



TCC WORKING SESSION Metropolitan Transportation Plan (MTP)

April 21, 2023



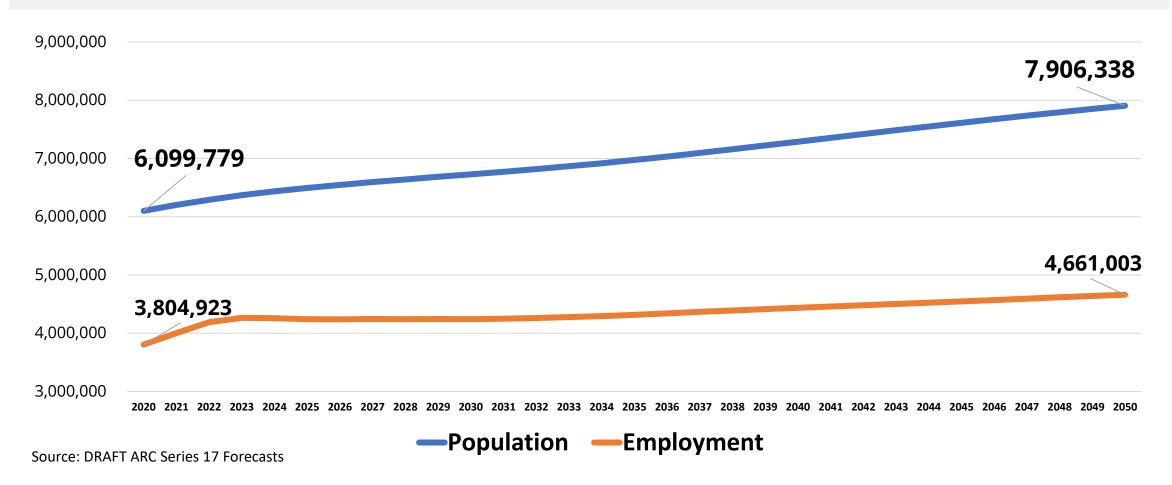


The Evolving Atlanta Region / Forecasts

The regional forecast is the foundation of ARC planning, including the MTP

DRAFT ARC regional (21-County) population and employment forecasts

The draft forecast adds approximately **1.8 million** new residents and **860,000** new jobs by 2050. This forecast is lower than previous forecasts, including lower national fertility rates and slowing migration. **Slowing population growth is a global phenomenon** among developed countries

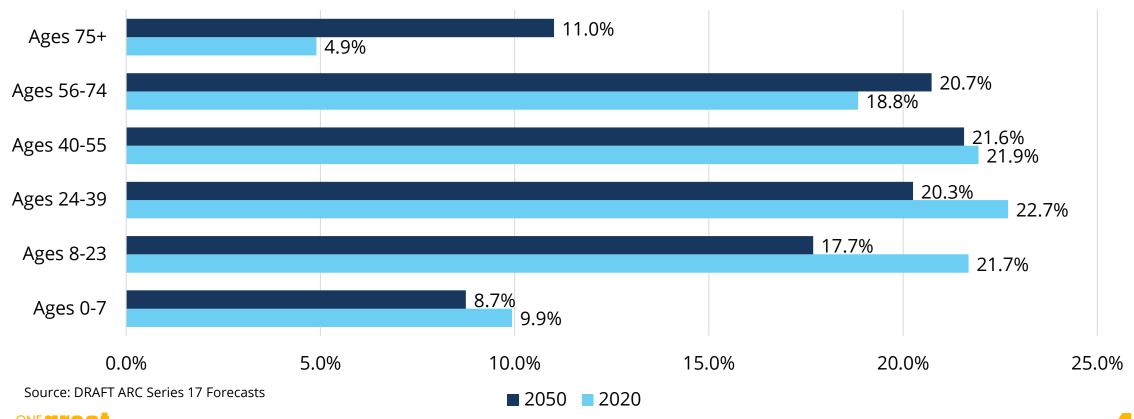




By 2050, the region's prime working age population – as a share of total population – is forecast to decrease

Only the 75+ and the 56 - 74 age cohorts will grow in share of population by 2050. The declining fertility rates are a significant driver of this trend. Almost 900,000 people aged 75 and older are forecast to live in the region by 2050. The aging population will impact travel, community design, and health care, to name a few.

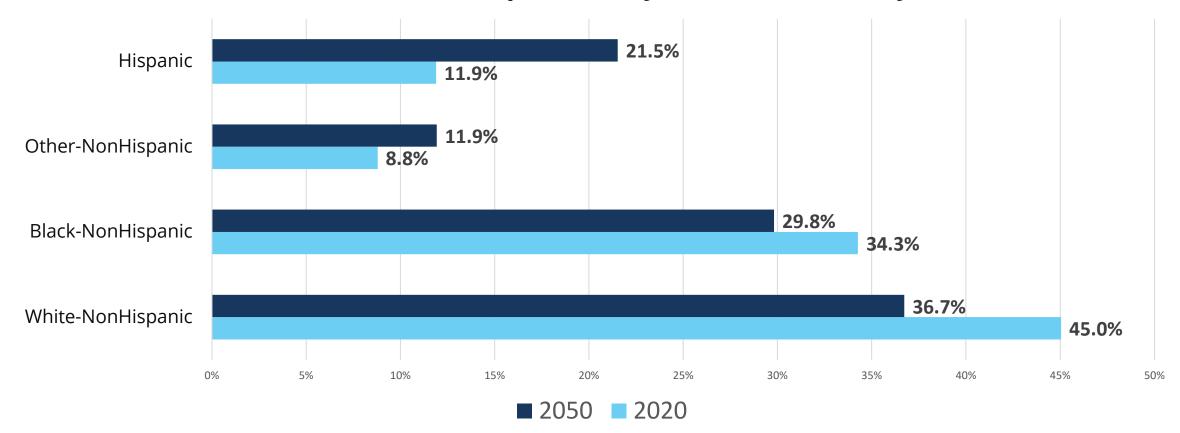
Existing and Forecast % of Population by Age





2050 forecasts show significant increases – as a share of the population – for both the Hispanic and the Asian populations (listed in Other Non-Hispanic)

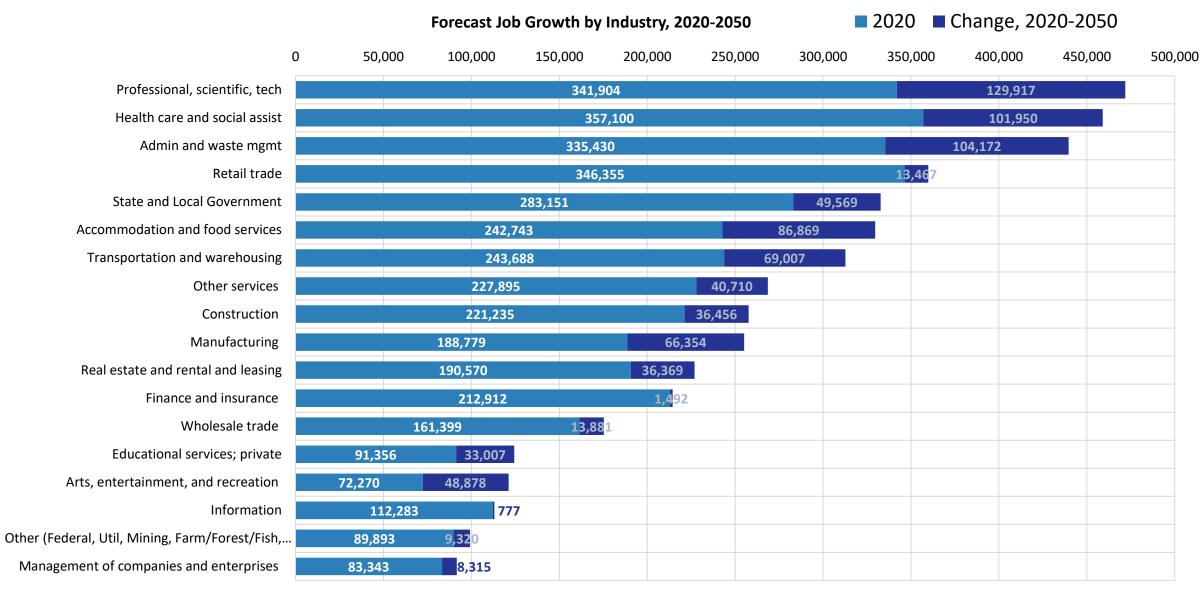
Share of Total Population By Race and Ethnicity



Source: ARC Series 17 Forecasts Draft



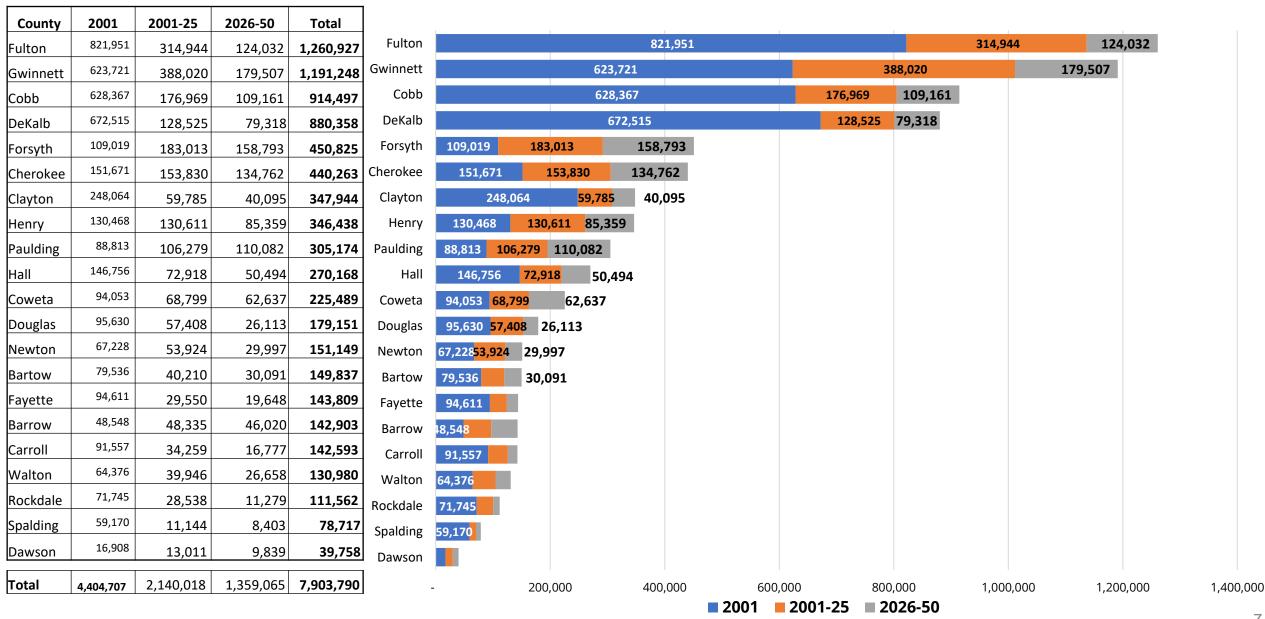
By 2050, Srofessional, Scientific, Tech jobs to replace healthcare as the largest industry



