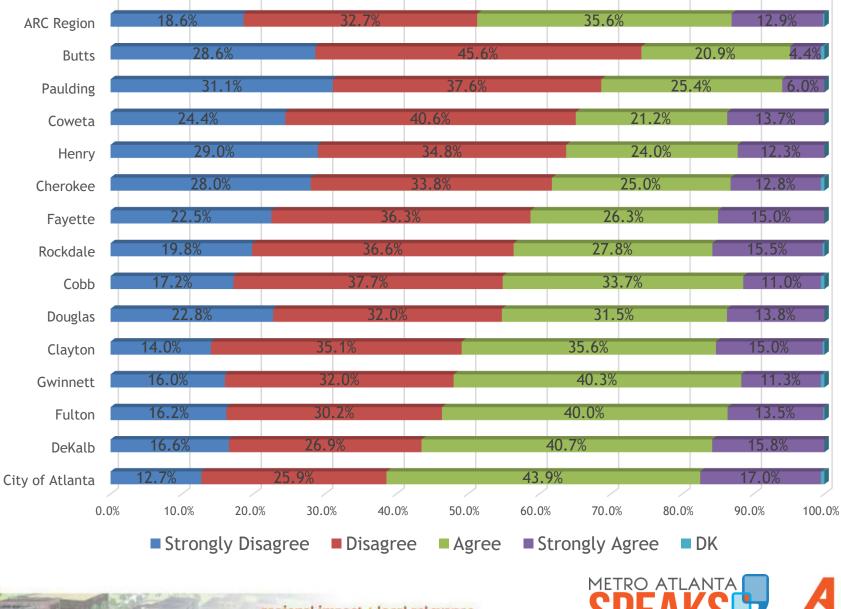


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Shopping Within Easy Distance of Home?: MAS 2015

