





Key Points

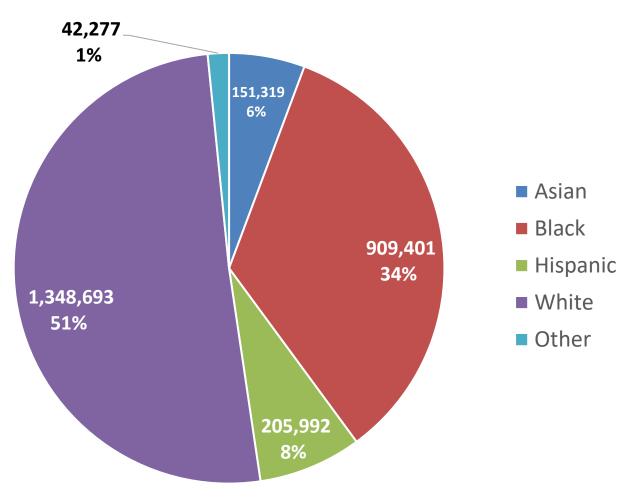
- The occupations that have an over-representation of workers-of-color tend to have the lowest wages.
- Lowest-wage workers have fared the worst in the pandemic economy, with employment rates declining some 23 percent since January 2020 for workers making less than \$27K annually.
- Growth in middle-wage occupations has stagnated; while many common low-wage occupations are paying less today, in real terms, than they did five years ago.
- Occupations in high demand clusters have held up well compared to the job market overall.



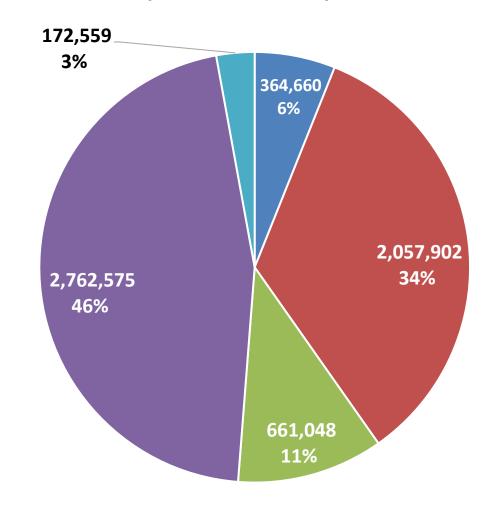


Who Is Metro Atlanta's Workforce?