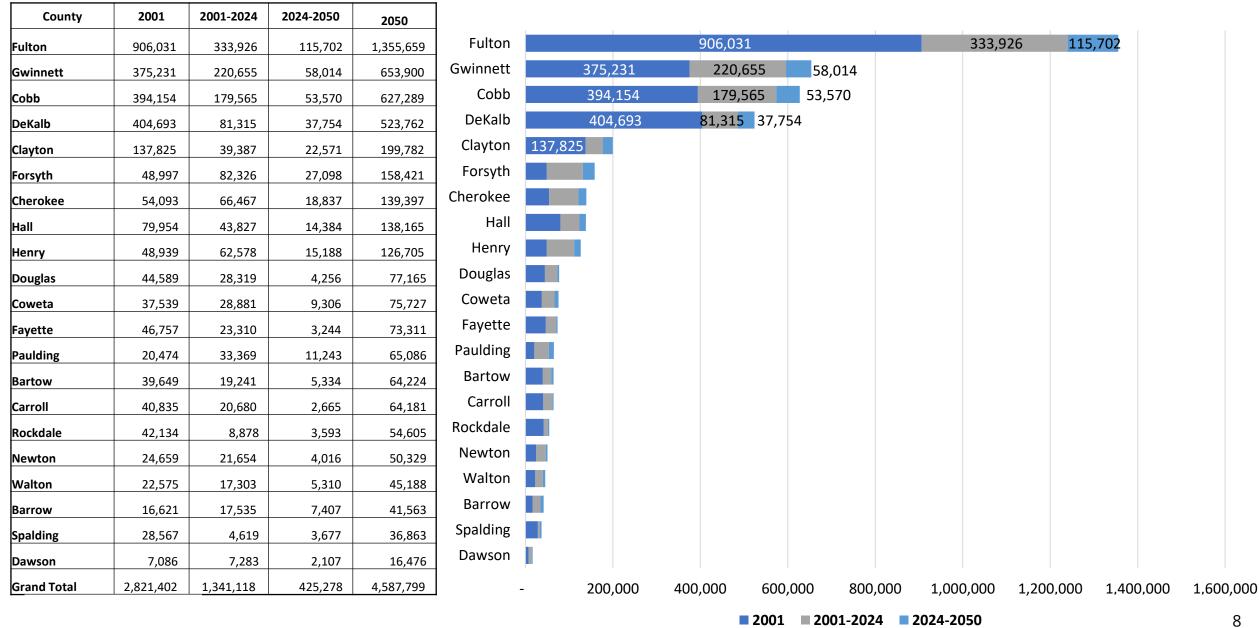




County Population Forecasts – Series 17 (Draft – Work in Progress)



County Employment Forecasts – Series 17 (Draft – Work in Progress)







Understanding the Change in Travel and Impacts to the MTP

The number of workers who work from home now exceeds the number of workers that use carpools and public transportation - <u>combined</u>

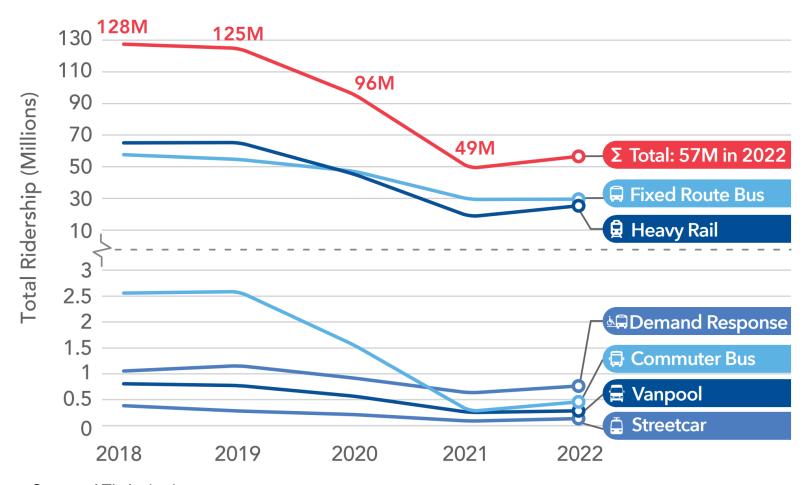
The change in commuting characteristics drastically impacts office, retail, and housing markets

2019 - Pre-Pandemic Travel to Work **2021 - Travel to Work (latest available data)** Worked Worked from from home, home, 7.40% 24.20% Carpooled, Carpooled, 9.20% 7.90% Other. Other, 1.50% 1.60% Drove alone. Drove alone, Bicycle or Bicycle or 77.30% 64.30% Walking, Walking, 1.50% 1.10% Public transportation, Public transportation, 3.00% 1.00%



2022 transit ridership is 54% below pre-pandemic levels

Heavy rail and commuter bus ridership have decreased significantly



While a ridership recovery occurred in 2022, the rate of increase was relatively weak considering that pandemic restrictions are lifted.

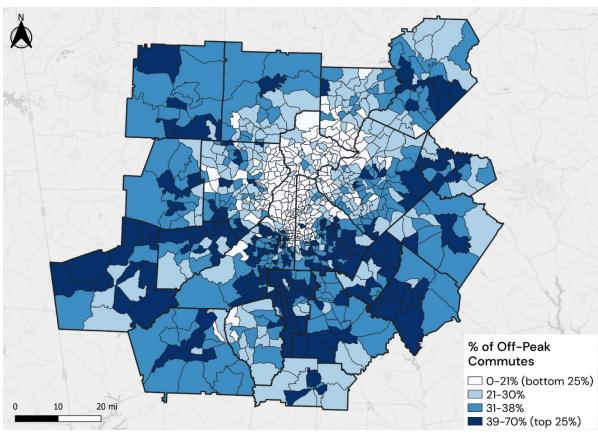
With the region expecting nearly 1.8 million more people by 2050, a strong transit system is critical for mobility – including managing congestion and reducing GHG emissions.

Source: ATL Authority



Only 34% of workers have job types that allow remote work; many workers also work in during off-peak periods

Off-Peak Commuters by %



https://www.bls.gov/opub/mlr/2020/article/ability-to-work-from-home.htm

ACS 2019 5-Year Estimates

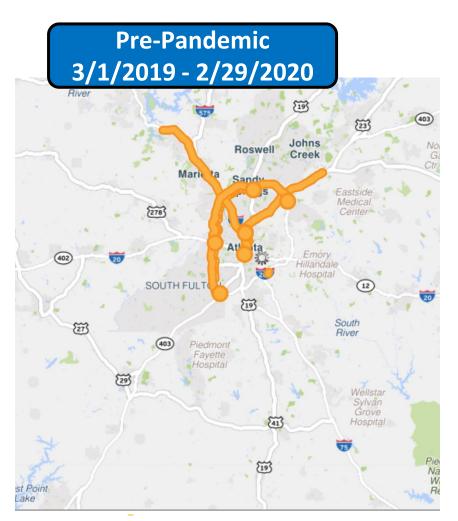
Ability of Occupations to Work Remotely

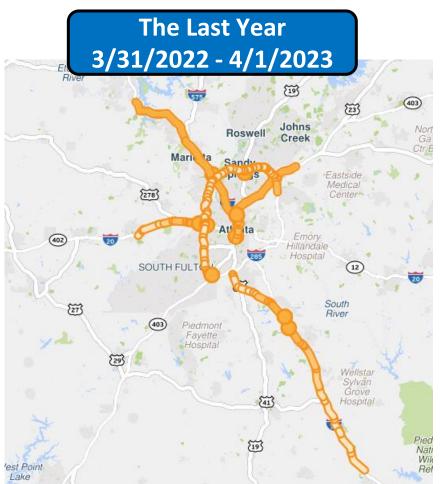
Occuration	FI		Mean Ann	10	Telework O*NET- derived baseline	Manual assignment
Occupation	100 227	Telework	Wages ²	LQ 1.01		0.84
Management Occupations	188,327		\$119,600			0.92
Business and Financial Operations Occupations	185,840	170,973				1
Computer and Mathematical Occupations	109,974	109,974		i		
Architecture and Engineering Occupations	42,528	37,425				0.88
Life, Physical, and Social Science Occupations	19,486	7,015	\$77,900			0.36
Community and Social Service Occupations	38,270			ĺ		0.5 0.84
Legal Occupations	27,620		\$113,900			
Educational Instruction and Library Occupations	157,178	133,601				0.85
Arts, Design, Entertainment, Sports, and Media Occupations	58,237	33,195				0.57
Healthcare Practitioners and Technical Occupations	140,635	8,438	\$88,300	0.85		0.06
Healthcare Support Occupations	83,619	0	\$33,200	0.67		0
Protective Service Occupations	58,451	0	\$43,300	0.98	0.06	0
Food Preparation and Serving Related Occupations	203,705	0	\$24,100	1.02	0	0
Building and Grounds Cleaning and Maintenance Occupations	82,115	0	\$29,400	0.92	0	0
Personal Care and Service Occupations	69,455	0	\$31,800	1.02	0.26	0
Sales and Related Occupations	289,347	60,763	\$45,800	1.1	0.28	0.21
Office and Administrative Support Occupations	365,261	186,283	\$41,200	1.04	0.65	0.51
Farming, Fishing, and Forestry Occupations	4,101	0	\$34,800	0.22	0.01	0
Construction and Extraction Occupations	113,724	0	\$46,200	0.88	0	0
Installation, Maintenance, and Repair Occupations	111,669	0	\$50,900	1.05	0.01	0
Production Occupations	135,700	0	\$38,300	0.85	0.01	0
Transportation and Material Moving Occupations	275,848	0	\$39,000	1.16	0.03	0
Total - All Occupations	2,761,090	948,197	\$55,100		Share of Employed that can Telework	34%



Congestion bottlenecks have returned to the interstates and exceed pre-pandemic levels along I-20 West and I-75 South

Congested Interstate segments with average daily delays of 3 hours...or more





During the COVID-19
pandemic, <u>none</u> of the
interstate corridors
averaged over three
hours of daily delay for
an entire year:
3/1/2020 to 2/28/2021

4:0

Important Questions: Understanding the Change in Travel and Impacts to the MTP

- Travel Patterns have changed; do you think this is permanent or will we return to pre-pandemic travel?
- What are the core reasons for expanding future transit services? (improved mobility for people without cars, reduce congestion, etc.)
- Are there additional programs you can suggest that would help our residents and workers the most in the future?