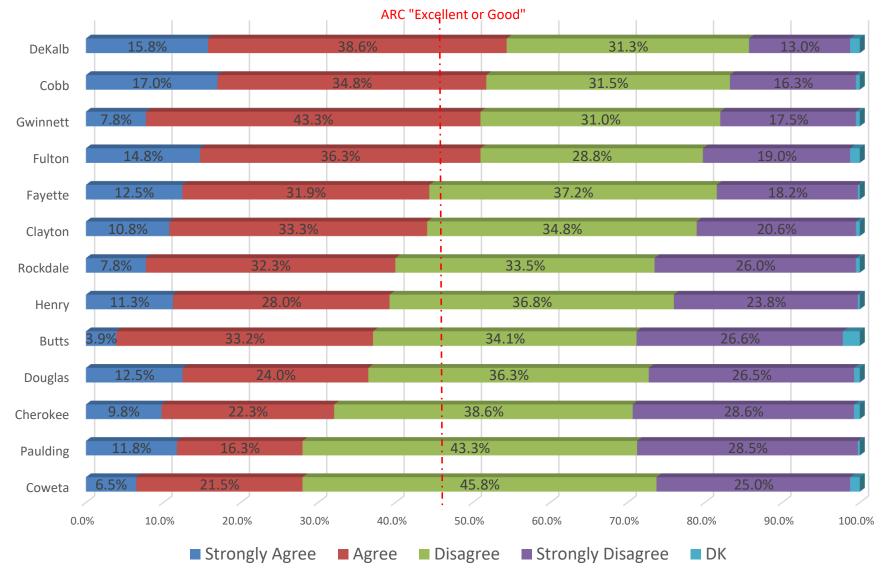


Shopping Within Easy Walking Distance of My N'Hood?: MAS 2016



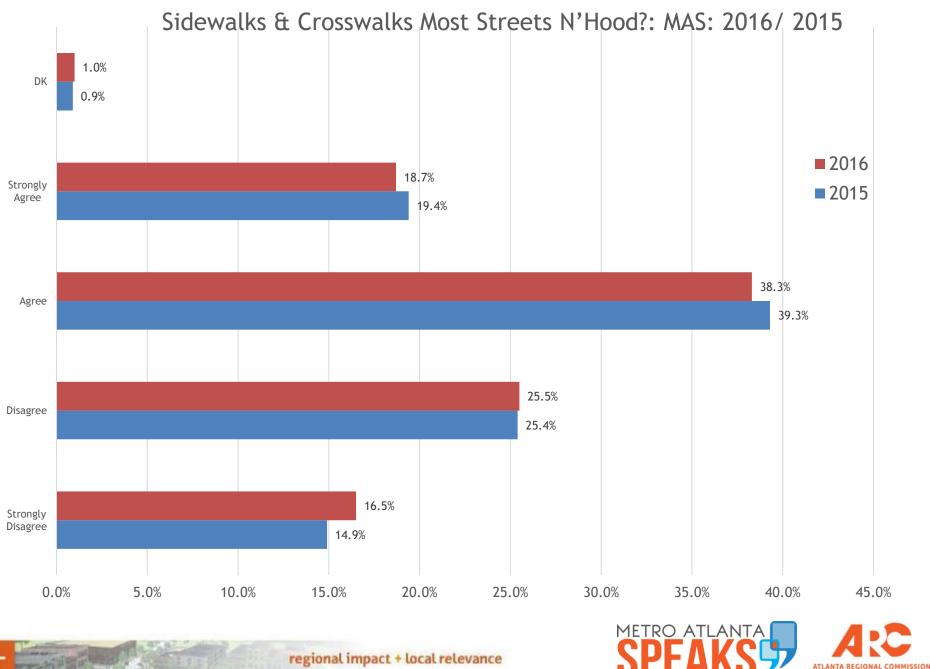
regional impact + local relevance

Shopping Within Easy Walking Distance of My N'Hood?: MAS 2015

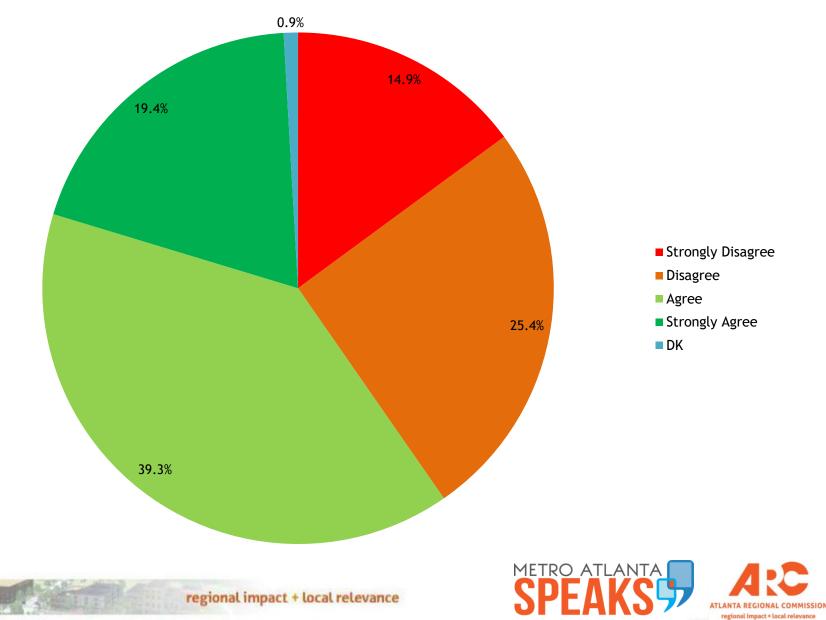




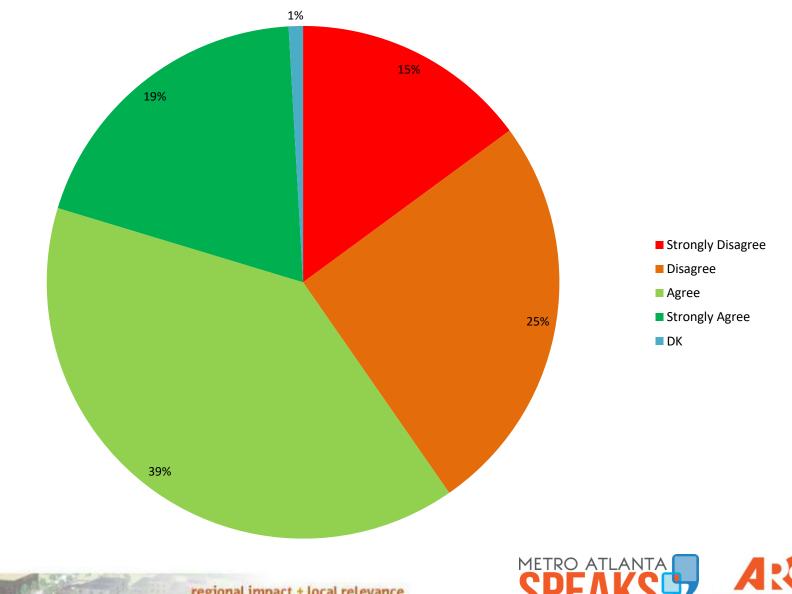
METRO ATLANTA



Sidewalks and Crosswalks Most Streets in My Neighborhood? MAS 2016