Composition of the Workforce



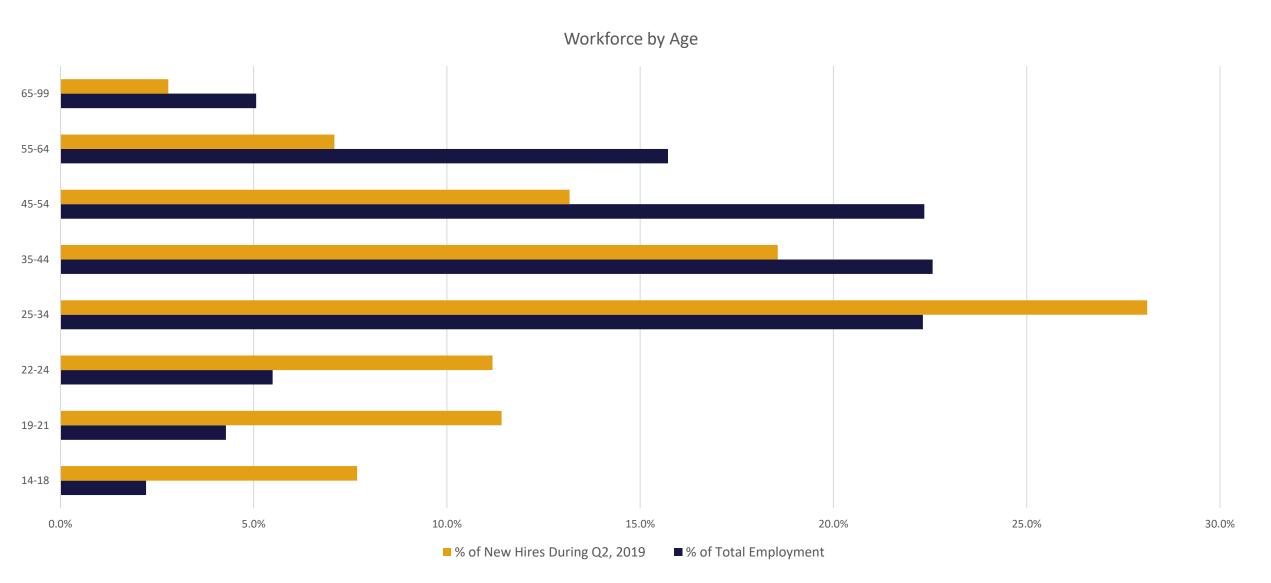
Composition of the Population







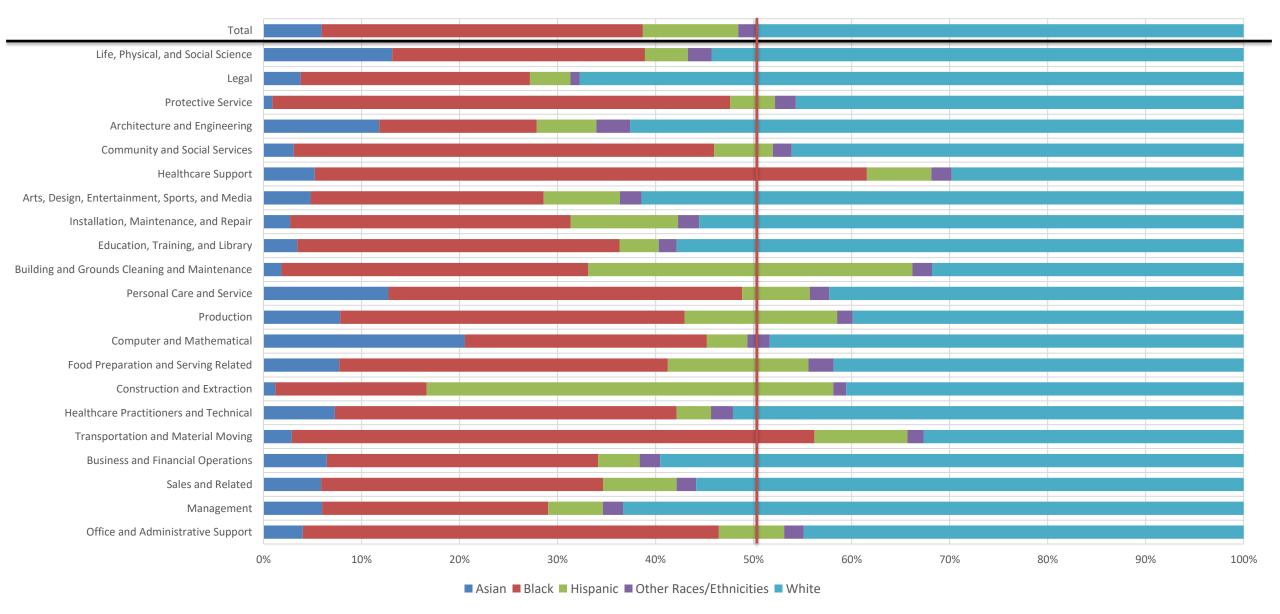
Demographics of our Workforce: Age Composition