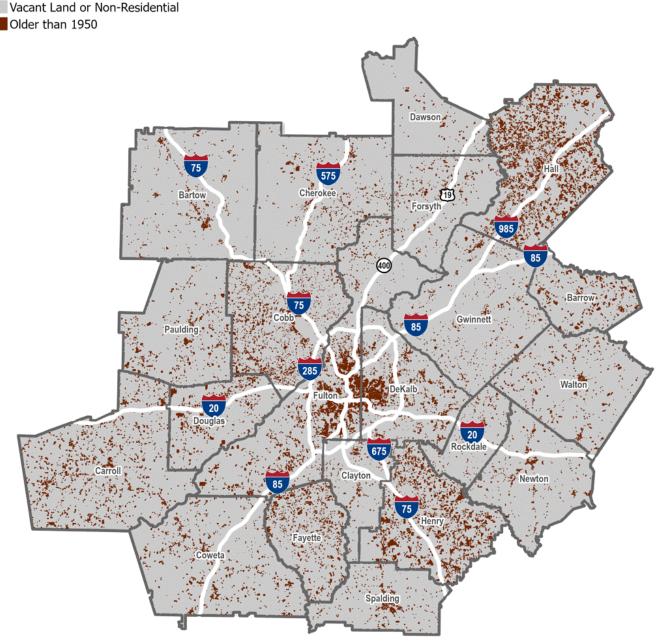
Regional Land Use Growth Trends and Scenario Planning

Residential construction growth by decade is slowing

Year Built

Residential growth significantly slowed down in the last decade.

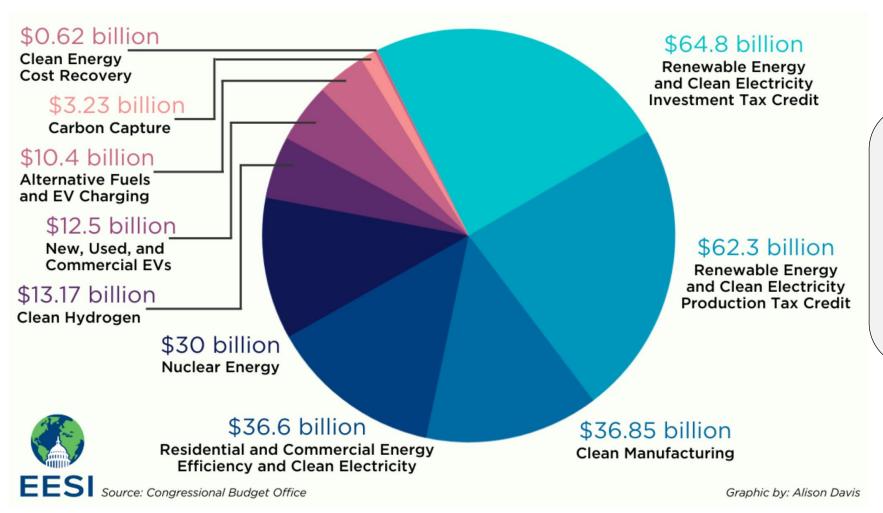
Many counties have limited available land for residential growth. What strategies can be pursued in local future land use plans to ensure adequate workforce housing is available?





Federal Implementation Priority: Climate and Resilience

The **Inflation Reduction Act (IRA)**, with over \$270 billion in tax credits, is contributing to a major "on-shoring" of green manufacturing and energy businesses in Georgia

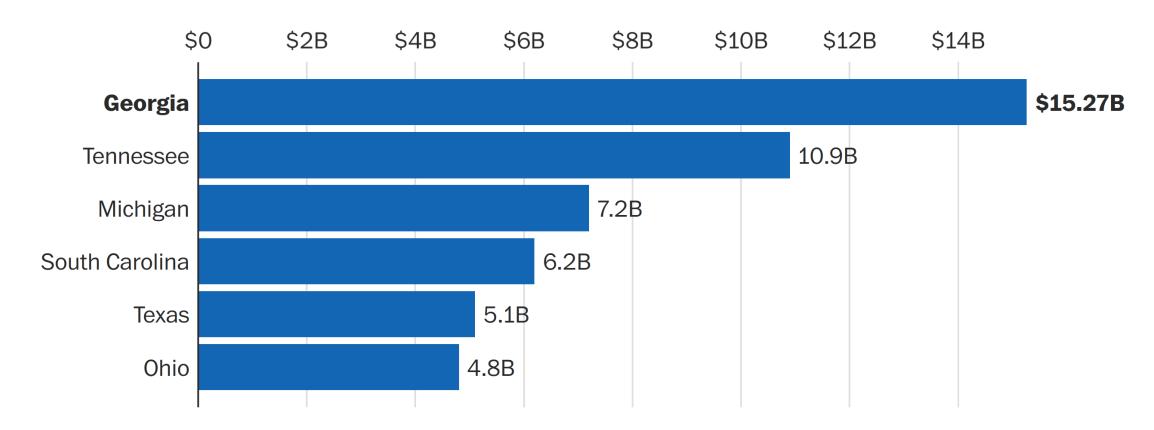


The IRA has supported a green manufacturing and energy boom in Georgia. The IRA has increased manufacturing in Georgia for several "green" technologies - such as electric vehicles and solar panels



Georgia leads the nation in clean energy investments since August 2022

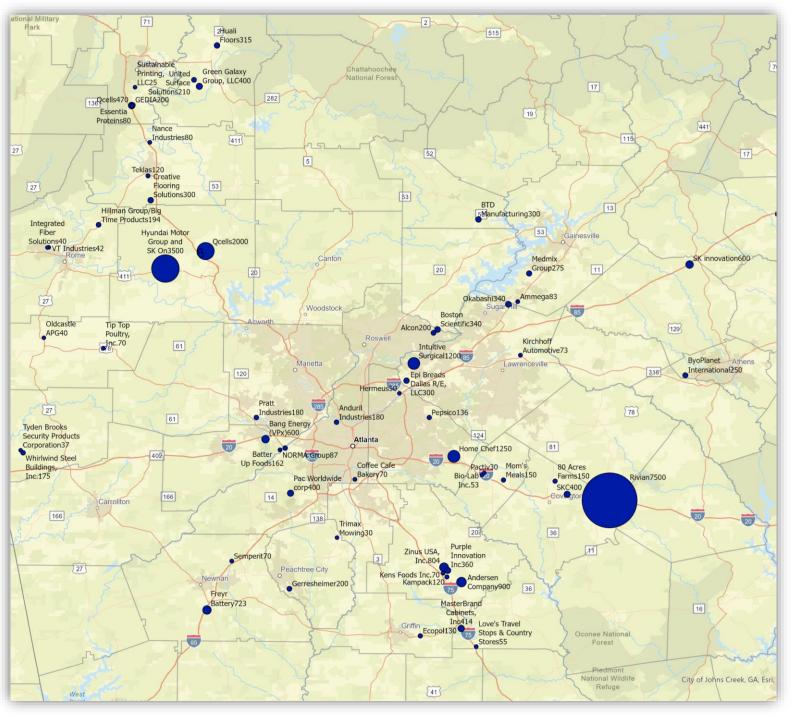
Clean energy projects announced, in billions of dollars



As of Jan. 31, 2023.

Source: Climate Power SHANNON OSAKA / THE WASHINGTON POST





"Green" manufacturing is booming in North Georgia

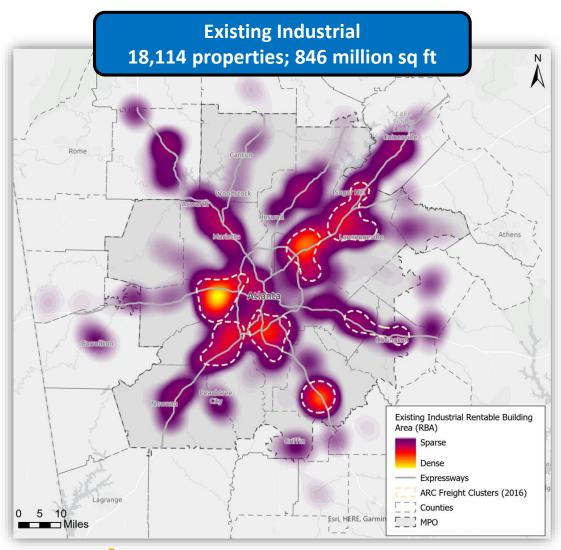
This activity impacts both transportation and land use patterns. Recent examples of growth include both North America's largest electric-vehicle battery recycling facility and the largest solar panel manufacturer.

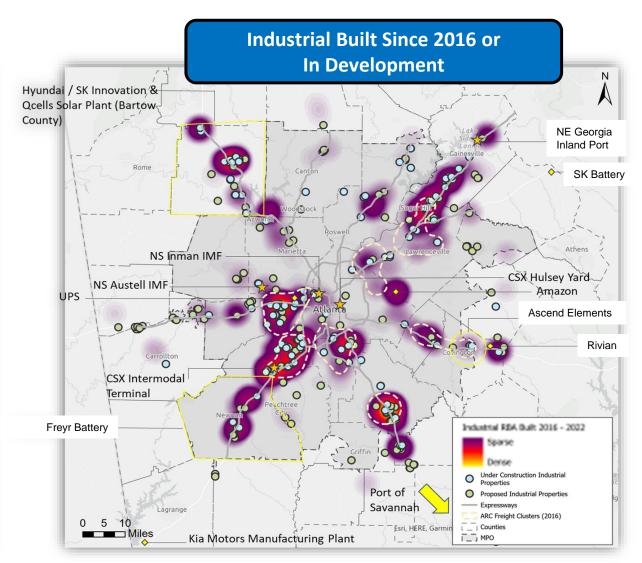
The significant expansion of manufacturing since

2020 — which previously decreased for decades — is
a major factor that must be included in future land
use and transportation plans. Are plans in place to
to respond to the the growing "green"
manufacturing demands in your community?

Industrial growth is concentrated along the major interstate corridors outside of I-285

All corridors are experiencing industrial growth: I-20, I-75, and I-85

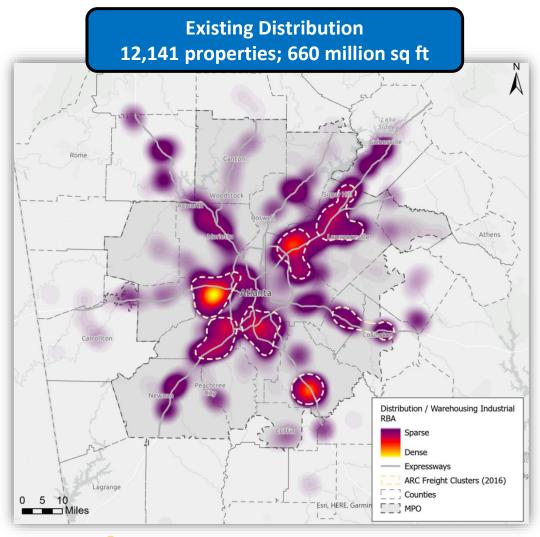


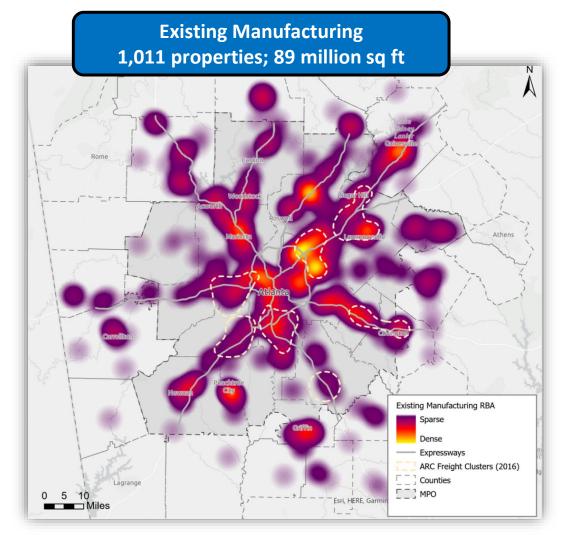




Distribution land uses are concentrated along the major interstate corridors; manufacturing is dispersed on interstates and major state routes