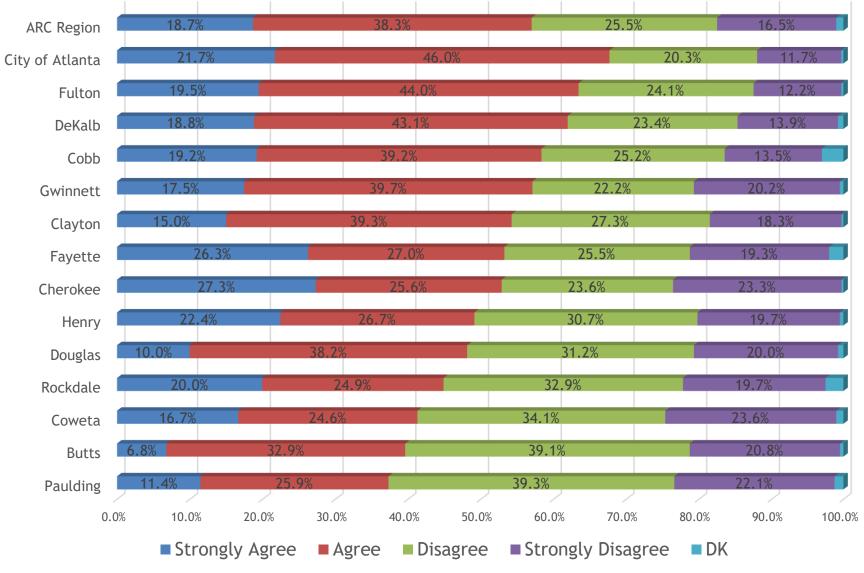


Sidewalks and Crosswalks Most Streets in My Neighborhood? MAS 2015



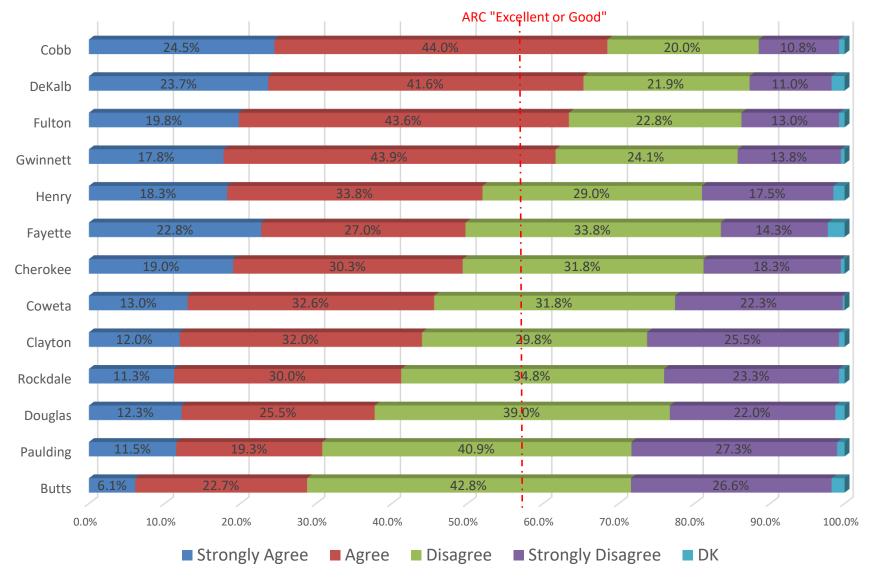
ATLANTA REGIONAL COMMISSION regional impact + local relevance

Sidewalks and Crosswalks Most Streets in N'Hood?: MAS 2016

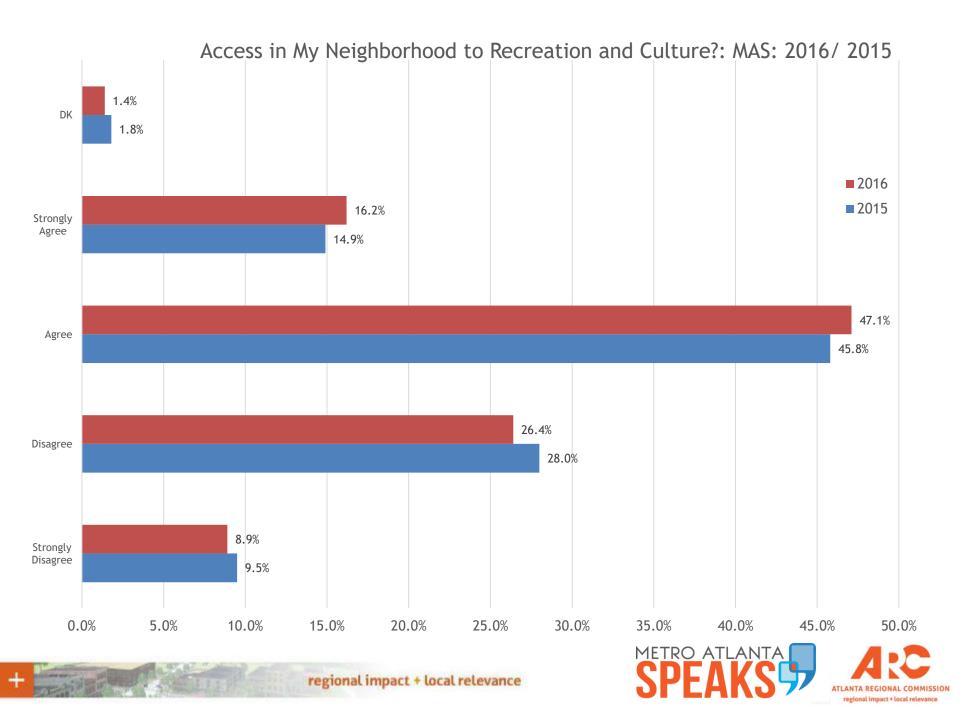




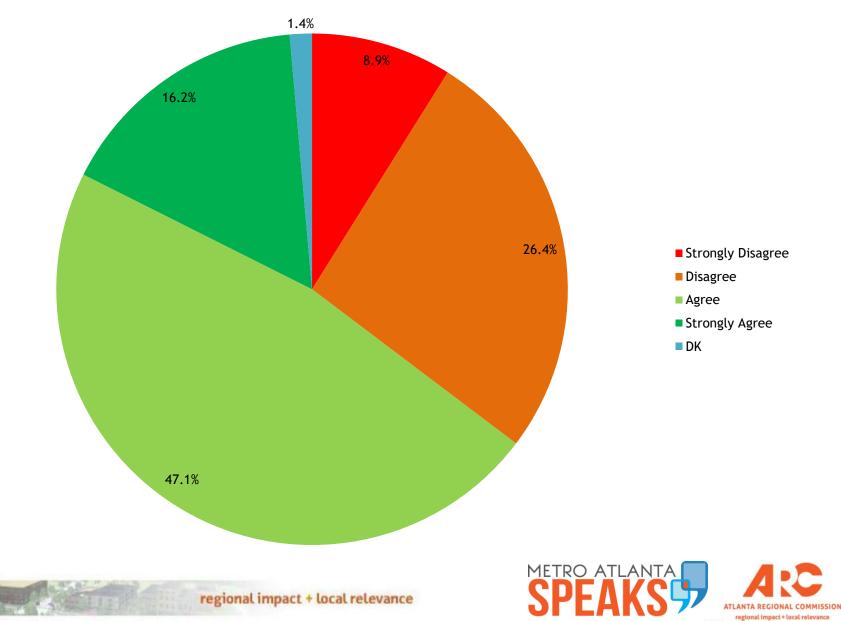
Sidewalks and Crosswalks Most Streets in N'Hood?: MAS 2015