Race/Ethnicity Composition by Occupation

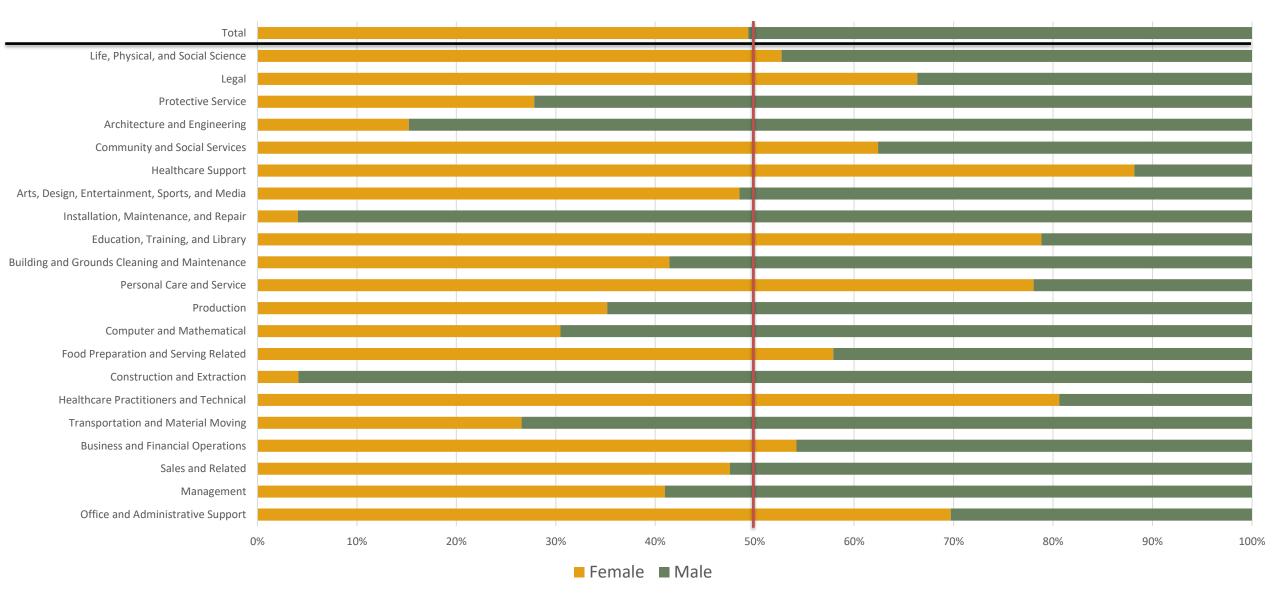




Source: Burning Glass



Gender Composition by Occupation



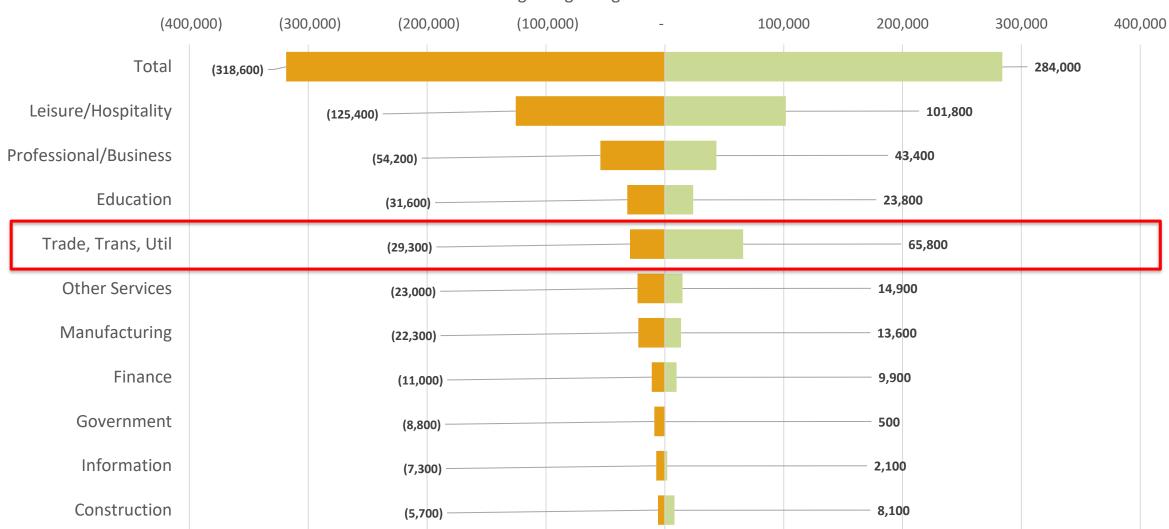


Source: Burning Glass



Tale of Two Times

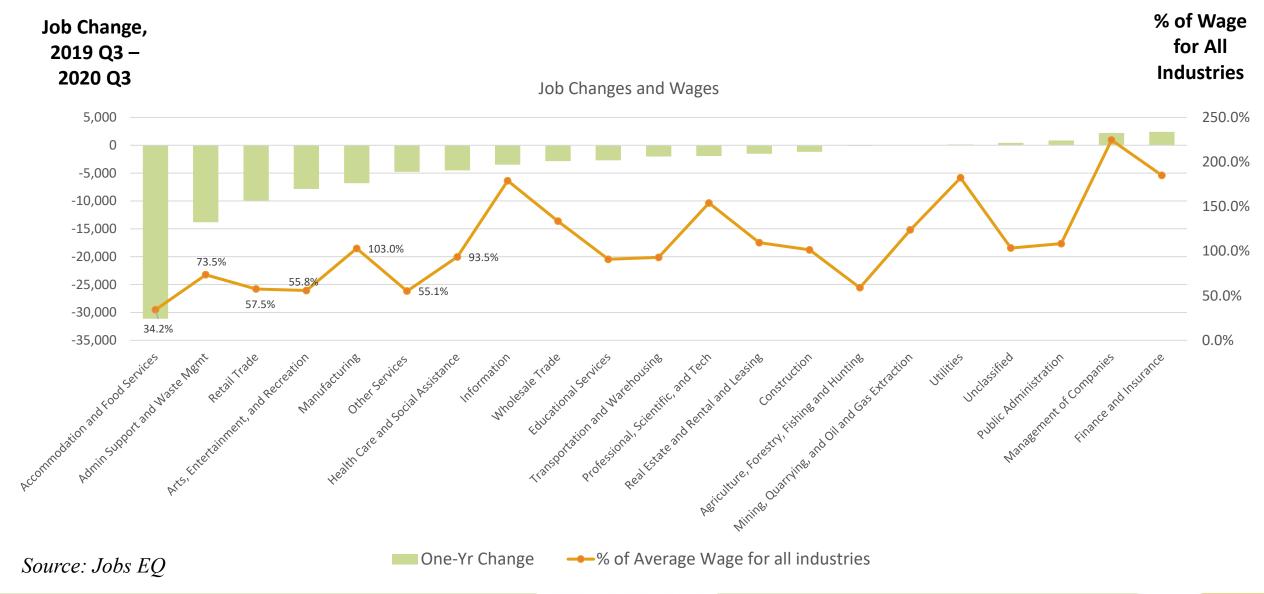








Job Losses Concentrated in Low-Wage Industries







There Will Clearly Be Some Winners... based on BLS's "Strong- Pandemic Impact" Scenario

Epidemiologists	+25.3%
Medical scientists, except epidemiologists	+23.2%
Web developers and digital interface designers	+10.5%
Biochemists and biophysicists	+10.0%
Network and computer systems administrators	+9.8%
Computer network architects	+9.7%
Information security analysts	+9.0%
Microbiologists	+8.6%
Biological technicians	+5.6%
Database administrators and architects	+5.4%

Source: Bureau of Labor Statistics, via NY Times - https://www.nytimes.com/2021/02/22/upshot/jobs-future-pandemic-.html





But Some Occupations Could Continue to Struggle... based on BLS's "Strong- Pandemic Impact" Scenario

Hosts and hostesses, restaurant, lounge and coffee shop	-24.2%
Bartenders	-18.6%
Reservation and transportation ticket agents and travel clerks	-16.7%
Hotel, motel and resort desk clerks	-16.2%
Waiters and waitresses	-16.0%
Receptionists and information clerks	-13.5%
Cashiers	-13.5%
Flight attendants	-11.7%
Subway and streetcar operators	-11.5%
Bus drivers, transit and intercity	-10.9%

Source: Bureau of Labor Statistics, via NY Times - https://www.nytimes.com/2021/02/22/upshot/jobs-future-pandemic-.html