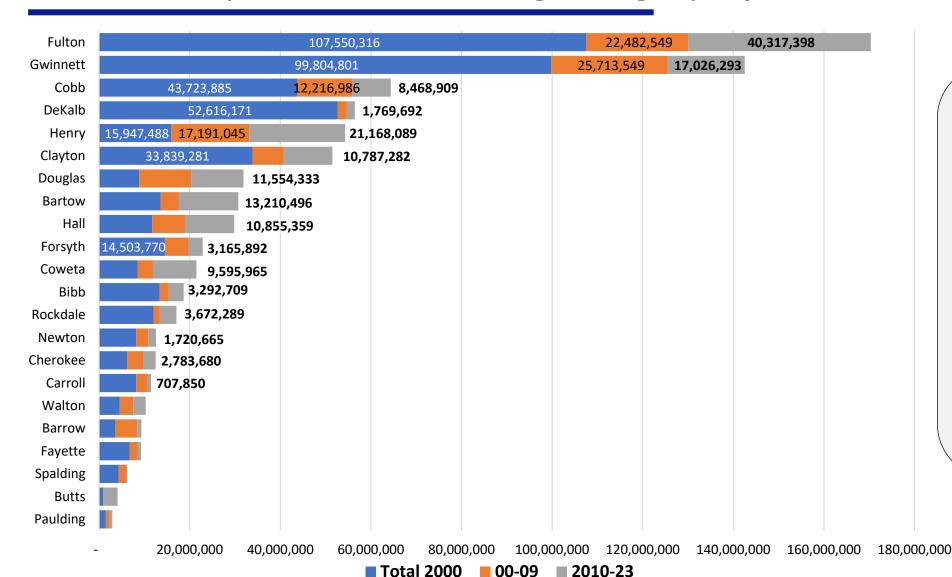
Both land uses significantly impact community land uses and require coordination with transportation planning







Distribution space construction is growing rapidly



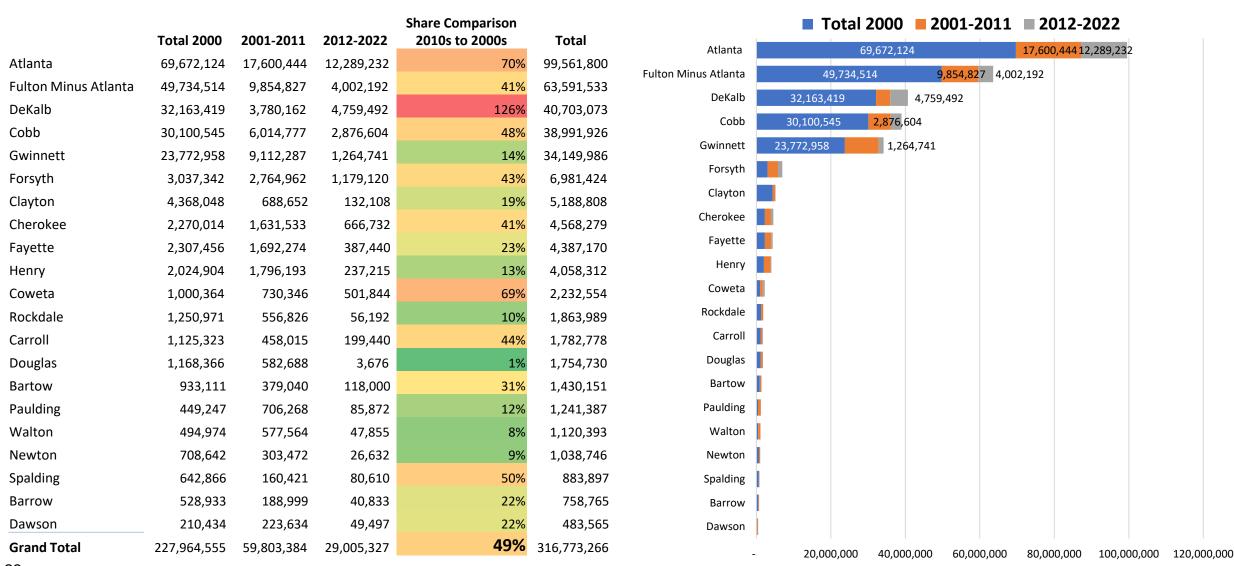
The Atlanta region is a national distribution center. Fulton, Henry, Gwinnett, Douglas, Clayton (as well as Bartow and Hall) have each added more than 10 M sq ft of space since 2010. What land use and transportation strategies are needed to best manage this growing land use — and critical part of the economy?

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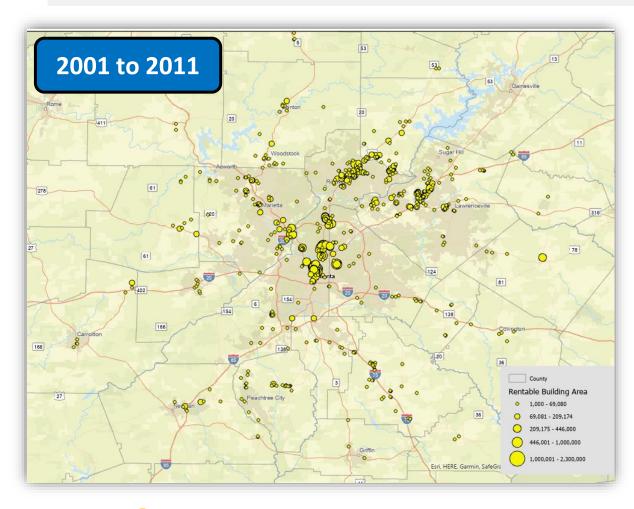
Office space construction decreased by 49% between 2012-2022 compared to the prior decade, with the majority of construction in Atlanta, Fulton and DeKalb

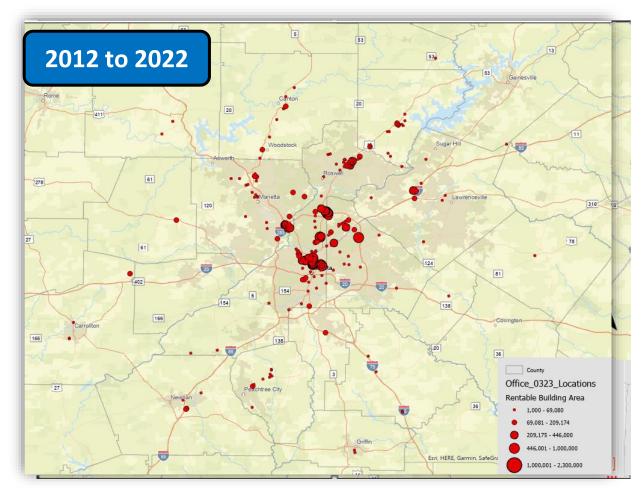
How will the increase in remote working impact future office construction levels and travel patterns?



Major office construction projects (over 50,000 sq ft) have decreased over the last decade, impacting growth and transportation patterns

With generally higher office vacancy rates and fewer major construction projects in the region's traditional office centers, what strategies should communities pursue to keep office centers vibrant?

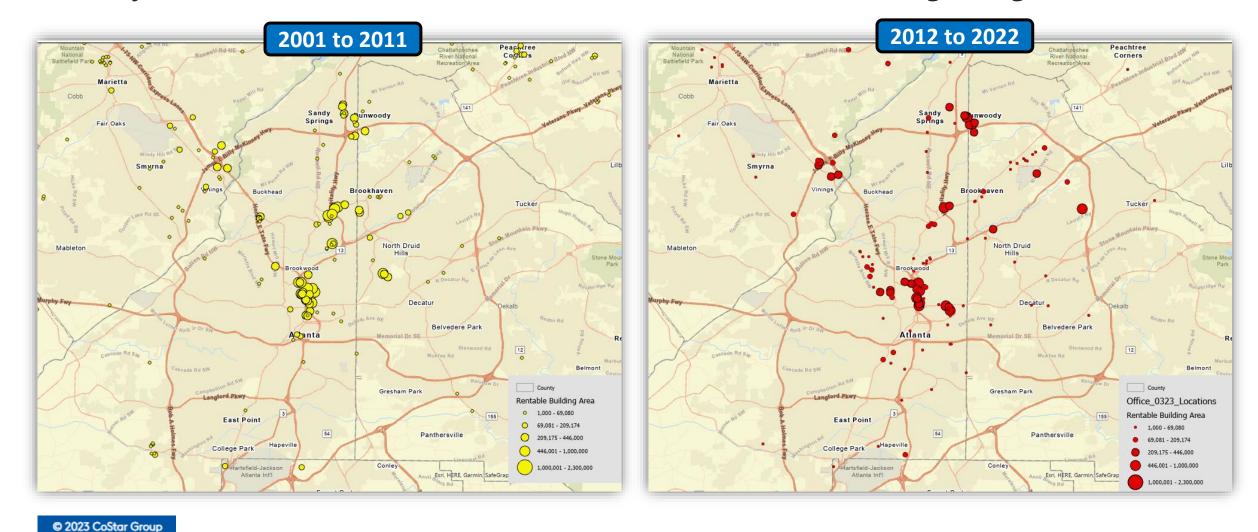






Central Region: Office Building Construction (over 15,000 sq ft)

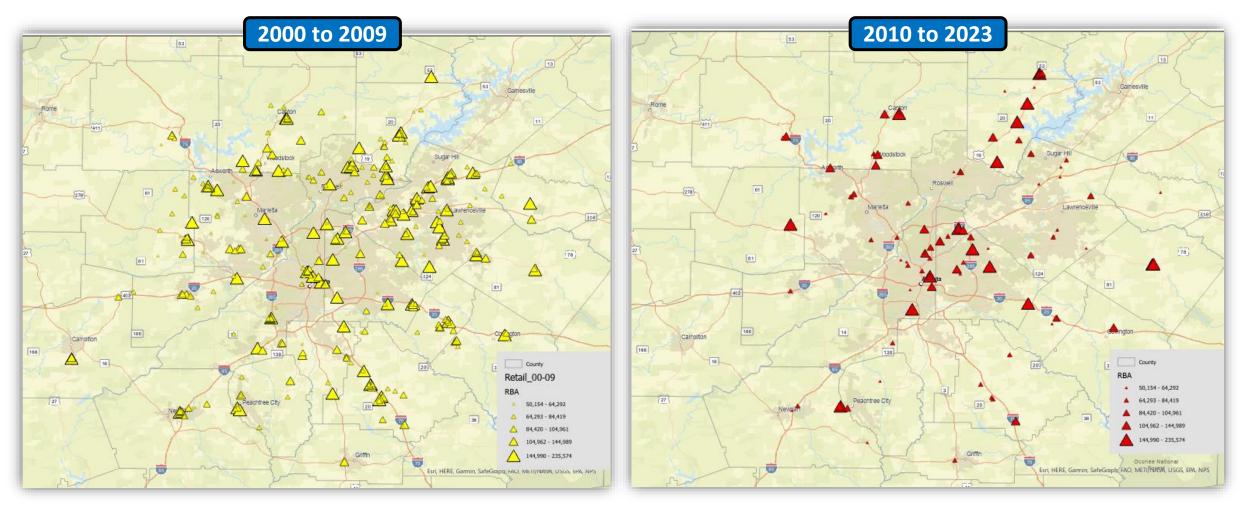
Ponce City Market, "West Midtown", and the Chamblee/Doraville area are growing