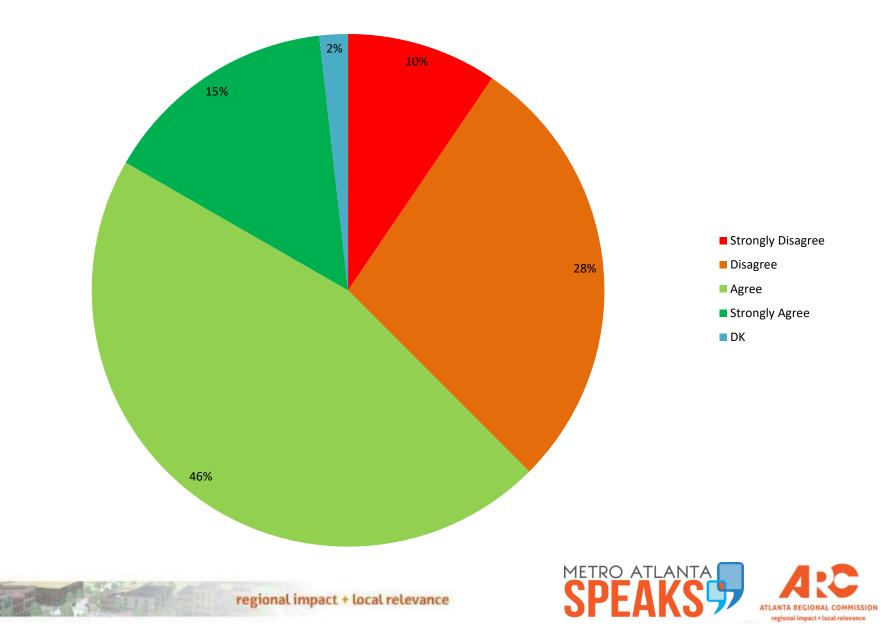




Access in My Neighborhood to Recreation and Culture: MAS 2016

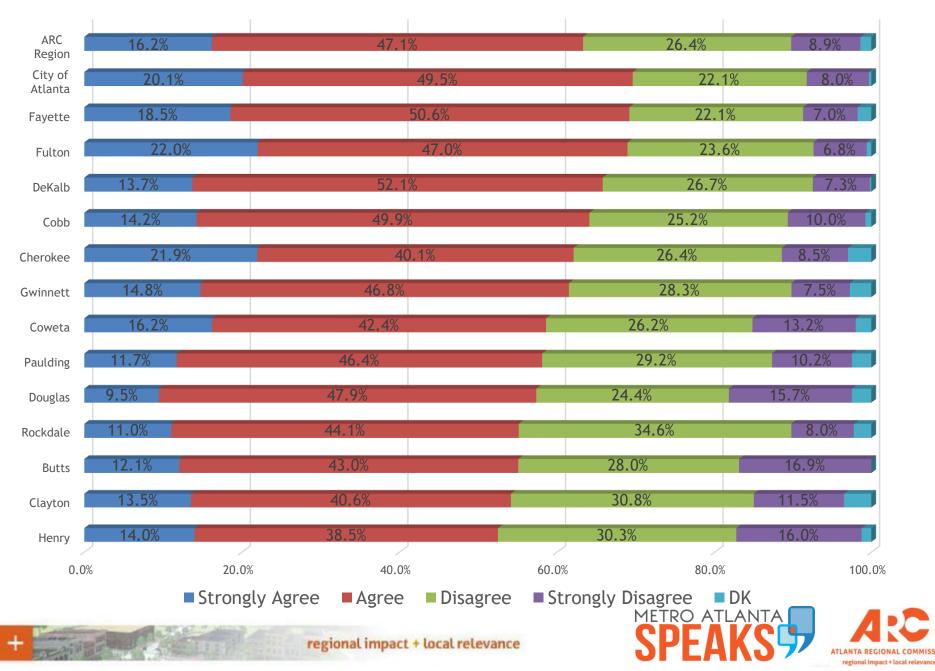


Access in My Neighborhood to Recreation and Culture: MAS 2015

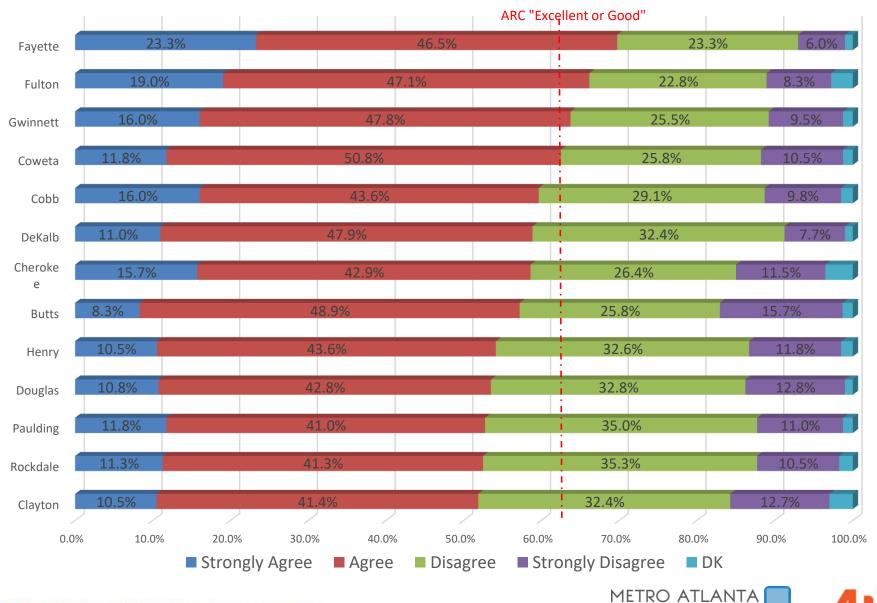