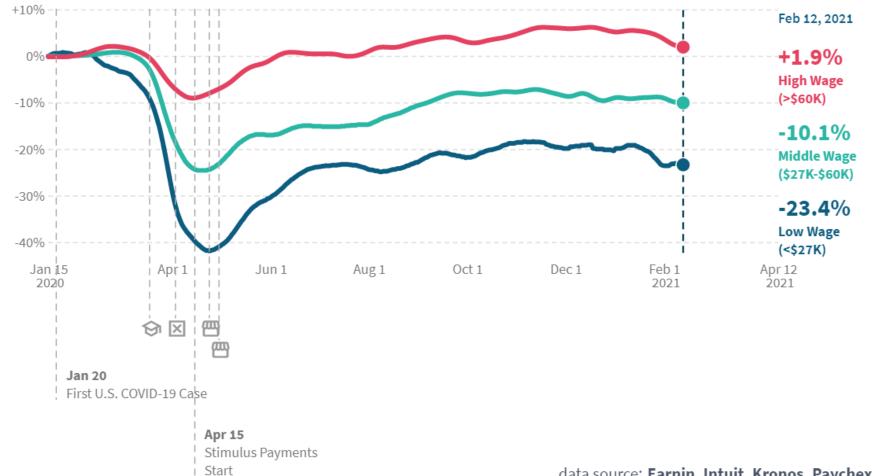




It's The Low Wage Workers Who Are Suffering

In Atlanta, as of February 12 2021, employment rates among workers in the bottom wage quartile decreased by 23.4% compared to January 2020 (not seasonally adjusted).

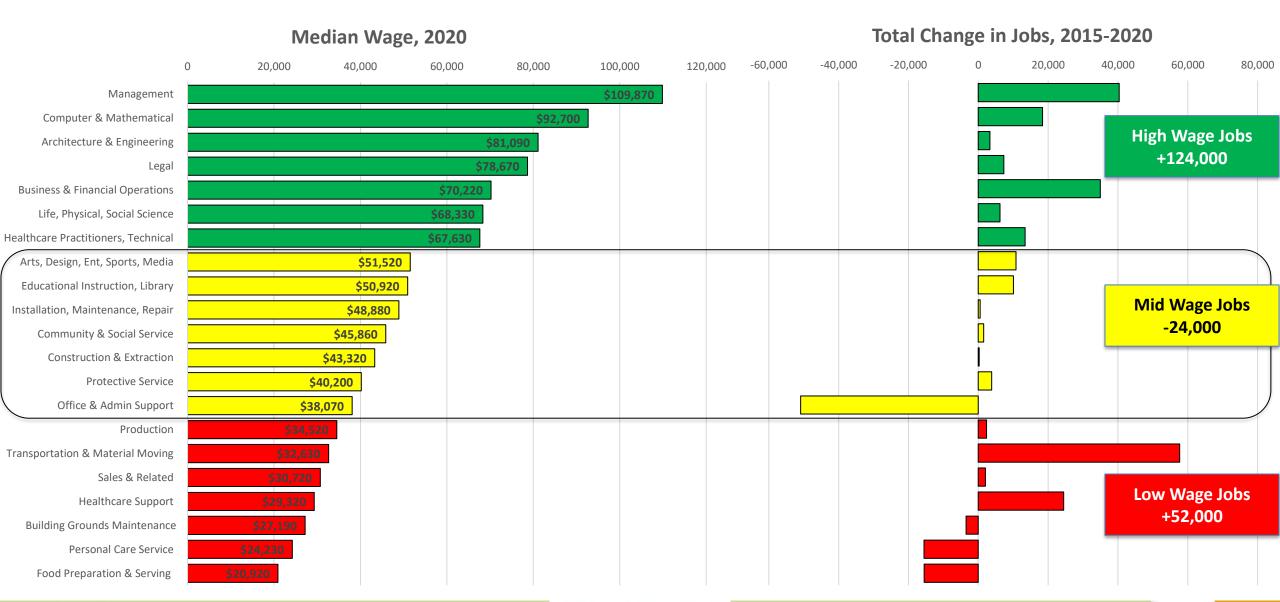








Where Did Middle Wage Jobs Go?