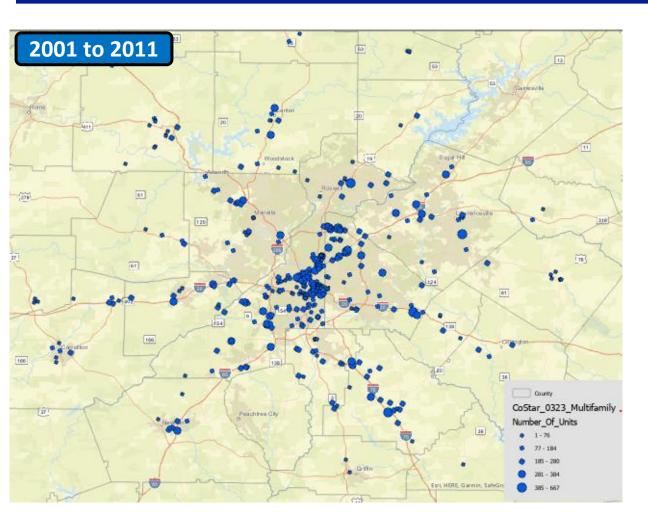
New retail construction since 2010 (over 15,000 sq ft) has slowed significantly compared to the prior decade

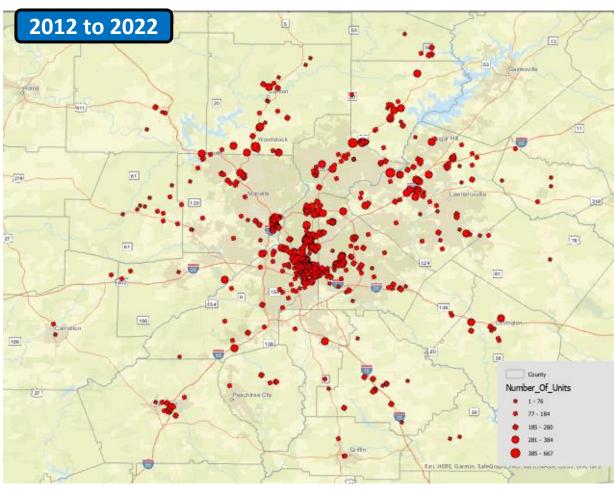
Retail centers and corridors must react to the rise of e-commerce and changing consumer trends; what strategies can communities pursue to support these areas that are essential to local sales tax revenues and quality of life?





Regional multi-family construction continues to concentrate around the interstate system and major arterial roadway corridors

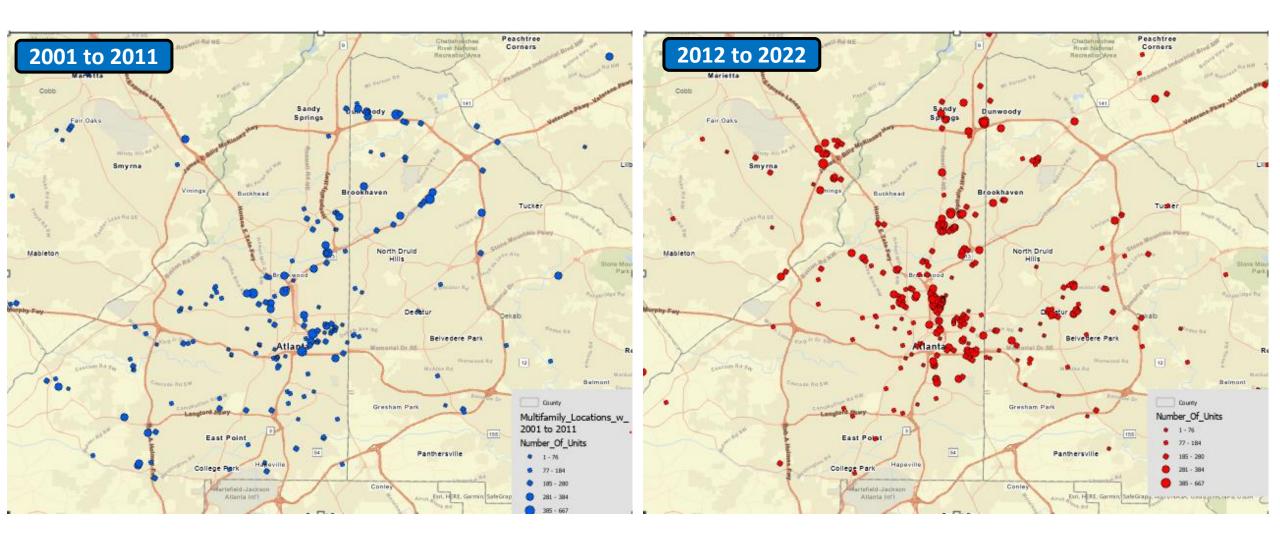








Core Region: Multi-family construction increased over the last decade in several activity centers (Midtown, Buckhead, Cumberland, Decatur, etc.)

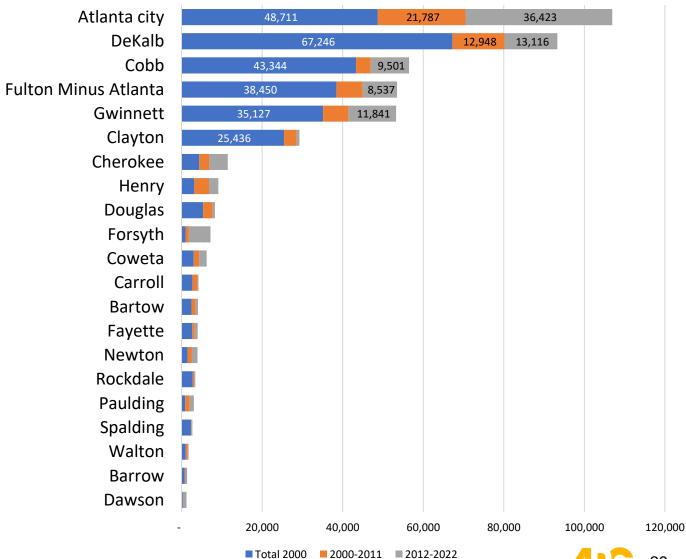






Multi-Family Construction Increased in Most Jurisdictions, Especially in the Core

				Share Comparison
Row Labels	Total 2000	2000-2011	2012-2022	2010s to 2000s
Atlanta city	48,711	21,787	36,423	167%
DeKalb	67,246	12,948	13,116	101%
Cobb	43,344	3,649	9,501	260%
Fulton Minus Atlanta	38,450	6,527	8,537	131%
Gwinnett	35,127	6,278	11,841	189%
Clayton	25,436	3,161	662	21%
Cherokee	4,375	2,518	4,579	182%
Henry	3,165	3,661	2,302	63%
Douglas	5,363	2,377	541	23%
Forsyth	970	841	5,345	636%
Coweta	2,985	1,357	1,878	138%
Carroll	2,703	1,305	203	16%
Bartow	2,473	1,043	543	52%
Fayette	2,614	615	774	126%
Newton	1,497	1,052	1,422	135%
Rockdale	2,771	364	250	69%
Paulding	916	1,098	1,034	94%
Spalding	2,328	72	289	401%
Walton	1,008	508	202	40%
Barrow	792	167	411	246%
Dawson	313	36	865	2403%





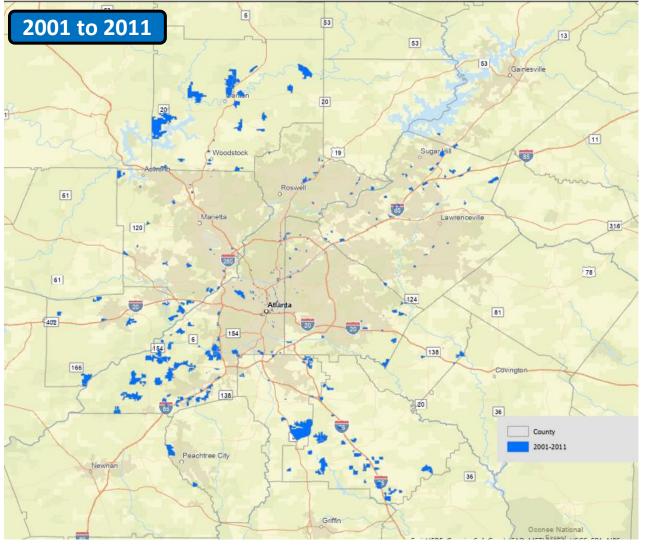
Between 2011 to 2020, only Forsyth County issued building permits at the same level as in 2001-2010.