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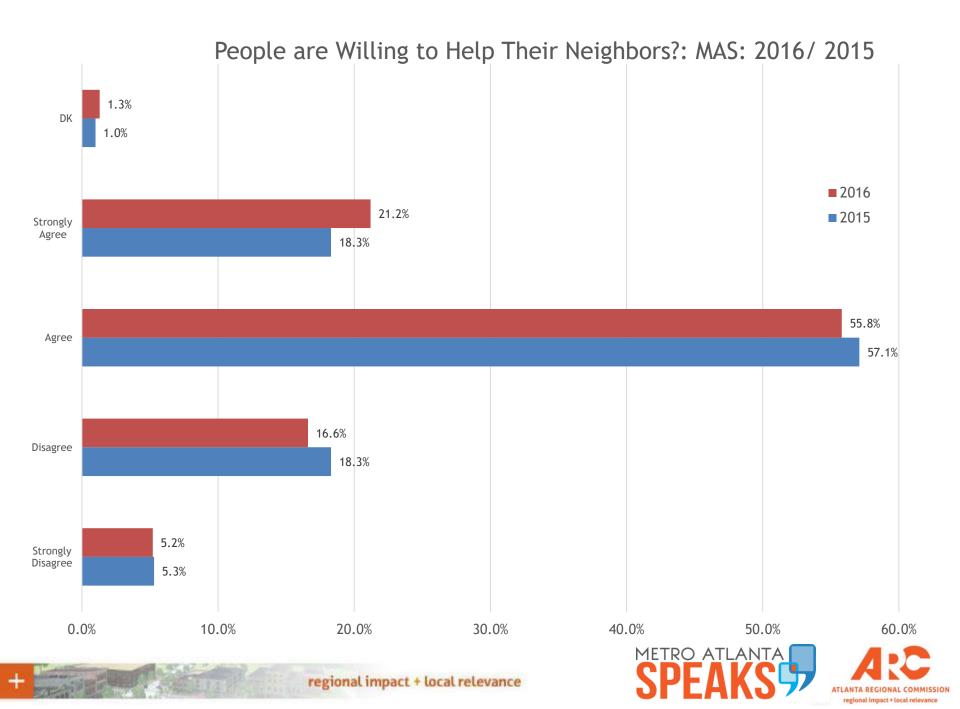
Access in N'Hood to Rec and Cultural Facilities?: MAS 2016



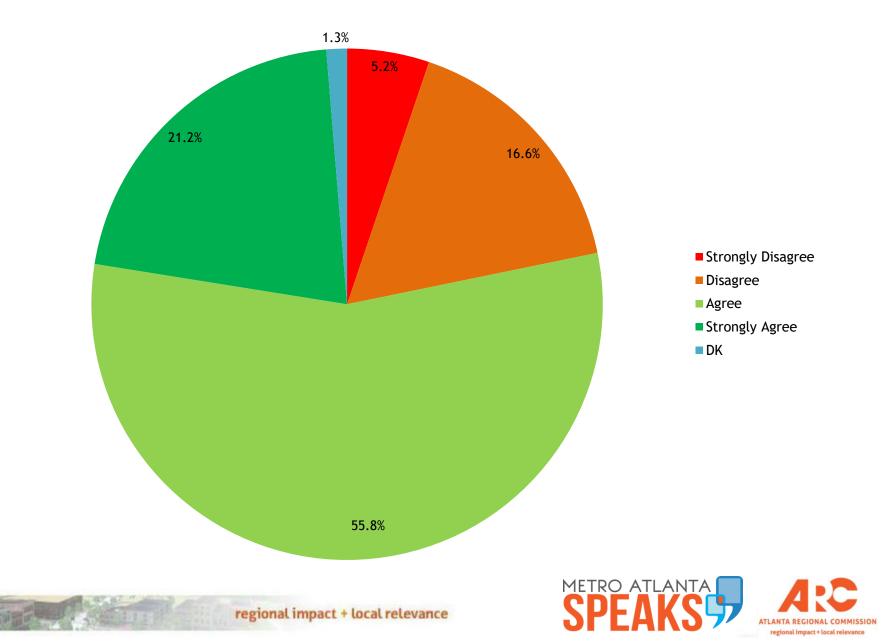
Access in N'Hood to Rec and Cultural Facilities?: MAS 2015