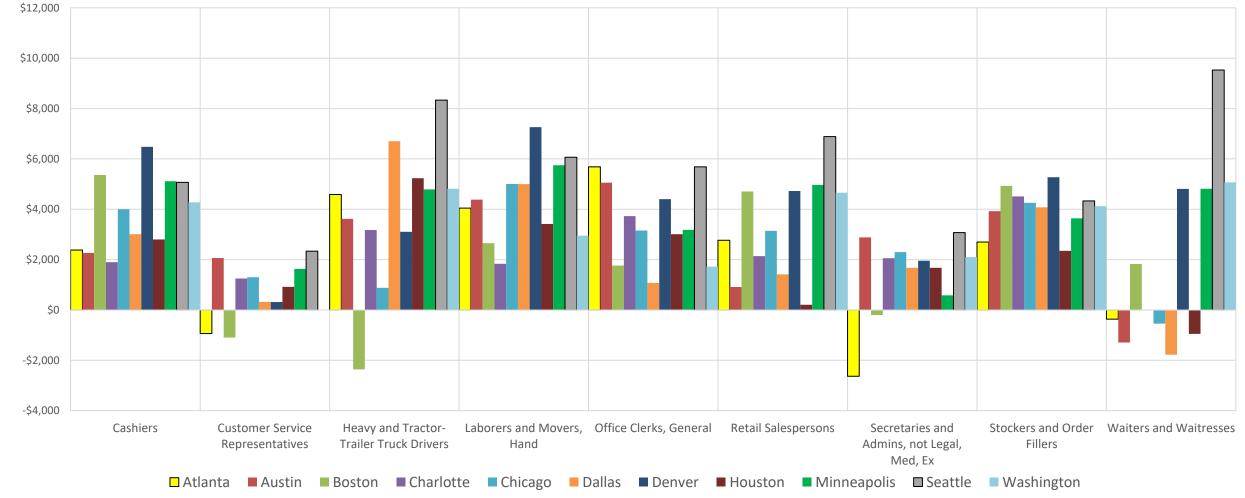






And Why Are Wages Stuck Here More So Than Elsewhere... at Least for Some Occupations?

Change in Wages, 2015-2020, Common Low-Wage Occupations -- Selected Peer Metros (\$2020)



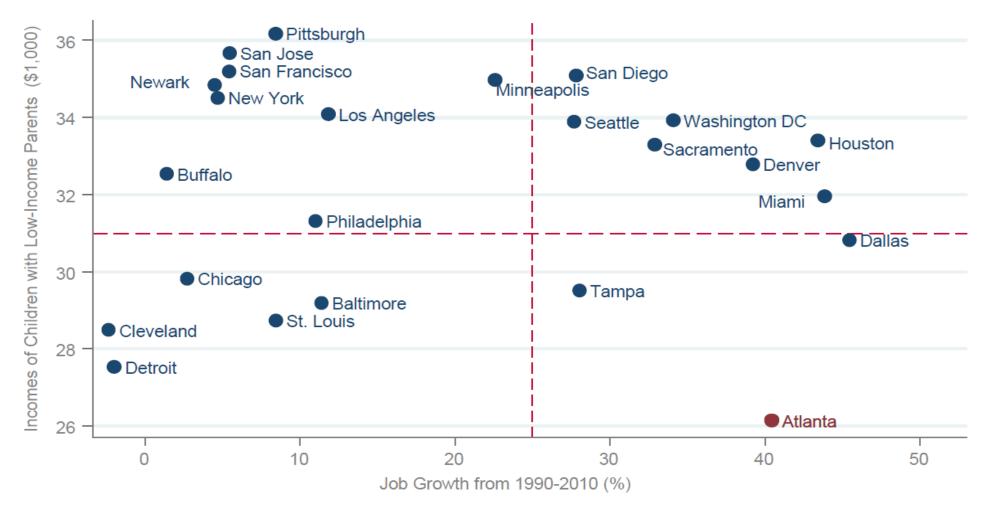




So It's REALLY About Economic Mobility

Job Growth and Economic Mobility in the 25 Largest Metro Areas

Low-Income Children Who Grow up in Atlanta are not Benefiting from Economic Growth