Jurisdiction	2019	2020	2021	2022	Avg 01-10	Av 11-20	Share of 01-10
ATLANTA	3283	1674	2413	11853	6168	4419	72%
Barrow	740	940	1124	1040	874.7	479.8	55%
Bartow	860	864	1135	2405	818.8	453.4	55%
Carroll	792	792	1251	746	1195.6	373.8	31%
Cherokee	2443	2394	2754	3021	2674.3	2039.6	76%
Clayton	905	954	929	373	1817.9	441.7	24%
Cobb	3567	2494	2953	2873	4045.6	2739.9	68%
Coweta	1344	1014	1716	717	1431.6	887	62%
Dawson	423	430	581	553	291	267.3	92%
DeKalb	2011	2200	2844	2409	4587.1	1884	41%
Douglas	449	747	1639	665	1391.2	323	23%
Fayette	518	564	762	602	615.4	414.4	67%
Forsyth	1851	2485	2359	2601	2665.9	2740.1	103%
Fulton not Atlanta	3107	2600	2778	2772	4409.5	2790.7	63%
Gwinnett	4165	4539	4754	5359	6871.7	3424.7	50%
Hall	1096	1080	1588	2067	1142.3	838.3	73%
Henry	1816	1867	2761	2522	2738.5	1212.4	44%
Jackson	1097	1422	1782	2056	828.6	714.4	86%
Paulding	1635	1893	2193	1534	2174.4	1117.6	51%
Rockdale	275	269	218	1024	627.4	172.6	28%
Spalding	417	257	623	524	384.3	203.2	53%
Walton	782	855	1136	810	989.7	438.8	44%
Grand Total	35926	32818	41265	58920	54468.9	32183.4	59%



Developments of Regional Impact (DRI) Reviews

Generally, over the past decade, the scale of individual DRIs has decreased compared to prior decades. However, many of the DRIs previously reviewed from 2001 to 2011 are returning for updated reviews

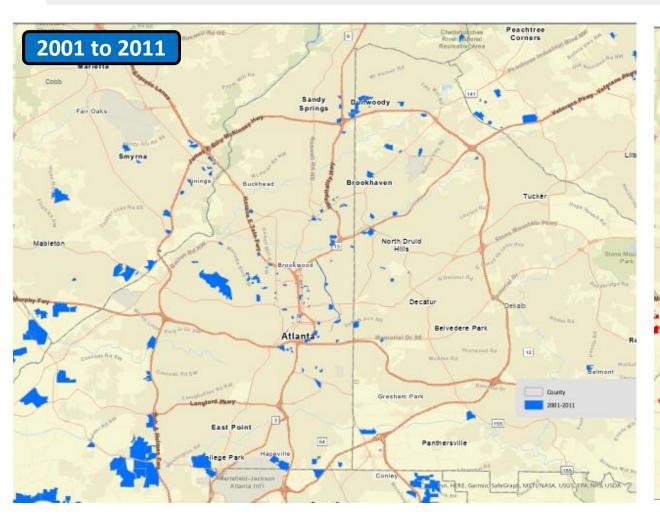






Core Region: Developments of Regional Impact (DRI) Reviews

During the 2001 to 2011 period, the rapid growth of light industrial and distribution land uses in the SR 6 corridor (South Fulton and Douglas) is clearly illustrated



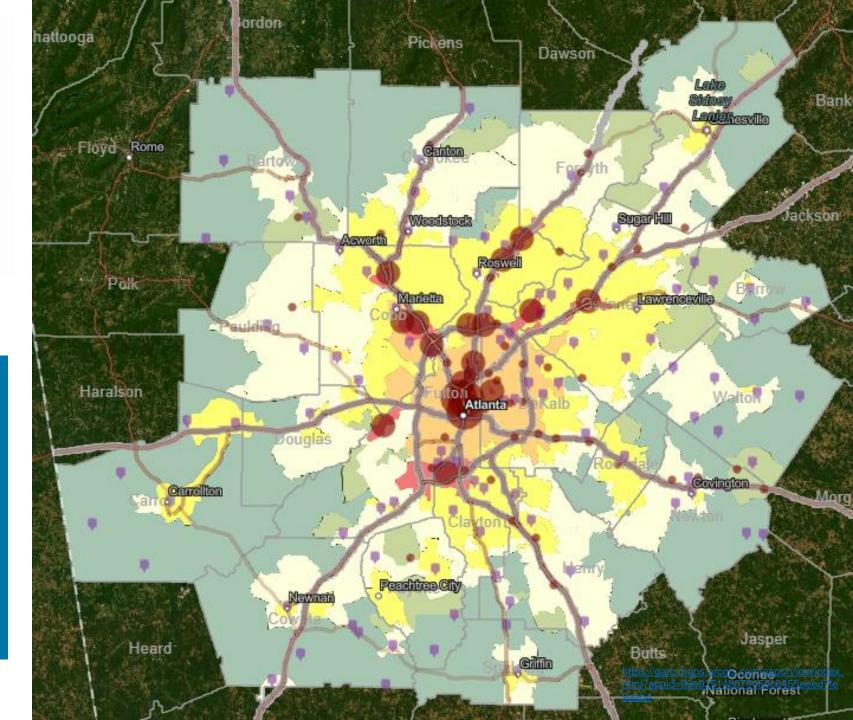




Regional Areas Developing Rural Developing Suburbs Regional Centers Established Suburbs Maturing Neighborhoods Regional Center Region Core Region Employment Corridors Rural Areas Town Centers

Expressways

The Unified Growth Policy Map (UGPM), first adopted in 2006, was developed and implemented in partnership with local governments to foster a stronger link between regional patterns of development and transportation needs. It creates a regional planning spatial structure that allows for the development of place-based regional policies and priorities by area type, with appropriate development design for centers and corridors and helps to inform transportation infrastructure decision-making.



ARC is conducting scenario planning to understand the impact of potential regional strategies on climate change

Special funding support has been provided by FHWA to ARC to advance national models that assist incorporating climate change – along with other factors - into the planning process (Approx. 3 Million in \$)



POOLED FUND FHWA-VOLPE

DOTs: CA, MD, NC, OH, OR, VA, WA

MPOs: Atlanta, Boston, Houston, Las Vegas,

Philadelphia, Portland, San Diego





 15% growth in population from 2050 base model



50% of telework



 60% growth in employment from 2050 base model



 95% of battery electric vehicles (BEV) in households



 50% growth in freeway and artery miles from 2050 base model



 Fuel cost: \$8.00 per gallon (retail cost before tax)



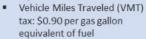
 Power cost: \$0.30 per kilowatthour (retail cost before tax)



 50% growth in all transit revenue miles from 2050 base model



 Fuel tax: \$0.90 per gas gallon equivalent of fuel





\$1.00 per vehicle traveled mile on freeways during periods of severe and extreme congestion

2'= 512 future scenarios



VisionEval Allows Policymakers and Users to Adjust Future Policy Assumptions for Items Such as Electrification and Growth

VisionEval scenario results

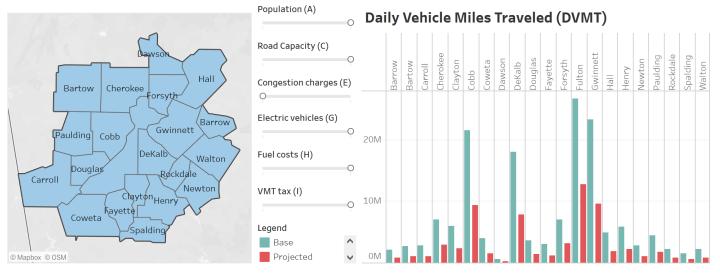


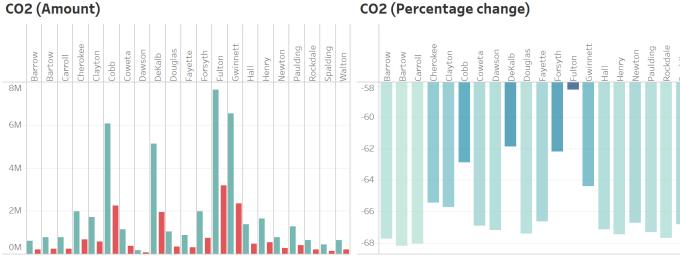
Comprehensive evaluation through the development of over 500 scenario combinations now allows us to examine the relationship between land use, travel technology, and transportation policies and to see these future impacts through climate variable measures like CO2 emissions. Initial results show that no one policy change will substantially impact our greenhouse gas emissions.



VisionEval provides county-level results and can determine the impact of alternative strategies on planning metrics

County level analysis





ARC has been a long-time leader in national efforts to develop "quick response" scenario planning models.

Work is continuing this Spring to further test and apply the scenario planning model, but outputs will be ready for ARC policymaker review over the Summer.

Current version can be reviewed in the link below:

https://public.tableau.com/app/profile/jay.kwo n8030/viz/Presentation_16793385675040/Fin al1

https://public.tableau.com/app/profile/jay.k won8030/viz/County_Test_167813429784 00/Final3

2. Policymaker Questions on Regional Land Use Growth Trends and Scenario Planning

- Does your community intend to attract manufacturers or businesses that are related to the new "green" industries?
- Distribution has grown significantly. What land use and transportation strategies are needed to best manage this growing land use and critical part of the economy?
- What strategies can be pursued in local plans to provide more workforce housing?



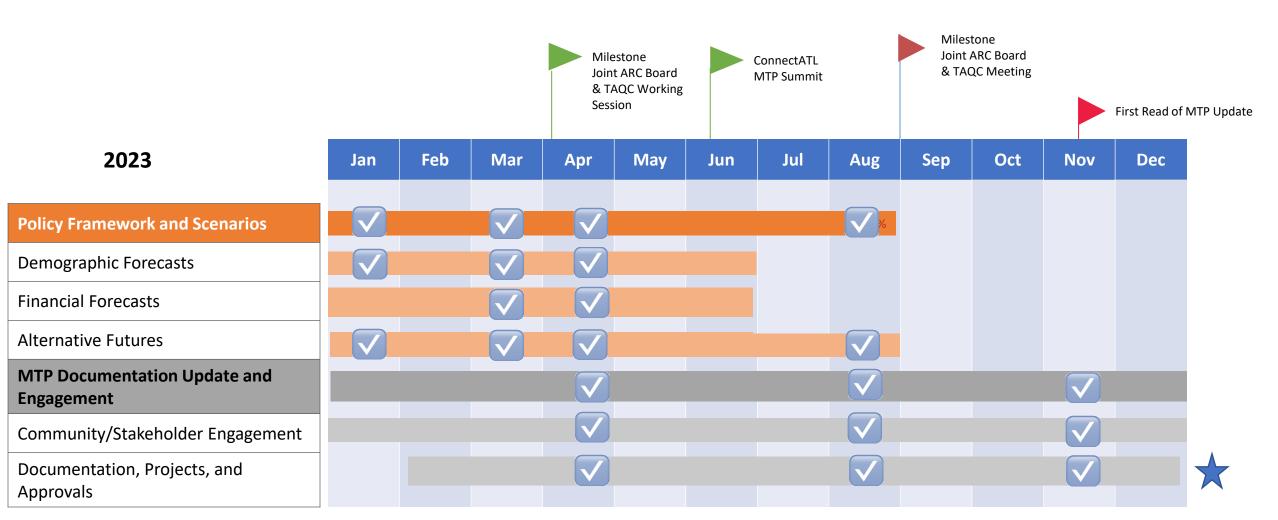




Building the Plan: Federal Priorities, Financial and Project Planning

2023 MTP Work Activities

Final Review and Approval Required: January 2024





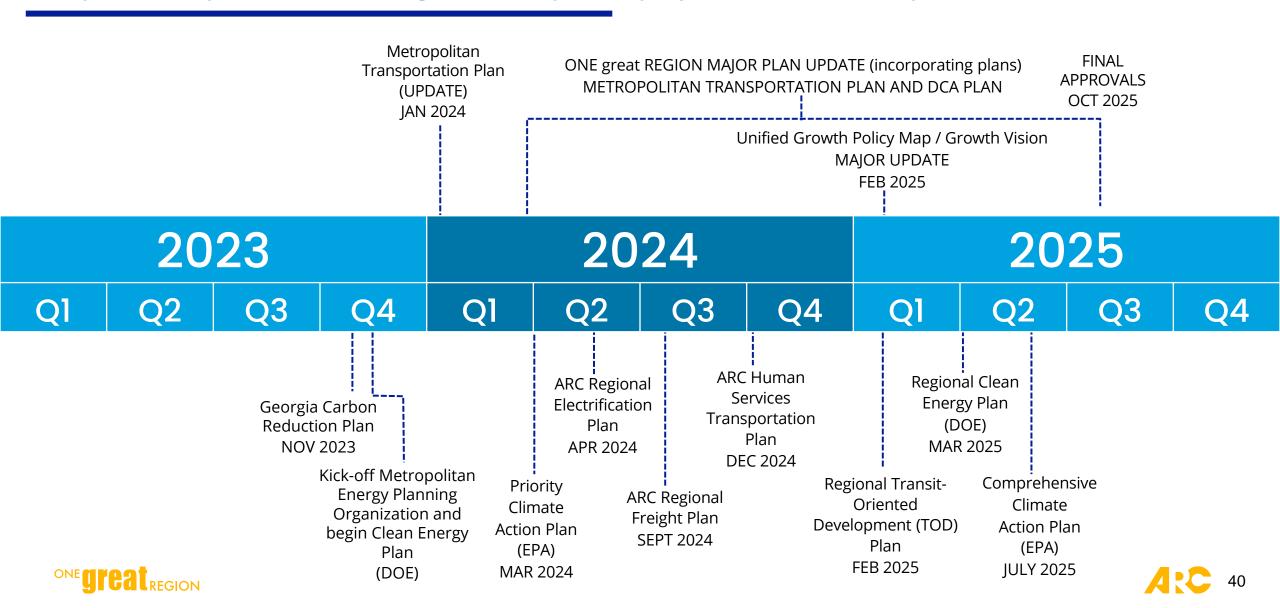




ONE great REGION: Multi-Year Planning Timeline



Anticipated next steps and associated timing estimates for proactive policy maker involvement and implementation in 2023-2025