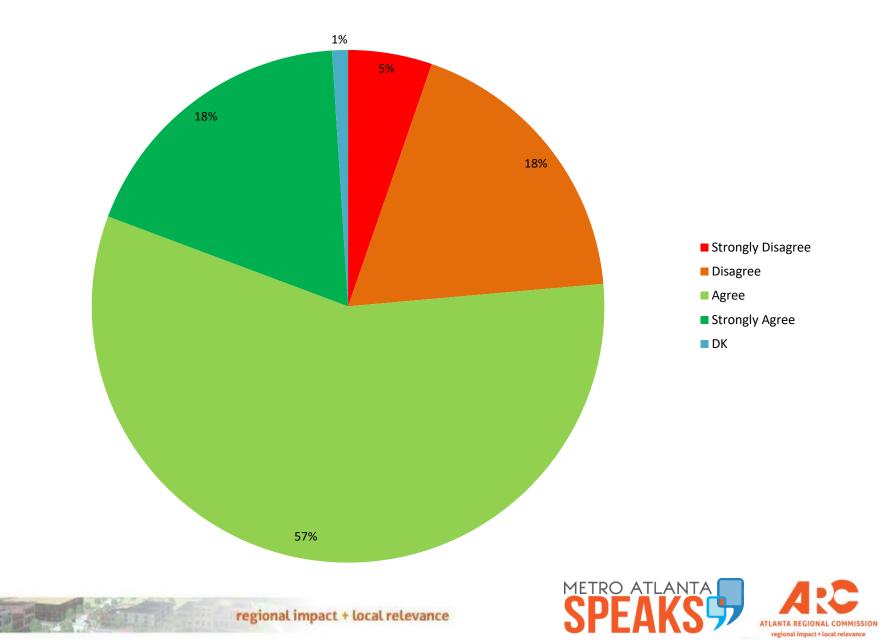




People are Willing to Help Their Neighbors?: MAS 2016

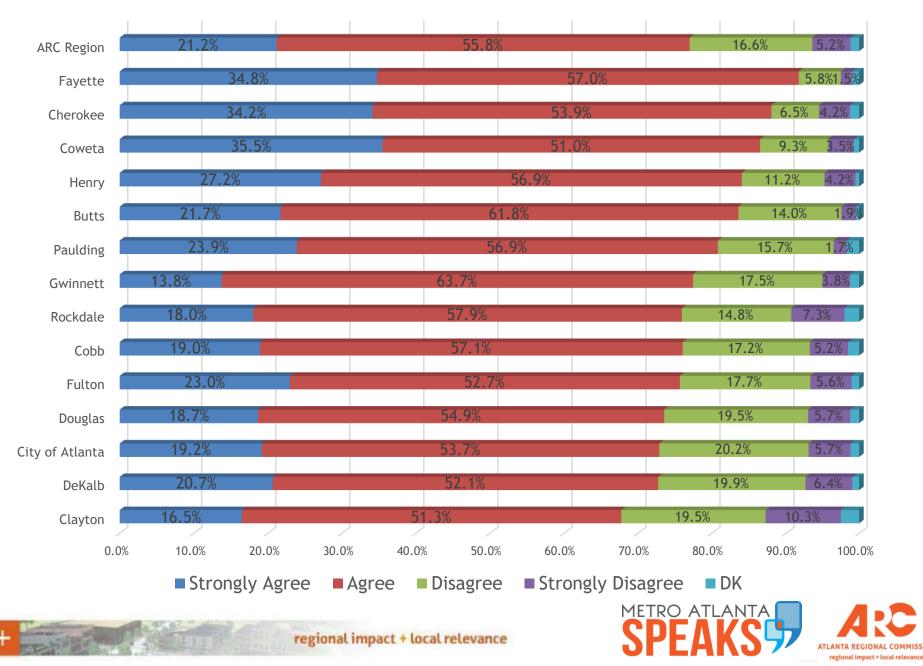


People are Willing to Help Their Neighbors?: MAS 2015

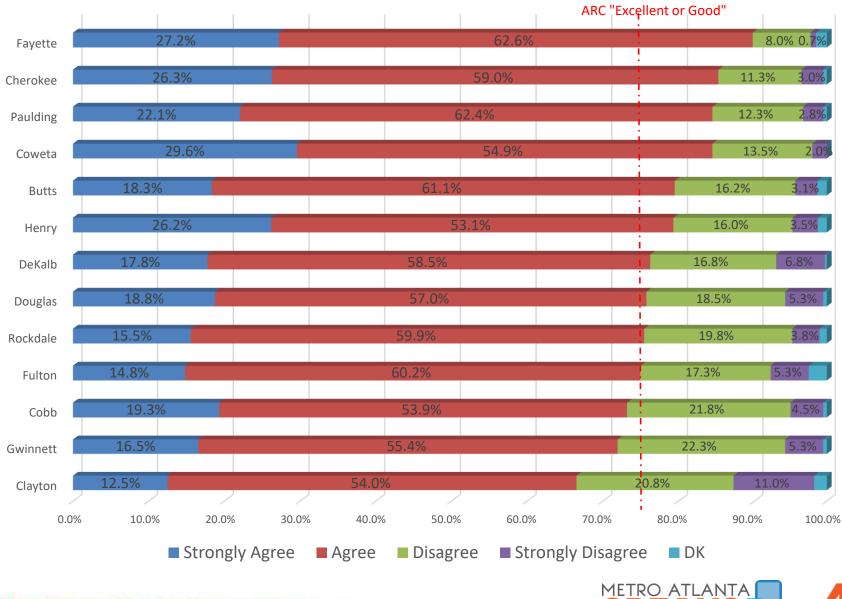


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People Willing to Help Neighbors?: MAS 2016