Overview: High Demand Occupations

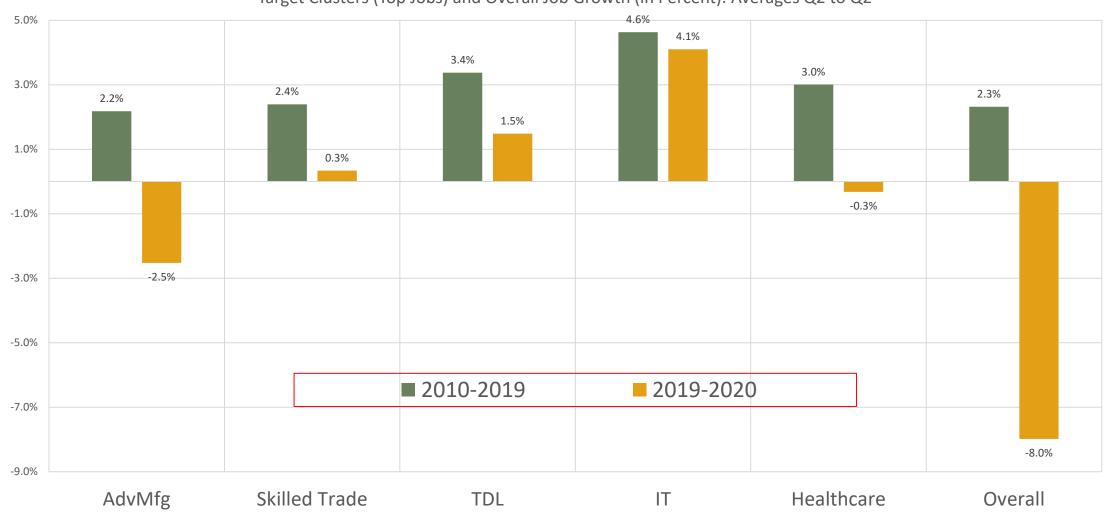






What We THINK We Know About Pandemic Effects on High Demand Clusters

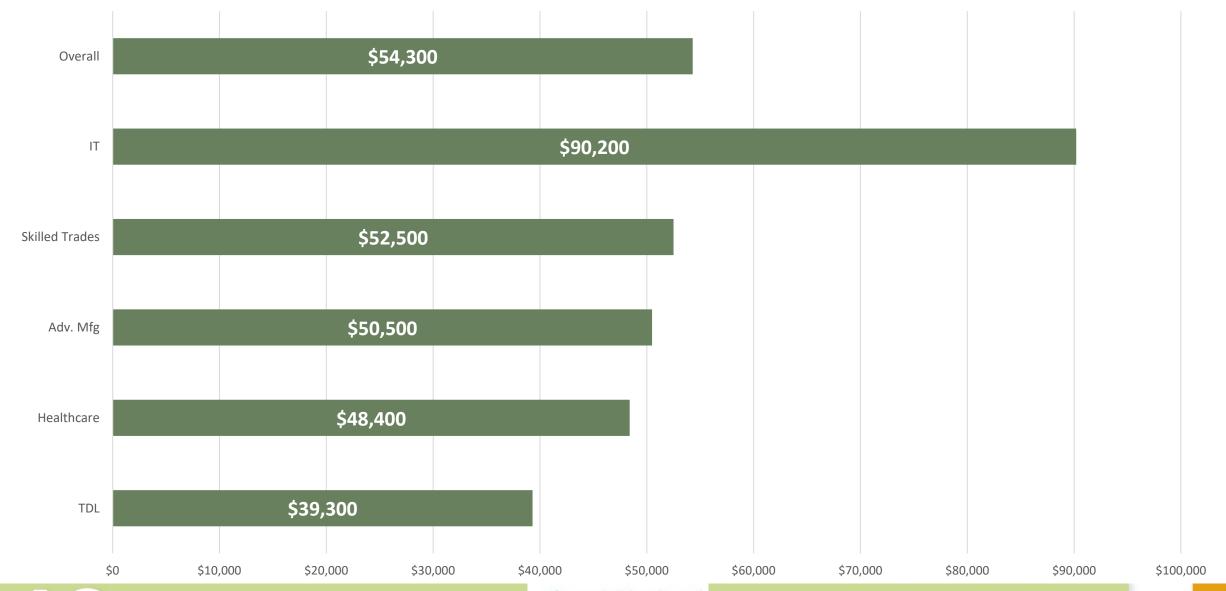
Target Clusters (Top Jobs) and Overall Job Growth (in Percent): Averages Q2 to Q2