Federal Implementation Priorities



Workforce Development

IIJA places focus on creating job opportunities with **fair wages and high labor standards**. Certain IIJA grants set-aside funds specifically for this purpose. Key programs include the Workforce Development, Training, and Education Program; the State Digital Equity Capacity Grant Program; and the Digital Equity Competitive Grant Program.



Equity and Justice40 IIJA encourages funds to be invested equitably, including through the Justice40 initiative, which seeks that 40% of overall benefits from **federal investments in climate and clean energy reach underserved communities.** Federal agencies are taking steps to ensure that IIJA programs are accessible to underserved communities, including by offering technical assistance and simplifying the funding process. Certain programs have carved out **funds for disadvantaged communities**.

Multiple IIJA programs including Reconnecting Communities, Community Charging, and the Broadband Equity, Access, and Deployment Program emphasize equity goals in their program design.



Climate and Resilience IIJA makes funding available to **prioritize building resilient infrastructure** that can withstand the impacts of climate change. Several IIJA programs focus on bolstering resilience, such as the PROTECT program, while others support resiliency through development of **electric vehicle charging infrastructure**, new battery development programs, and programs that promote innovation to **advance clean energy technologies** and water infrastructure.

Source: https://www.whitehouse.gov/briefing-room



Federal Implementation Priority: Workforce Development

- Investing funds from transportation programs in workforce development is now allowed by the IIJA
 - The IIJA expands the
 allowable uses of funds to
 allow for engagement with
 workforce development
 boards and for activities
 around addressing workforce
 gaps.
- Aligning investments from transportation programs with existing workforce development programs
 - Human Capital Plans can help determine immediate and long-term workforce needs and align workers with future transportation and public infrastructure investments.
- Identifying which competitive or formula programs should make investments in workforce development
- Example programs that are eligible include the National Highway Performance Program; the Surface Transportation Block Grant Program; and the Congestion Mitigation and Air Quality Improvement Program

The MTP has not previously included workforce development investments. As a policymaker, to what degree do you support using funding for workforce development in the MTP?



Federal Implementation Priority: Equity and Justice 40

Justice40 is a federal "all of government approach" that sets a goal of 40% of the benefits of certain federal investments flowing to disadvantaged communities. ARC must now consider Justice40 in making MTP recommendations and assess equity using federal definitions.

US DOT used the 6 categories below to assess the overall level of disadvantage of communities.



Transportation: communities that spend more, and take longer, to get where they need to go



Health: communities with adverse health outcomes, disabilities, and low access to health care services



Environmental: communities experiencing disproportionately high levels of pollutants & toxins



Economic: communities with high levels of poverty, and low access to jobs and education



Resilience: communities vulnerable to hazards caused by climate change



Equity: communities with a shared history of discrimination or other forms of disadvantage



US DOT is implementing J40 across 39 Covered Programs

The 7 areas of Federal investments covered by Justice40 are:



Climate Change



Clean energy & energy efficiency



Clean Transit



Affordable & sustainable housing



Remediation & reduction of legacy pollution



Clean water & wastewater infrastructure



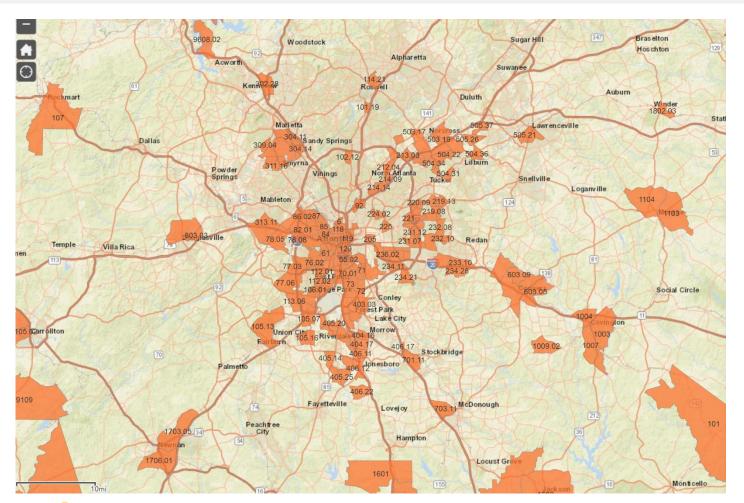
Training & workforce development

Across 5 Modes ~\$204 Billion in BIL authorizations



Federal Implementation Priority: Equity and Justice 40

Addressing "Areas of Persistent Poverty" is now a federal focus for planning and funding. These areas are Census Tracts which have a poverty rate of at least 20 percent as measured by the Census for 2014-2018

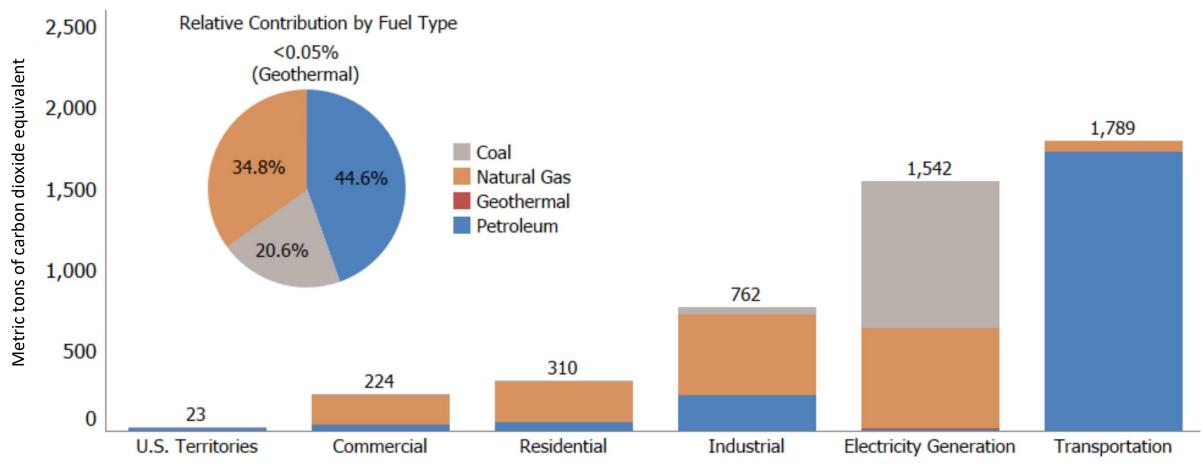


To what degree have you as a local government policymaker started to incorporate considerations of "Areas of Persistent Poverty" into transportation and community planning? Note: These areas have lower match requirements for many projects (such as RAISE)



Federal Implementation Priority: Climate and Resilience

With transportation the largest single category of GHG emissions, the Federal government is focusing on pursuing climate "mitigation" strategies - such as powering vehicles with alternative fuels

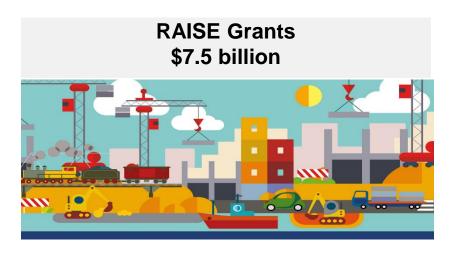


Source: EPA:- https://www.epa.gov/system/files/documents/2023-02/US-GHG-Inventory-2023-Main-Text.pdf



Federal Implementation Priority: Climate and Resilience

Four competitive IIJA transportation funding programs, with a major climate emphasis, that **Atlanta region governments** should prioritize





The Jan. 2024 MTP
Update will emphasize
resiliency, equity and
safety based on the high
federal priority on these
areas. However, ARC must
continue to focus on these
areas — and the
associated IIJA funding
programs — moving
forward in the future.







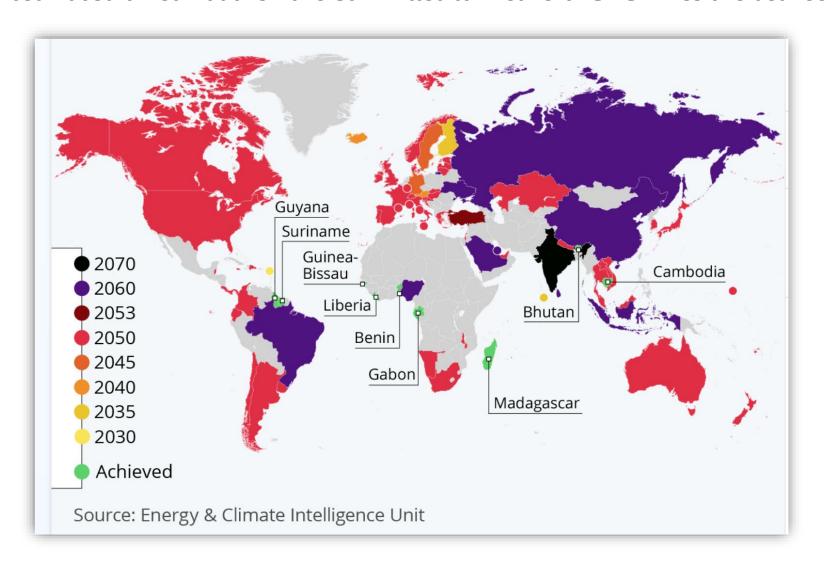




Appendix

Federal Implementation Priority: Climate and Resilience

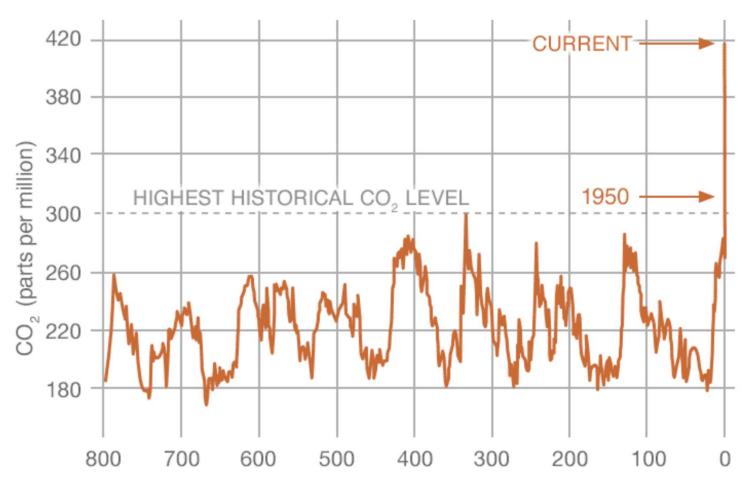
Most Industrialized Nations Have Committed to "Net Zero" GHG Emissions between 2050 to 2070



This Net Zero policy is reflected in laws such as the Bipartisan Infrastructure Law (BIL) and the Inflation Reduction Act (IRA) - as well as by Executive Orders. Has your local government started to discuss climate change in local land use and transportation plans?