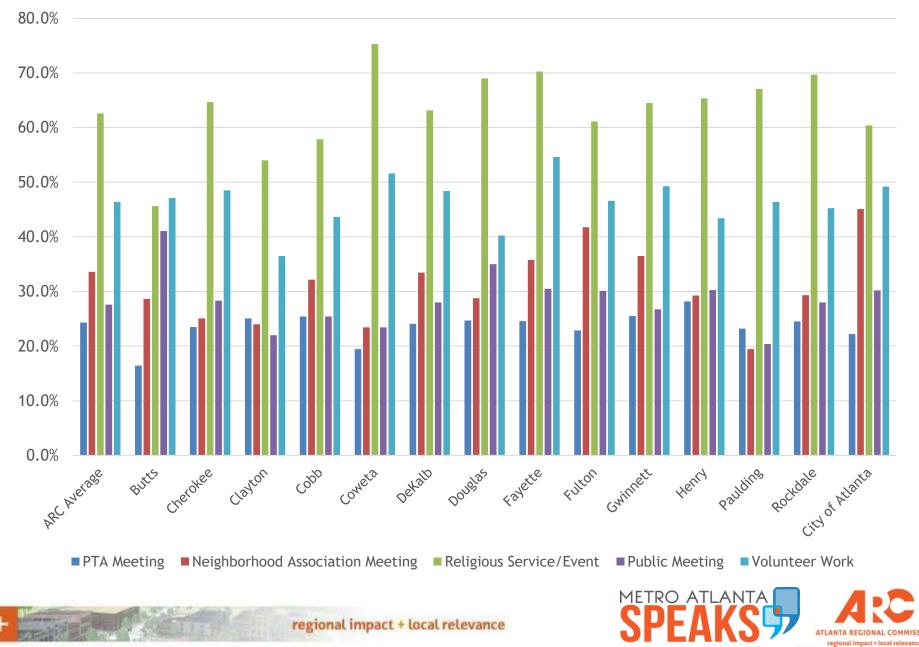
People Willing to Help Neighbors?: MAS 2015



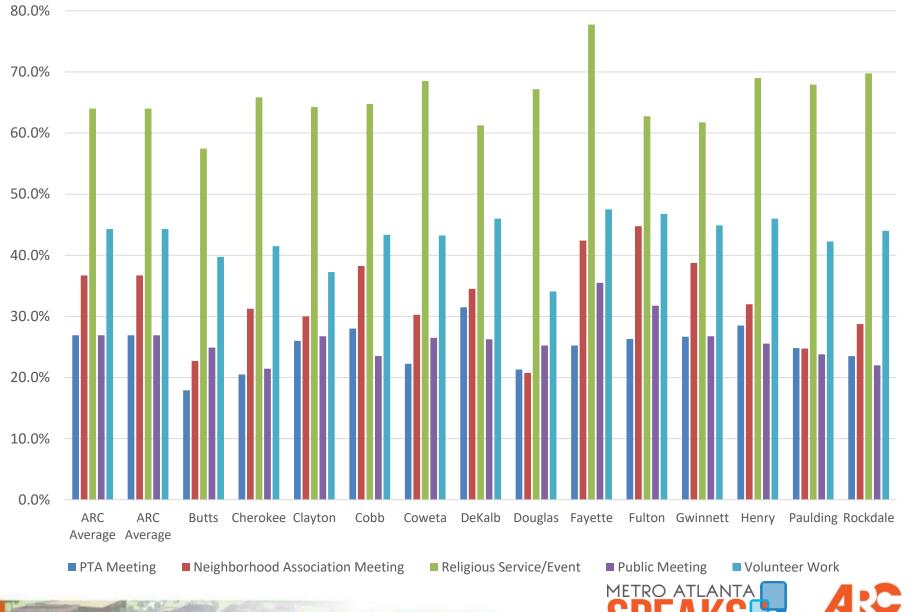




Activities in the Last Year?: MAS 2016



Activities in the Last Year?: MAS 2015



ATLANTA REGIONAL COMMISS regional impact + local relevance

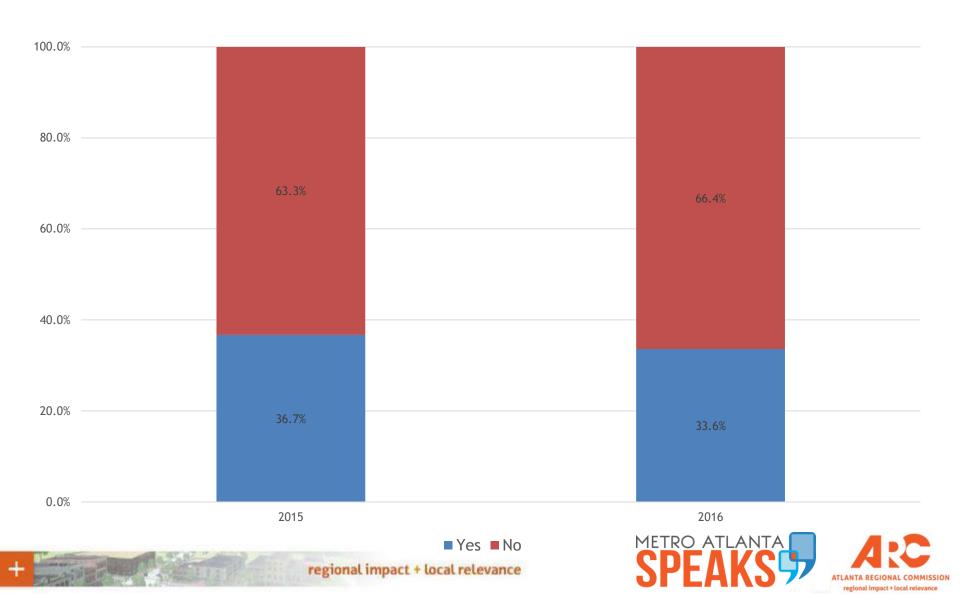
Reported Participation in PTA Meeting(s): MAS 2016 and 2015