Average Wages for High Demand Clusters

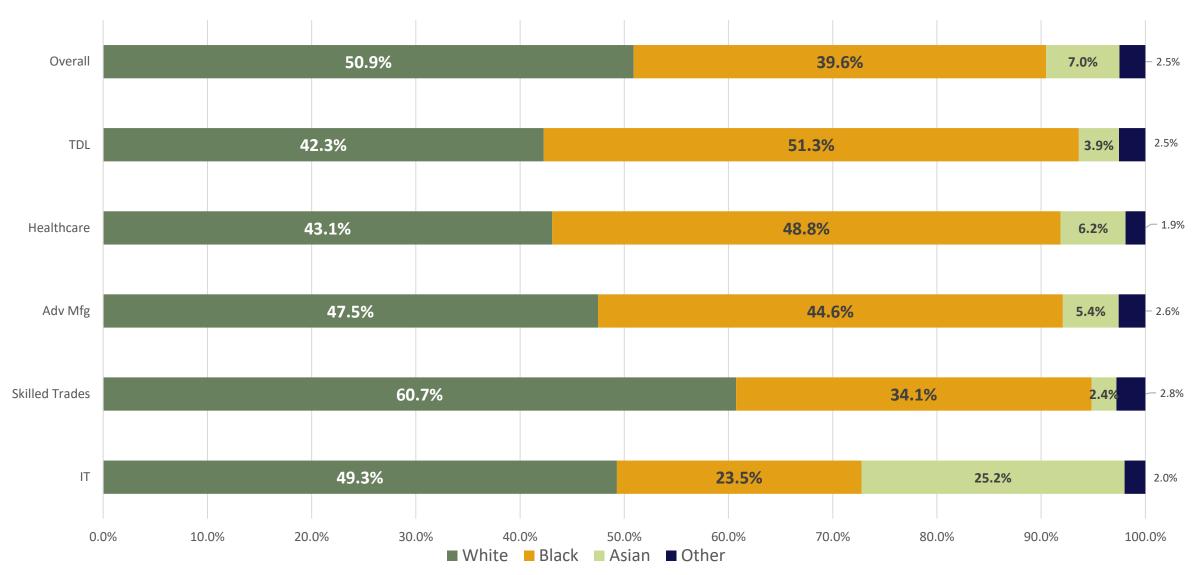




Source: Jobs EQ, 2020Q2



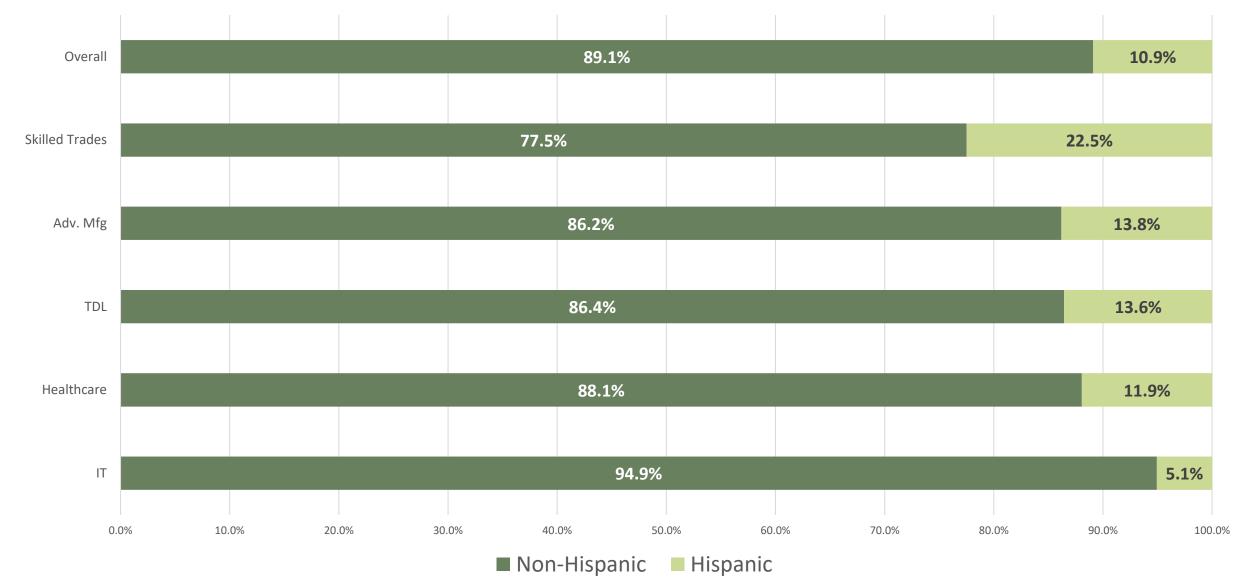
Race Composition of High Demand Clusters







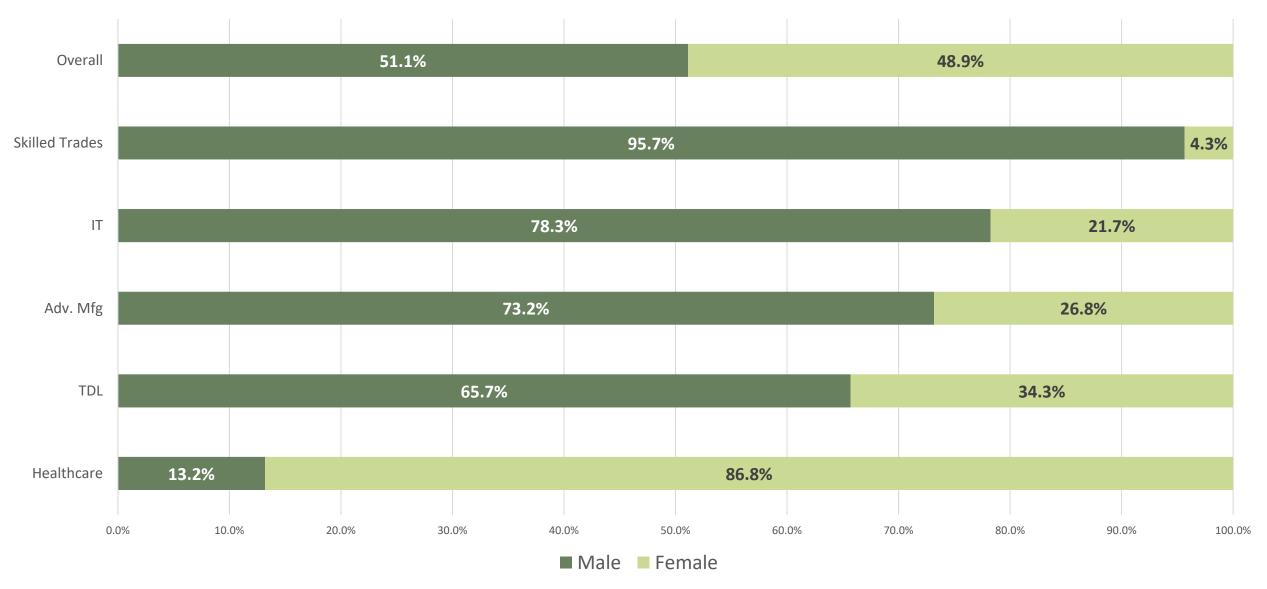
Ethnicity Composition of High Demand Clusters







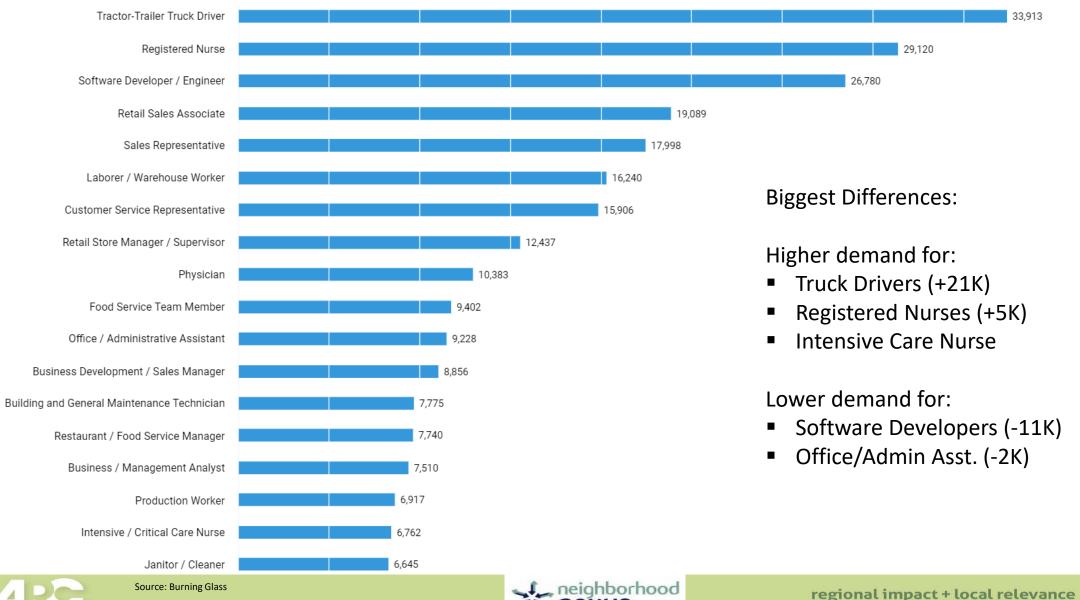
Gender Composition of High Demand Clusters