Over the past 800,000 years, CO₂ (carbon dioxide) has ranged from around 180 ppm to 280 ppm. Starting in the 1960s, CO₂ levels began to increase dramatically



As of February 2023, the CO_2 level is **419 ppm**. In 1958, the CO_2 level was **315 ppm**.

Where does the historical CO₂ data come from? The oldest readings come from ice core drillings in Antarctica. Since 1958 data comes from atmospheric testing at the Mauna Loa, Hawaii observatory.

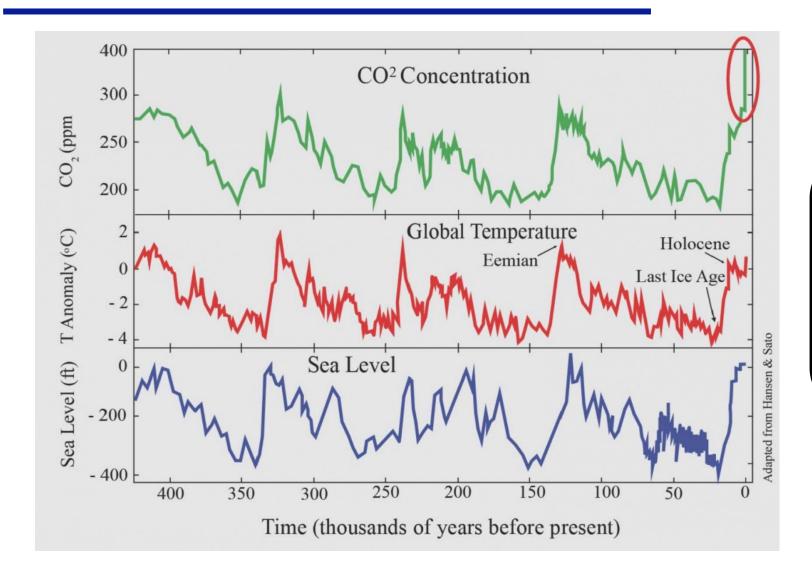
https://gml.noaa.gov/obop/mlo/

Thousands of years before today (0 = 1950)

Source: NASA: https://climate.nasa.gov/vital-signs/carbon-dioxide/



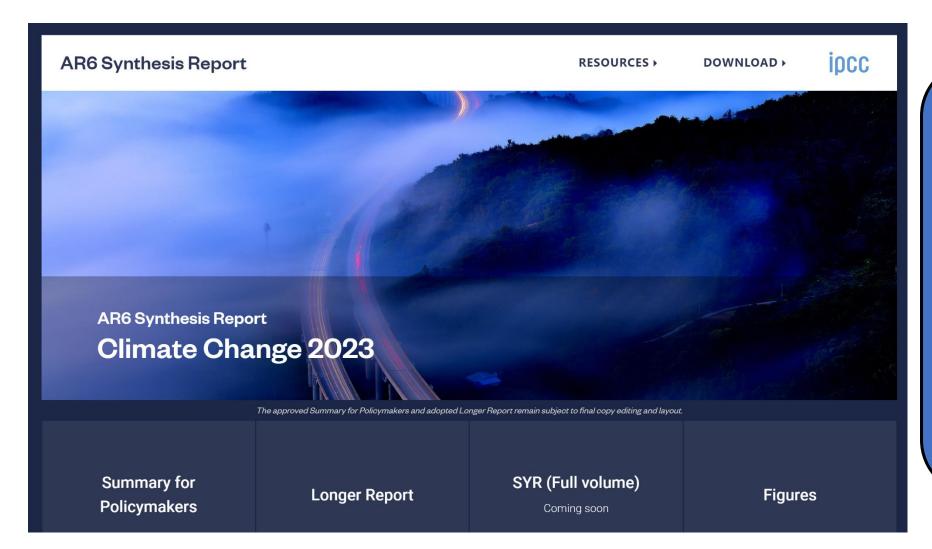
The Historical Relationship of CO₂ to Temperatures and Sea Levels Concerns Scientists



Based on this historical relationship between CO₂ and temperature, climate models are forecasting significant temperature increases this century



What are the Latest Climate Models Forecasting for the Atlanta Region and the Southeastern United States?

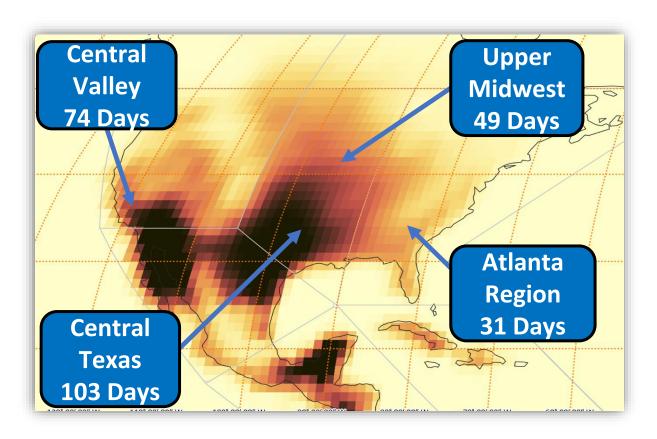


The Intergovernmental Panel on Climate Change (IPCC) is the definitive source of climate forecasts. The latest synthesis report including climate modeling – was released in March 2023

Source: https://www.ipcc.ch/report/ar6/syr/

The Atlanta Region is Forecast to have 31 Days of 95°+ Temperatures by 2100. Some areas in **Central Texas will Experience Over 100 Days** – and 49 Days in the Upper Midwest

IPCC "Intermediate Scenario" assuming global CO₂ emissions remain around current levels until 2050 – then decrease



Source: https://interactive-atlas.ipcc.ch/

Other areas in the nation are forecast to have significant increases in the number of hot days, including many **population and agricultural centers**

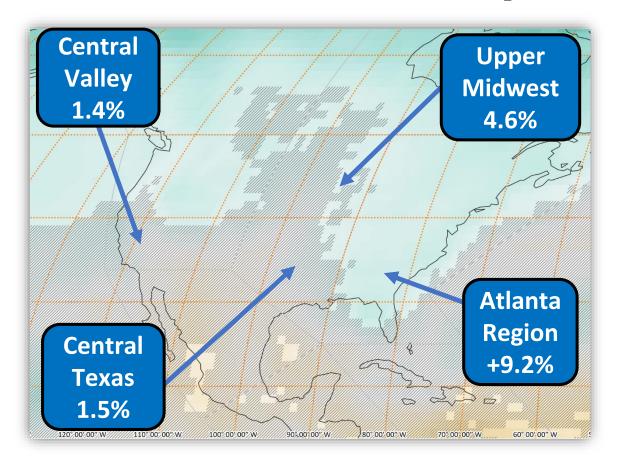
	Area	1981- 2010	2021- 2040	2041- 2060	2061- 2100
	Atlanta Region	12	20	24	31
	Upper Midwest	22	34	40	49
	Calif. Central Valley	33	48	55	74
	Central Texas	63	84	92	103

Legend: Days at or above 95°F



Metro Atlanta is Forecast to Have 9.2% More Annual Precipitation by 2100

IPCC "Intermediate Scenario" assuming global CO₂ emissions remain around current levels until 2050 – then decrease



The climate is forecast to be wetter in the eastern United States. Climate models are not in agreement for the **Midwest and Southwest** (note the hatched areas).

If precipitation forecasts are accurate, many areas in the Nation – such as the Southwest - will have significant water supply challenges due to the increase in forecast temperatures. **ARC population and employment forecasts will be reevaluated in future to incorporate the potential impact of climate change**. Additional analysis is needed.

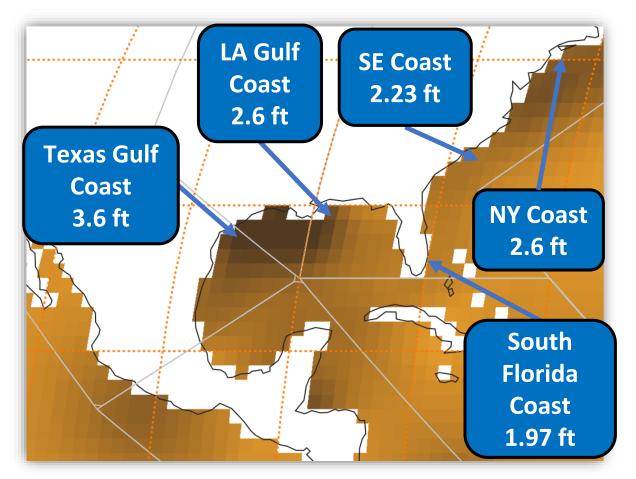
Areas where climate models are in Low Agreement

Legend: % Change in Annual Precipitation



Most Coastal Communities Are Forecast to Experience a 2' to 3.6' Rise in Sea Level by 2100

IPCC "Intermediate Scenario" assuming global CO₂ emissions remain around current levels until 2050 – then decrease



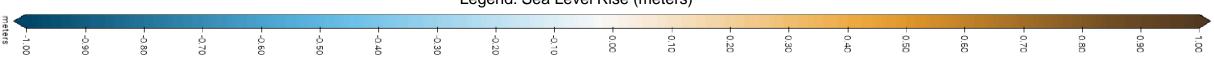
Rising sea levels are forecast to significantly impact the **Gulf Coast**, with sea levels forecast to rise 3.6 ft.

Major impacts are forecast for **South Florida**. A forecast sea level rise of nearly 2' impacts communities that are currently only about **6.5' above sea level**. Florida communities have average tidal ranges of 4' between high and low tide.

Global average sea level has risen between 8-9" since 1880. Nearly 4" of this sea level rise (3.8') has occurred since 1993.

https://www.climate.gov/news-features/understanding-climate/climatechange-global-sea-level

Legend: Sea Level Rise (meters)



ARC