120.0%

100.0% 80.0% 60.0% 40.0% 20.0% 26.9% 24.3% 0.0% 2016 2015 METRO ATLANTA ■Yes ■No regional impact + local relevance ATLANTA REGIONAL COMMISSION

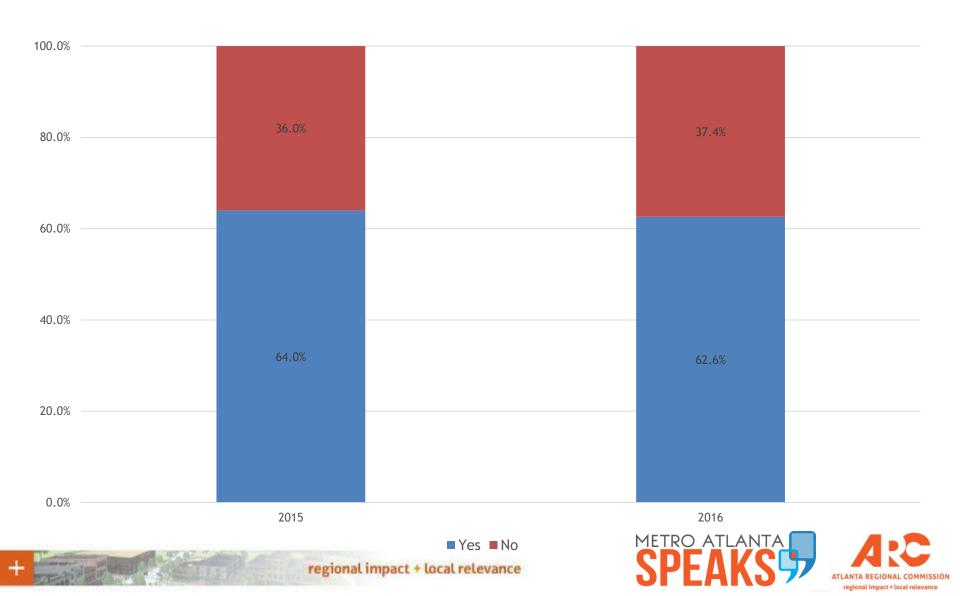
Reported Participation in N'Hood Association Meeting(s): MAS 2016 and 2015

120.0%



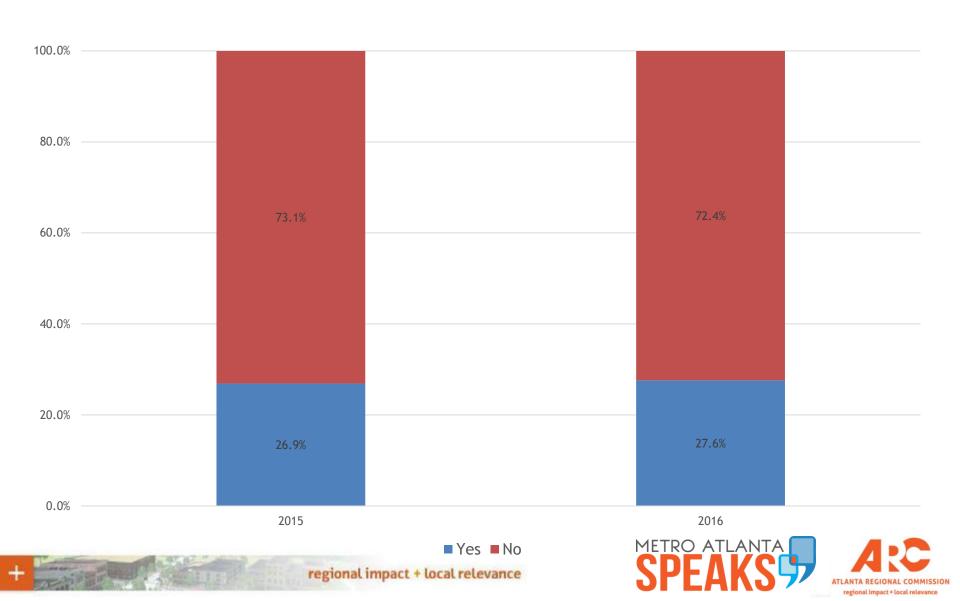
Reported Participation in Religious Service/Event(s): MAS 2016 and 2015

120.0%



Reported Participation in Public Meeting(s): MAS 2016 and 2015





Reported Participation in Volunteering: MAS 2016 and 2015

120.0%