Job Postings by Occupations April 1, 2020 - March 31, 2021

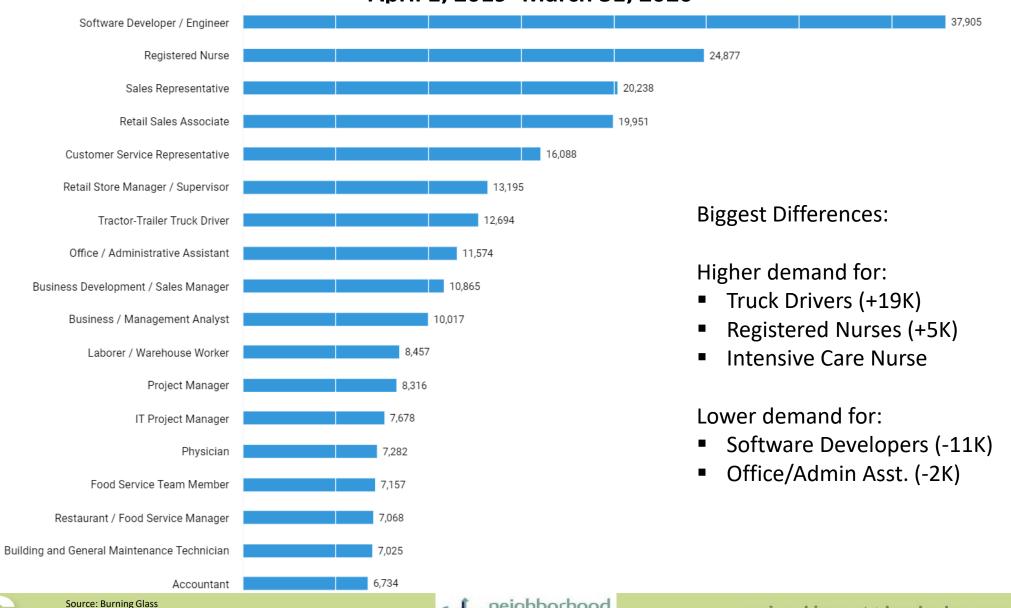






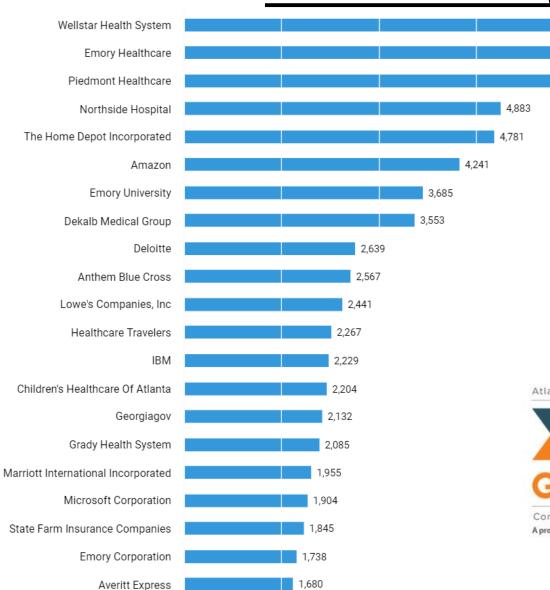
Job Postings by Occupations

April 1, 2019- March 31, 2020





Who's Hiring? Last 60 Days



What Groups Stand Out?

- Healthcare

5,943

- **TDL**
- **Skilled Trades?**





12,424



Atlanta CareerRise Economic Mobility Dashboard

https://neighborhoodnexus.org/maps-and-data/workforce-dashboard/

Home

Employment over time

By wage

By age

By gender

By race

By ethnicity

Workforce qualifications

Data notes and sources

CareerRise Economic Mobility Dashboard

This dashboard presents labor demand and supply data for the 10-county metro Atlanta region, also known as the Atlanta Regional Commission (ARC) region. For this region, the tool summarizes key elements of the workforce ecosystem by profiling job and worker characteristics. It focuses on the characteristics of 'top jobs' within five high-demand industry clusters, as identified by and in the WorkSource Atlanta Regional Plan, and as refined by CareerRise outreach efforts (via the Metro Atlanta Industry Partnership) to local employers. These high-demand clusters are Transportation, Distribution and Logistics (TDL); Healthcare; Information Technology (IT); Advanced Manufacturing; and Skilled Trades. Each of the 'top job' occupations highlighted in these clusters were identified by local employers as most critical to their labor demand needs.

* Important note: you will be able to get a lot of the same information for occupations NOT within the five clusters: the region's largest occupations (those with 1,000 or more jobs).